11/23/83
A8500-3

Newsprint Division

American Paper Institute

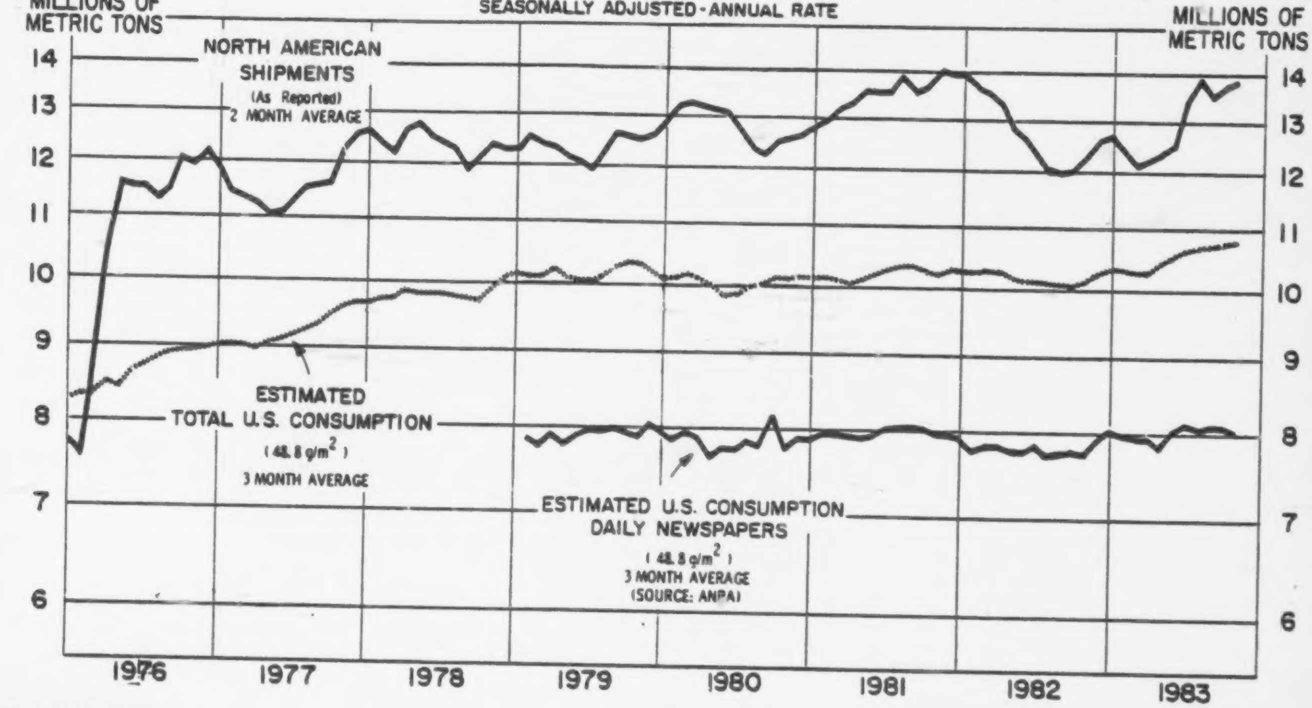
260 Madison Avenue, New York, N.Y. 10016

REPORT FOR OCTOBER, 1983
ISSUED: 11/23/83

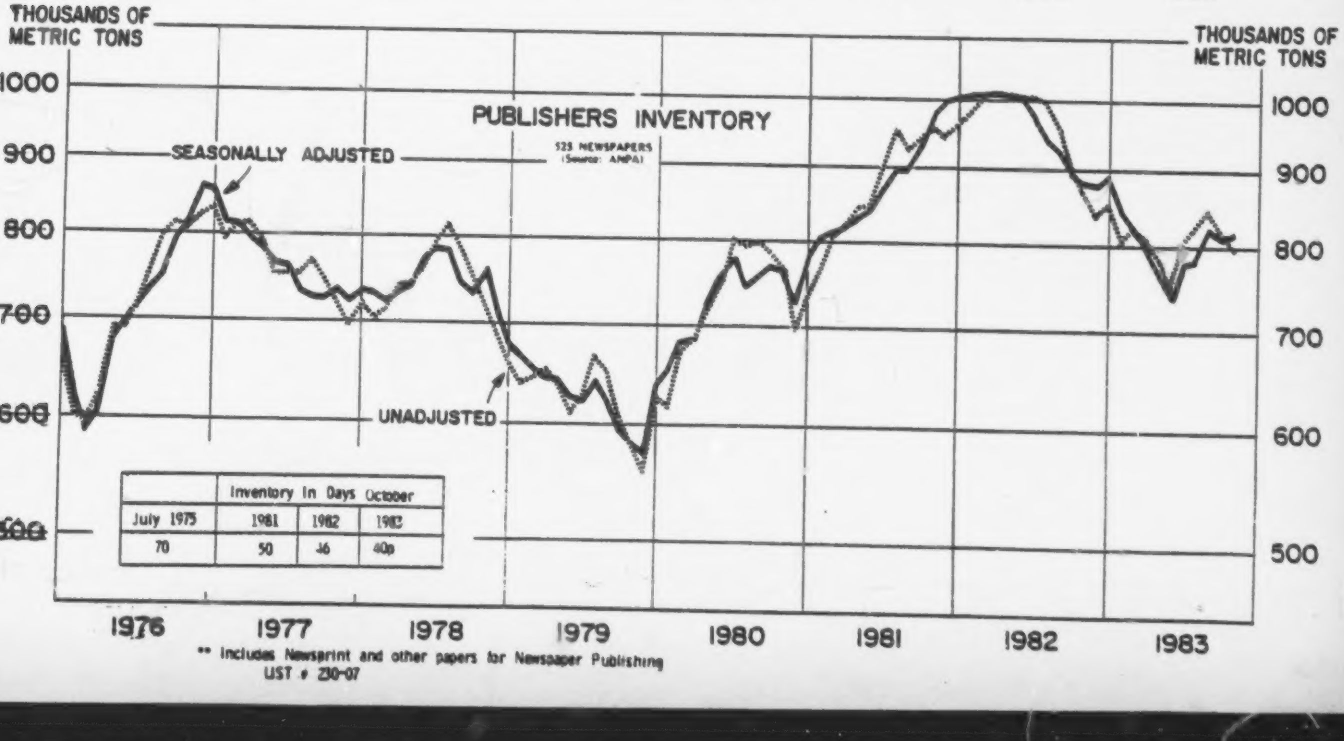
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISTICAL REPORT **

U.S. newsprint consumption moved in an upward trend for the last 13 months. As a result, usage in October 1983 was at an historic high of 10,810,000 tonnes (seasonally adjusted-annual basis), up 6.0% over October 1982. (page 6)



TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA



	Inventory In Days October		
July 1975	1981	1982	1983
70	50	46	40p

** Includes Newsprint and other papers for Newspaper Publishing

UST # 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	OCTOBER 1982	OCTOBER 1983	OCTOBER % Change	10 MOS. YEAR TO DATE 1982	10 MOS. YEAR TO DATE 1983	10 MOS. YEAR TO DATE % Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1104	1156	+ 4.7	10732	10944	+ 2.0	3
% of Capacity	82.2	87.7	+ 6.7	84.1	84.9	+ 1.0	7
Shipments	1082	1171	+ 8.2	10429	10817	+ 3.7	3
UNITED STATES							
Production	406	406	- 0.02	3871	3898	+ 0.7	4
% of Capacity	88.2	87.3	- 1.0	87.9	86.9	- 1.1	7
Shipments	398	407	+ 2.1	3791	3865	+ 2.0	4
CANADA							
Production	698	750	+ 7.4	6861	7046	+ 2.7	5
% of Capacity	79	88	+11.4	83	84	+ 1.2	7
Shipments	684	764	+11.7	6638	6952	+ 4.7	5
Total U.S. Est. Consumption							6
Daily Newspapers	707	725P	+ 2.5	6365	6538	+ 2.7	
All Users	928	977P	+ 5.3	8314	8636	+ 3.9	
Publishers Stock ANPA Survey of Newspapers	861	796P	- 7.6	▨	▨	▨	7
North American Mills - Stocks	535	463	-13.5	▨	▨	▨	3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	1,129.3	1,195.9	1,088.0	- 9.0	1,068.4	1,076.3	973.8	- 9.5	246.3	351.1	450.5	+28.3
February	1,058.0	1,094.4	1,031.5	- 5.7	1,040.9	1,072.7	955.1	-11.0	263.3	372.8	526.9	+41.3
March	1,164.9	1,179.7	1,086.5	- 7.9	1,164.3	1,154.6	1,070.3	- 7.3	264.0	397.9	543.0	+36.5
April	1,163.7	1,090.1	1,058.4	- 2.9	1,172.3	1,080.0	1,074.3	- 0.5	253.9	408.0	527.1	+29.2
May	1,171.6	1,128.0	1,122.6	- 0.5	1,144.4	1,093.4	1,086.2	- 0.7	281.1	442.7	563.5	+27.3
June	1,152.2	1,035.5	1,099.3	+ 6.2	1,170.8	991.0	1,190.4	+20.1	262.4	487.2	472.4	- 3.0
July	1,131.2	980.1	1,076.4	+ 9.8	1,139.0	964.3	1,074.3	+11.4	254.7	502.9	474.6	- 5.6
August	1,102.3	1,014.3	1,141.8	+12.6	1,073.7	960.8	1,110.8	+15.6	283.3	556.5	505.6	- 9.1
September	1,107.7	910.1	1,083.3	+19.0	1,118.2	953.7	1,111.6	+16.6	272.7	513.0	477.4	- 6.9
October	1,234.3	1,104.3	1,156.1	+ 4.7	1,211.7	1,082.4	1,170.7	+ 8.2	295.4	534.9	462.8	-13.5
November	1,181.0	1,029.9			1,180.7	1,080.2			295.7	497.9		
December	1,102.0	928.3			1,166.2	1,090.0(1)			231.5	336.3		
10 Months	11,415.2	10,732.4	10,943.9	+ 2.0	11,303.7	10,429.2	10,817.5	+ 3.7				
TOTAL YEAR	13,698.2	12,690.6			13,650.6	12,599.4						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	855.9	869.4	795.6	- 8.5	78.4	81.2	68.0	-16.3	134.1	125.7	110.2	-12.3
February	828.3	848.5	780.4	- 8.0	79.6	84.2	69.9	-17.0	133.0	140.0	104.8	-25.1
March	911.0	894.2	845.3	- 5.5	95.1	94.6	80.1	-15.3	158.2	165.8	144.9	-12.6
April	882.4	821.5	854.0	+ 4.0	88.6	82.8	83.3	+ 0.6	201.3	175.7	137.0	-22.0
May	894.5	846.7	864.8	+ 2.1	92.6	82.8	81.7	- 1.3	157.3	163.9	139.7	-14.8
June	896.5	773.0	930.0	+20.3	92.8	76.3	83.0	+ 8.8	181.5	141.7	177.4	+25.2
July	845.9	722.6	817.3	+13.1	87.6	66.7	75.9	+13.8	205.5	175.0	181.1	+ 3.5
August	817.1	763.4	887.9	+16.3	79.6	69.8	82.4	+18.1	177.0	127.6	140.5	+10.1
September	843.8	751.5	858.3	+14.2	84.4	62.5	85.0	+36.0	190.0	139.7	168.3	+20.5
October	938.9	862.5	938.4	+ 8.8	88.6	76.2	85.5	+12.2	184.2	143.7	146.8	+ 2.2
November	909.3	858.3			86.0	83.4			185.4	138.5		
December	889.3	853.2(1)	-		92.0	73.5			184.9	163.3		
10 Months	8,714.3	8,153.3	8,572.0	+ 5.1	867.3	777.1	794.8	+ 2.3	1,722.1	1,498.8	1,450.7	- 3.2
TOTAL YEAR	10,512.9	9,864.8			1,045.3	934.0			2,092.4	1,800.6		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - December figures include adjustments for October and November of about 4,000 tons per month.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	378.7	415.1	403.1	- 2.9	373.6	406.4	370.2	- 8.9	25.7	46.4	119.3	+157.1
February	356.5	377.7	378.0	+ 0.1	357.0	376.3	350.0	- 7.0	25.1	47.8	147.3	+208.2
March	398.5	419.9	406.2	- 3.3	395.0	412.8	394.1	- 4.5	28.6	54.9	159.4	+190.3
April	391.4	396.0	363.5	- 8.2	391.5	374.5	361.8	- 3.4	28.5	76.4	161.1	+110.9
May	401.8	385.0	398.9	+ 3.6	400.2	375.7	403.6	+ 7.4	30.1	85.7	156.4	+82.5
June	404.1	383.3	371.9	- 3.0	394.7	380.6	394.9	+ 3.8	39.4	88.5	133.4	+50.7
July	405.0	362.8	377.8	+ 4.1	401.1	350.5	395.1	+12.7	43.4	100.8	116.1	+15.2
August	425.8	372.3	416.1	+11.8	421.4	363.0	414.5	+14.2	47.7	110.1	117.8	+ 7.0
September	400.2	352.8	376.1	+ 6.6	409.9	353.0	374.4	+ 6.1	38.0	110.0	119.5	+ 8.6
October	419.7	406.1	406.0	- 0.02	416.9	398.0	406.4	+ 2.1	40.8	118.0	119.0	+ 0.8
November	412.1	373.2			407.4	388.9			45.5	102.4		
December	358.7	329.8			366.6	345.8			37.6	86.4		
10 Months	3,981.7	3,871.0	3,897.6	+ 0.7	3,961.3	3,790.8	3,865.0	+ 2.0				
TOTAL YEAR	4,752.5	4,574.0			4,735.3	4,525.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	356.0	375.7	350.7	- 6.7	17.6	30.7	19.5	-36.5	1.0	3.0	3.7	+ 23.3
February	339.1	354.3	334.8	- 5.5	17.9	22.0	15.2	-30.9	0.9	0.2	0.4	+100.0
March	373.1	387.1	374.0	- 3.4	21.9	25.7	20.1	-21.8	0.6	5.1	6.5	+ 27.5
April	371.4	354.2	341.0	- 3.7	20.1	20.3	20.8	+ 2.5	8.1	2.5	10.5	+320.0
May	380.2	346.2	378.0	+ 9.2	20.0	29.5	25.6	-13.2	4.1	2.0	1.3	- 35.0
June	382.4	355.6	365.5	+ 2.8	12.3	25.0	29.4	+17.6	0.0	0.3	8.8	-
July	365.3	325.6	365.4	+12.2	35.8	24.9	29.7	+19.3	12.3	9.4	2.9	-69.1
August	389.0	342.1	395.9	+15.7	32.4	20.9	18.6	-11.0	2.5	10.3	6.0	-41.7
September	374.3	335.7	350.6	+ 4.4	35.6	17.3	23.8	+37.6	0.0	4.9	5.4	+10.2
October	395.9	377.1	386.8	+ 2.6	21.0	20.9	19.6	- 6.2	3.4	3.1		
November	377.2	374.3			30.2	14.6			3.9	0.5		
December	348.3	323.0			18.3	22.8			5.2	0.6	(9 mos. Y-T-D)	
10 Months	3,726.7	3,553.6	3,642.7	+ 2.5	234.6	237.2	222.3	- 6.3	29.5	37.7	45.5	+20.7
TOTAL YEAR	4,452.2	4,250.9			283.1	274.6			42.0	41.9		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	750.6	780.8	684.9	-12.3	694.8	669.9	603.6	- 9.9	220.6	304.7	331.2	+ 8.7
February	701.5	716.7	653.5	- 8.8	683.9	696.4	605.1	-13.1	238.2	325.0	379.6	+16.8
March	766.4	759.8	680.3	-10.5	769.3	741.8	676.2	- 8.8	235.4	343.0	383.6	+11.8
April	772.3	694.1	694.9	+ 0.1	780.8	705.5	712.5	+ 1.0	225.4	331.6	366.0	+10.4
May	769.8	743.0	723.7	- 2.6	744.2	717.7	682.6	- 4.9	251.0	357.0	407.1	+14.0
June	748.1	652.2	727.4	+11.5	776.1	610.4	795.5	+30.3	223.0	398.7	339.0	-15.0
July	726.2	617.3	698.6	+13.2	737.9	613.8	679.2	+10.7	211.3	402.1	358.5	-10.8
August	676.5	642.0	725.7	+13.0	652.3	597.8	696.3	+16.5	235.6	446.4	387.8	-13.1
September	707.5	557.3	707.2	+26.9	708.3	600.7	737.2	+22.7	234.7	403.0	357.9	-11.2
October	814.6	698.2	750.1	+ 7.4	794.8	684.4	764.3	+11.7	254.6	416.9	343.8	-17.5
November	768.9	656.7			773.3	691.3			252.2	395.5		
December	743.3	598.5			799.6	744.2(1)			193.9	249.9		
10 Months	7,433.5	6,861.4	7,046.3	+ 2.7	7,342.4	6,638.4	6,952.5	+ 4.7				
TOTAL YEAR	8,945.7	8,116.6			8,915.3	8,073.9						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	499.9	493.7	444.9	- 9.9	78.4	81.2	68.0	-16.3	116.5	95.0	90.7	- 4.5
February	489.2	494.2	445.6	- 9.8	79.6	84.2	69.9	-17.0	115.1	118.0	89.6	-24.1
March	537.9	507.1	471.3	- 7.1	95.1	94.6	80.1	-15.3	136.3	140.1	124.8	-10.9
April	511.0	467.3	513.0	+ 9.8	88.6	82.8	83.3	+ 0.6	181.2	155.4	116.2	-25.2
May	514.3	500.5	486.8	- 2.7	92.6	82.8	81.7	- 1.3	137.3	134.4	114.1	-15.1
June	514.1	417.4	564.5	+35.2	92.8	76.3	83.0	+ 8.8	169.2	116.7	148.0	+26.8
July	480.6	397.0	451.9	+13.8	87.6	66.7	75.9	+13.8	169.7	150.1	151.4	+ 0.9
August	428.1	421.3	492.0	+16.8	79.6	69.8	82.4	+18.1	144.6	106.7	121.9	+14.2
September	469.5	415.8	507.7	+22.1	84.4	62.5	85.0	+36.0	154.4	122.4	144.5	+18.1
October	543.0	485.4	551.6	+13.6	88.6	76.2	85.5	+12.2	163.2	122.8	127.2	+ 3.6
November	532.1	484.0			86.0	83.4			155.2	123.9		
December	541.0	530.2(1)			92.0	73.5			166.6	140.5		
10 Months	4,987.6	4,599.7	4,929.3	+ 7.2	867.3	777.1	794.8	+ 2.3	1,487.5	1,261.6	1,228.4	- 2.6
TOTAL YEAR	6,060.7	5,613.9			1,045.3	934.0			1,809.3	1,526.0		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

(1) December figures include adjustments for October and November of about 4,000 tons per month.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983
January	611.7	602.2	619.2	+ 2.8	781.0	790.0	807.0	+ 2.2	78.3	76.2	76.7
February	596.0	592.4	590.4	- 0.3	761.0	774.0	768.0	- 0.8	78.3	76.5	76.9
March	673.8	663.7	675.2	+ 1.7	860.0	867.0	880.0	+ 1.5	78.3	76.6	76.7
April	675.1	655.0	656.4	+ 0.2	867.0	862.0	879.0	+ 2.0	77.9	76.0	74.7
May	695.3	675.4	700.5	+ 3.7	897.0	879.0	919.0	+ 4.6	77.5	76.8	76.2
June	632.2	620.6	653.5	+ 5.3	814.0	803.0	859.0	+ 7.0	77.7	77.3	76.1
July	614.3	587.7	614.7	+ 4.6	791.0	769.0	816.0	+ 6.1	77.7	76.4	75.3
August	644.5	618.1	638.6	+ 3.3	827.0	806.0	846.0	+ 5.0	77.9	76.7	75.5
September	656.4	642.2	664.4R	+ 3.5	839.0	836.0	885.0R	+ 5.9	78.2	76.8	75.1R
October	713.3	707.3	725.3P	+ 2.5	922.0	928.0	977.0P	+ 5.3	77.4	76.2	74.2P
November	706.3	692.4			914.0	893.0			77.3	77.5	
December	688.7	701.9			892.0	908.0			77.2	77.3	
10 Months	6,512.6	6,364.6	6,538.2	+ 2.7	8,359.0	8,314.0	8,636.0	+ 3.9			
TOTAL YEAR	7,907.6	7,758.9			10,165.0	10,115.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	7,971	7,795	7,946	+ 1.9	10,180	10,230	10,360	+ 1.3	13,178	13,434	12,122	- 9.8
February	7,916	7,834	7,936	+ 1.3	10,110	10,240	10,320	+ 0.8	13,236	13,580	12,065	-11.2
March	7,900	7,844	7,923	+ 1.0	10,090	10,240	10,330	+ 0.9	13,368	13,036	12,221	- 6.3
April	7,891	7,737	7,806	+ 0.9	10,130	10,180	10,450	+ 2.7	13,816	12,575	12,577	- 0.02
May	7,913	7,772	8,070	+ 3.8	10,210	10,120	10,590	+ 4.6	13,259	12,683	12,557	- 1.0
June	8,011	7,815	8,105	+ 3.7	10,310	10,110	10,650	+ 5.3	13,870	11,910	14,314	+20.2
July	8,019	7,701	8,057	+ 4.6	10,320	10,080	10,700	+ 6.2	13,998	11,948	13,542	+13.3
August	8,039	7,747	8,109R	+ 4.7	10,320	10,100	10,740R	+ 6.3	13,308	11,863	13,492	+13.7
September	8,031	7,788	8,103R	+ 4.0	10,270	10,140	10,790R	+ 6.4	14,246	12,156	14,027	+15.4
October	7,934	7,772	8,021P	+ 3.2	10,250	10,200	10,810P	+ 6.0	13,840	12,582	13,626	+ 8.3
November	7,939	7,975			10,270	10,290			14,138	12,690		
December	7,905	8,016			10,240	10,370			13,786	12,743		
10 Months Average Annual Rate	7,963	7,781	8,008	+ 2.9	10,219	10,164	10,574	+ 4.0				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983
January	767.6	981.5	800.7	-18.4	806.3	1,029.0	839.3	-18.4	44	57	45
February	806.8	1,038.4	822.9	-20.8	811.7	1,040.3	822.9	-20.9	45	59	46
March	826.7	1,067.8	804.8	-24.6	819.5	1,057.1	796.0	-24.7	45	60	45
April	845.8	1,044.5	780.0	-25.3	830.8	1,023.6	763.2	-25.4	46	58	41
May	846.5	1,012.0	745.5	-26.3	840.4	1,002.8	738.1	-26.4	49	60	41
June	902.2	1,002.6	808.5	-19.4	870.4	967.3	779.7	-19.4	55	65	49
July	951.9	992.4	825.6	-16.8	898.9	938.4	781.1	-16.8	56	61	48
August	928.1	952.1	848.6	-10.9	896.4	921.1	821.5	-10.8	52	55	46R
September	943.6	897.8	811.8R	- 9.6	937.0	892.5	807.8R	- 9.5	50	48	42
October	958.7	861.1	795.9P	- 7.6	980.3	881.3	814.6P	- 7.6	50	46	40P
November	947.4	831.6			1,000.0	879.5			52	45	
December	961.1	854.5			1,011.7	900.2			60	51	

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association.

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	93.7	93.2	90.3	- 3.1	96	95	81	-14.7	95.2	94.4	84.2	-10.8
February	94.7	92.8	91.8	- 1.1	97	95	84	-11.6	96.2	94.2	86.7	- 8.0
March	95.7	92.1	90.7	- 1.5	98	91	80	-12.1	97.2	91.4	83.7	- 8.4
April	96.5	91.1	81.8	-10.2	98	84	82	- 2.4	97.5	86.4	81.9	- 5.2
May	94.2	86.8	87.0	+ 0.2	97	88	85	- 3.4	96.0	87.6	85.7	- 2.2
June	93.7	86.7	80.8	- 6.8	96	79	88	+11.4	96.2	81.7	85.6	+ 4.8
July	93.3	77.8	82.8	+ 6.4	87	71	80	+12.7	89.2	73.4	81.0	+10.4
August	95.4	82.5	89.2	+ 8.1	82	75	86	+14.7	86.7	77.6	87.1	+12.2
September	92.5	82.4	85.1	+ 3.3	92	69	86	+24.6	92.2	73.6	85.7	+16.4
October	94.6	88.2	87.3	- 1.0	97	79	88	+11.4	96.2	82.2	87.7	+ 6.7
November	95.7	83.3			96	80			95.9	81.2		
December	80.7	72.7			96	71			90.4	71.6		
10 Months	94.8	87.9	86.9	- 1.1	94	83	84	+ 1.2	94.2	84.1	84.9	+ 1.0
TOTAL YEAR	93.7	86.4			94	82			94.0	82.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	425	689	161	60	210	732	6,061
1982	1,953	1,451	401	679	153	66	216	695	5,614
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,720	579	1,480	467	1,074	454	1,685	9,865

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1982 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1982	1983	% CHG.	1982	1983	% CHG.	1982	1983	% CHG.
Northeast*	1 Q	112.5	109.4	- 2.8	493.6	477.7	- 3.2	606.1	587.1	- 3.1
	2 Q	106.8	115.7	+ 8.3	505.9	538.1	+ 6.4	612.7	653.8	+ 6.7
	3 Q	102.8	118.5	+15.3	441.1	520.5	+18.0	543.9	639.0	+17.5
	4 Q	131.1			512.5			643.6		
	Year	453.2			1,953.1			2,406.3		
East North Central	1 Q	65.9	66.5	+ 0.9	391.9	337.4	-13.9	457.8	403.9	-11.8
	2 Q	68.0	72.7	+ 6.9	356.2	393.0	+10.3	424.2	465.7	+ 9.8
	3 Q	60.2	81.3	+35.0	319.0	353.8	+10.9	379.2	435.1	+14.7
	4 Q	75.0			383.6			458.6		
	Year	269.1			1,450.7			1,719.8		
West North Central	1 Q	45.3	43.2	- 4.6	108.7	99.3	- 8.6	154.0	142.5	- 7.5
	2 Q	45.3	45.9	+ 1.3	96.7	112.3	+16.1	142.0	158.2	+11.4
	3 Q	43.1	48.8	+13.2	92.1	105.7	+14.8	135.2	154.5	+14.3
	4 Q	44.5			103.4			147.9		
	Year	178.2			400.9			579.1		
South Atlantic	1 Q	215.3	222.6	+ 3.4	184.6	155.3	-15.9	399.9	377.9	- 5.5
	2 Q	198.2	223.9	+13.0	174.8	191.5	+ 9.6	373.0	415.4	+11.4
	3 Q	184.5	230.2	+24.8	143.2	154.9	+ 8.2	327.7	385.1	+17.5
	4 Q	203.1			177.0			380.1		
	Year	801.1			679.6			1,480.7		
East South Central	1 Q	76.7	67.7	-11.7	43.9	43.8	- 0.2	120.6	111.5	- 7.5
	2 Q	80.8	77.6	- 4.0	39.7	37.8	- 4.8	120.5	115.4	- 4.2
	3 Q	82.5	79.7	- 3.4	29.3	49.5	+68.9	111.8	129.2	+15.6
	4 Q	73.4			40.2			113.6		
	Year	313.4			153.1			466.5		
West South Central	1 Q	258.4	245.9	- 4.8	16.8	25.8	+53.6	275.2	271.7	- 1.3
	2 Q	268.5	253.1	- 5.7	15.0	26.0	+73.3	283.5	279.1	- 1.6
	3 Q	241.7	257.8	+6.7	11.9	17.3	+45.4	253.6	275.1	+ 8.5
	4 Q	239.4			22.1			261.5		
	Year	1,008.0			65.8			1,073.8		
Mountain	1 Q	62.8	59.1	- 5.9	56.5	57.3	+ 1.4	119.3	116.4	- 2.4
	2 Q	63.0	54.3	-13.8	43.7	63.9	+46.2	106.7	118.2	+10.8
	3 Q	57.1	63.6	+11.4	50.4	59.5	+18.1	107.5	123.1	+14.5
	4 Q	55.2			65.0			120.2		
	Year	238.1			215.6			453.7		
Pacific	1 Q	280.2	245.1	-12.5	199.0	165.2	-17.0	479.2	410.3	-14.4
	2 Q	225.4	241.3	+ 7.1	153.2	201.7	+31.7	378.6	443.0	+17.0
	3 Q	231.5	232.0	+ 0.2	147.1	190.4	+29.4	378.6	422.4	+11.6
	4 Q	252.7			195.8			448.5		
	Year	989.8			695.1			1,684.9		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,117.1	1,059.5	- 5.2	1,495.0	1,361.8	- 8.9	2,612.1	2,421.3	- 7.3
	2 Q	1,056.0	1,084.5	+ 2.7	1,385.2	1,564.3	+12.9	2,441.2	2,648.8	+ 8.5
	3 Q	1,003.4	1,111.9	+10.8	1,234.1	1,451.6	+17.6	2,237.5	2,563.5	+14.6
	4 Q	1,074.4			1,499.6			2,574.0		
	Year	4,250.9			5,613.9			9,864.8		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

(In Thousands of Metric Tons)

NEWSPRINT HISTORICAL DATA

YEAR	Production	SHIPMENTS Total	SHIPMENTS To United States	SHIPMENTS To Canada	SHIPMENTS To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,588	5,576	654	1,358	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,946	8,915	6,061	1,045	1,809	194	-
1982	8,117	8,074	5,614	934	1,526	250	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,698	13,650	10,513	1,045	2,092	232	42
1982	12,691	12,600	9,865	934	1,801	336	42

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION As Reported	U.S. ESTIMATED NEWSPRINT CONSUMPTION 48.8 G/M²	Tonnage Loss Due to Newspaper Strikes
575	1968	8,461	7,932	168
634	1969	8,940	8,381	52
680	1970	8,805	8,271	72
639	1971	8,923	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,330	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,279	5
660	1978	9,864	9,868	130
628	1979	10,197	10,205	3
732	1980	10,089	10,133	-
961	1981	10,165	10,219	-
854	1982	10,115	10,176	2

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	CIRCULATIONS Newspaper Circulations (Millions) Daily	CIRCULATIONS Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67

* Years 1968 - 1974 are predomiriately 32 lb. basis weight (52 g/m^2); years 1974 - 1982 are predominately 30 lb. basis weight (48.8 g/m^2).

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1983				1984				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1983	1984
Merrill Lynch Economics - November, 1983 Based on Prel. 3rd Qtr. Data (1554.4) % Change from next preceeding quarter**	1490.1 +2.6	1525.1 +9.7	1554.4 +7.9	1577.1 +6.0	1590.0 +3.3	1608.2 +4.6	1629.1 +5.3	1649.5 +5.1	1536.7 +3.5	1619.2 +5.4
The Conference Board - September, 1983 Based on Rev. (second) 2nd Qtr. Data (1525.1) % Change from next preceeding quarter**	1490.1 +2.6	1525.1 +9.7	1550.0 +6.7	1576.8 +7.1	1592.1 +3.9	1596.1 +1.0	1610.4 +3.6	1631.1 +5.2	1535.5 +3.4	1607.4 +4.7
Data Resources - September, 1983 Based on Rev. (second) 2nd Qtr. Data (1525.1) % Change from next preceeding quarter**	1490.1 +2.6	1525.1 +9.7	1551.0 +7.0	1570.2 +5.0	1588.8 +4.8	1607.2 +4.7	1624.5 +4.4	1638.4 +3.5	1534.1 +3.3	1614.7 +5.3
Wharton E.F.A. - September, 1983 Based on Rev. (second) 2nd Qtr. Data (1525.1) % Change from next preceeding quarter **	1490.1 +2.6	1525.1 +9.7	1552.1 +7.3	1576.7 +6.5	1599.2 +5.8	1617.5 +4.7	1632.8 +3.8	1646.8 +3.5	1536.0 +3.4	1624.1 +5.7

Billions of Constant (1972) Dollars

Annual GNP for - 1980 - 1475.0
Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4

Billions of Constant (1972) Dollars - 1982

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1485.8	1489.3	1485.7	1480.7

Billions of Constant (1972) Dollars - 1983

1st Qtr.	2nd Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1554.4	

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - November, 1983 Based on 3rd. Qtr. Data (151.6) % Change from next preceeding quarter**	138.5 +9.9	144.5 +18.4	151.6 +21.2	155.8 +11.8	158.3 +6.5	160.3 +5.0	162.5 +5.8	164.6 +5.3	147.6 +6.5	161.4 +9.4

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6

FRB Industrial Production - 1982

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
141.8	139.3	138.2	135.2

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
Year	News-papers	Maga-zines	Business Papers	Direct Mail	Out-Door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)		Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,759	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,290	12,594	+ 3.8
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,980(d)	12,562	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418		9,130	13,548	+ 5.3
1981	4,951		9,490	14,441	+ 6.6
1982	5,129		9,935	15,064	+ 4.3
1983	5,214		10,100(e)	15,314	+ 1.7
1984	5,377		10,215(e)	15,592	+ 1.8
1985	5,401		10,275(e)	15,676	+ 0.5
1986	5,424		N.A.	N.A.	N.A.

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A.- Not Available

(a) **SOURCE:** A.P.I. Capacity Survey issued November, 1983.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Adjustment for the shut down of two machines in September 1983 at Consolidated-Bathurst of 55,000 tons is not included.

Adjustment for one new machine replacing two old machines with a net gain of 10,000 tons (4th Qtr. 1983-1985) at James Maclaren is not included.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000[1]	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000)[2]	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000[4]	-	80,000[4]
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000)[6]	-	(-11,000)[6]
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000)[6]	-	(-33,000)[6]
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000[5]	-	40,000[5]
Bowater	Corner Brook, NFLD	April '83	(-101,000)[6]	-	(-101,000)[6]
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000)[6]	-	(-40,000)[6]
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000)[6]	-	(-15,000)[6]
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000[3]	0
James Maclaren	Masson, QUE	4th Qtr. '83-'85	10,000[7]	-	10,000[7]

* Machine transfer from other grades and improvements.

[1] Uncoated Free Sheet

[2] Linerboard

[3] Conversion to Uncoated Groundwood Paper

[4] Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

[5] Net Increase - one new machine with capacity of 490 tons/day replacing four existing ones.

[6] Machine permanently shut down.

[7] One new machine replacing two old machines with a net gain of 10,000 tons.

A2500-3 12/23/83

REPORT FOR NOVEMBER, 1983
ISSUED 12/20/83

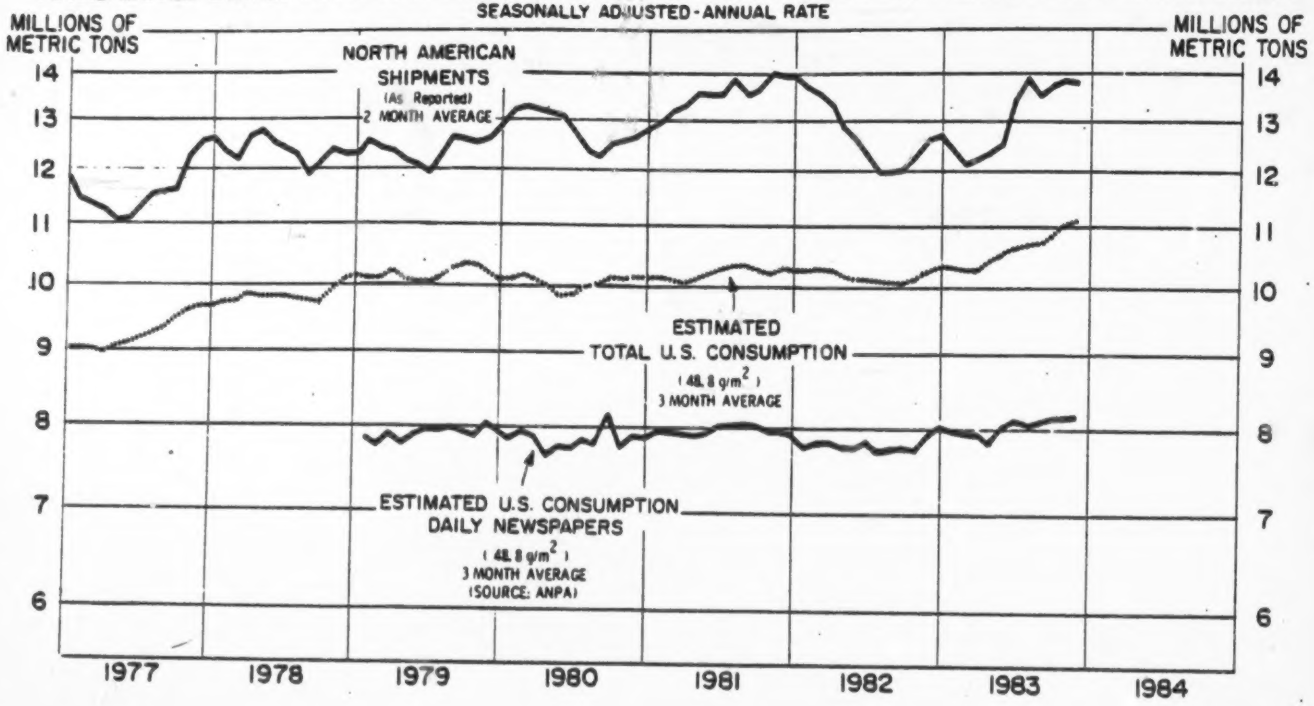
Newsprint Division
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

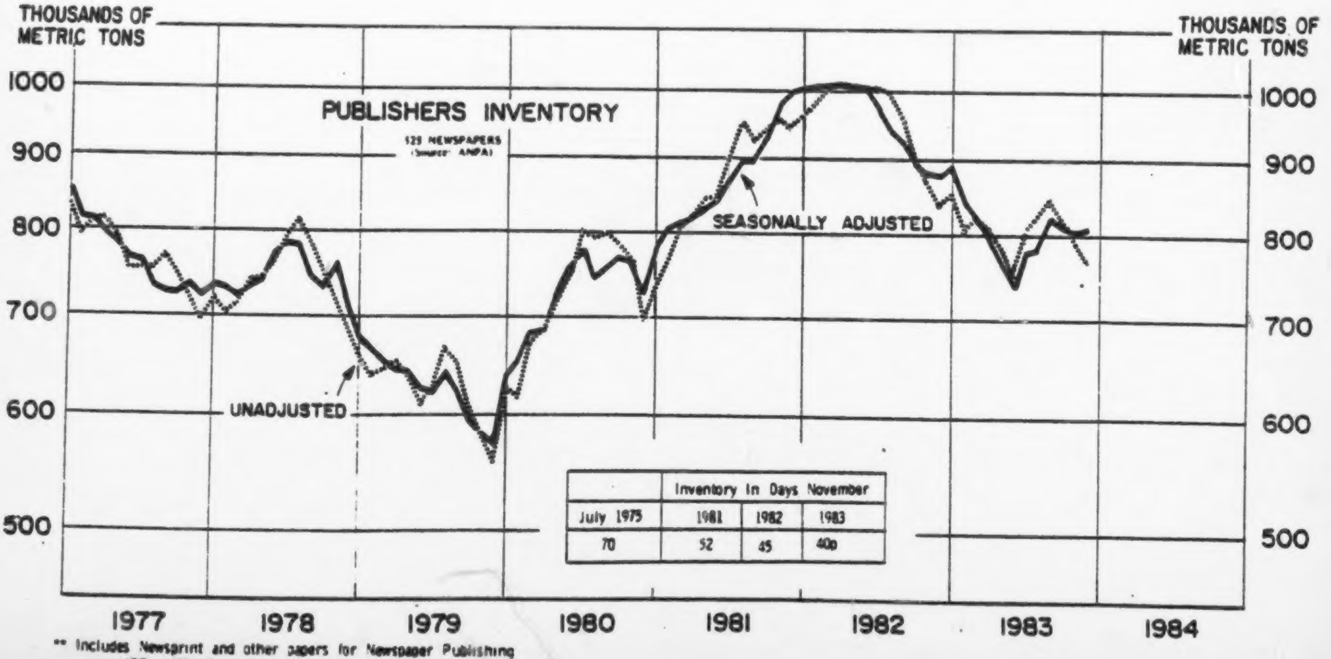
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISTICAL REPORT **

U.S. consumption of newsprint during the August-November period of 1983 (seasonally adjusted - annual basis) was up 7.4% compared to the same period of 1982. (See page 6)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA
SEASONALLY ADJUSTED-ANNUAL RATE





	Inventory In Days November		
July 1975	1981	1982	1983
70	52	45	40p

** Includes Newsprint and other papers for Newspaper Publishing
UST • 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	NOVEMBER 1982	NOVEMBER 1983	NOVEMBER % Change	11 MOS. YEAR TO DATE 1982	11 MOS. YEAR TO DATE 1983	11 MOS. YEAR TO DATE % Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1030	1188	+15.3	11762	12132	+ 3.1	3
% of Capacity	81.2	91.6	+12.8	83.8	85.5	+ 2.0	7
Shipments	1080	1177	+ 8.9	11510	11994	+ 4.2	3
UNITED STATES							
Production	373	414	+10.8	4244	4311	+ 1.6	4
% of Capacity	83.3	90.9	+ 9.1	87.5	87.2	- 0.3	7
Shipments	389	411	+ 5.7	4180	4276	+ 2.3	4
CANADA							
Production	657	774	+17.9	7518	7821	+ 4.0	5
% of Capacity	80	92	+15.0	83	85	+ 2.4	7
Shipments	691	766	+10.7	7330	7718	+ 5.3	5
Total U.S. Est. Consumption							6
Daily Newspapers	692	728P	+ 5.2	7057	7277	+ 3.1	
All Users	893	992P	+11.1	9207	9647	+ 4.8	
Publishers Stock ANPA Survey of Newspapers	832	764P	- 8.1				7
North American Mills - Stocks	498	474	- 4.8				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	1,129.3	1,195.9	1,088.0	- 9.0	1,068.4	1,076.3	973.8	- 9.5	246.3	351.1	450.5	+28.3
February	1,058.0	1,094.4	1,031.5	- 5.7	1,040.9	1,072.7	955.1	-11.0	263.3	372.8	526.9	+41.3
March	1,164.9	1,179.7	1,086.5	- 7.9	1,164.3	1,154.6	1,070.3	- 7.3	264.0	397.9	543.0	+36.5
April	1,163.7	1,090.1	1,058.4	- 2.9	1,172.3	1,080.0	1,074.3	- 0.5	253.9	408.0	527.1	+29.2
May	1,171.6	1,128.0	1,122.6	- 0.5	1,144.4	1,093.4	1,086.2	- 0.7	281.1	442.7	563.5	+27.3
June	1,152.2	1,035.5	1,099.3	+ 6.2	1,170.8	991.0	1,190.4	+20.1	262.4	487.2	472.4	- 3.0
July	1,131.2	980.1	1,076.4	+ 9.8	1,139.0	964.3	1,074.3	+11.4	254.7	502.9	474.6	- 5.6
August	1,102.3	1,014.3	1,141.8	+12.6	1,073.7	960.8	1,110.8	+15.6	283.3	556.5	505.6	- 9.1
September	1,107.7	910.1	1,083.3	+19.0	1,118.2	953.7	1,111.6	+16.6	272.7	513.0	477.4	- 6.9
October	1,234.3	1,104.3	1,156.1	+ 4.7	1,211.7	1,082.4	1,170.7	+ 8.2	295.4	534.9	462.8	-13.5
November	1,181.0	1,029.9	1,187.8	+15.3	1,180.7	1,080.2	1,176.7	+ 8.9	295.7	497.9	473.8	- 4.8
December	1,102.0	928.3			1,166.2	1,090.0(1)			231.5	336.3		
11 Months	12,596.2	11,762.3	12,131.7	+ 3.1	12,484.4	11,509.4	11,994.2	+ 4.2				
TOTAL YEAR	13,698.2	12,690.6			13,650.6	12,599.4						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	855.9	869.4	795.6	- 8.5	78.4	81.2	68.0	-16.3	134.1	125.7	110.2	-12.3
February	828.3	848.5	780.4	- 8.0	79.6	84.2	69.9	-17.0	133.0	140.0	104.8	-25.1
March	911.0	894.2	845.3	- 5.5	95.1	94.6	80.1	-15.3	158.2	165.8	144.9	-12.6
April	882.4	821.5	854.0	+ 4.0	88.6	82.8	83.3	+ 0.6	201.3	175.7	137.0	-22.0
May	894.5	846.7	864.8	+ 2.1	92.6	82.8	81.7	- 1.3	157.3	163.9	139.7	-14.8
June	896.5	773.0	930.0	+20.3	92.8	76.3	83.0	+ 8.8	181.5	141.7	177.4	+25.2
July	845.9	722.6	817.3	+13.1	87.6	66.7	75.9	+13.8	205.5	175.0	181.1	+ 3.5
August	817.1	763.4	887.9	+16.3	79.6	69.8	82.4	+18.1	177.0	127.6	140.5	+10.1
September	843.8	751.5	858.3	+14.2	84.4	62.5	85.0	+36.0	190.0	139.7	168.3	+20.5
October	938.9	862.5	938.4	+ 8.8	88.6	76.2	85.5	+12.2	184.2	143.7	146.8	+ 2.2
November	909.3	858.3	957.4	+11.5	86.0	83.4	96.8	+16.1	185.4	138.5	122.5	-11.6
December	889.3	853.2(1)			92.0	73.5			184.9	163.3		
11 Months	9,623.6	9,011.6	9,529.4	+ 5.7	953.3	860.5	891.6	+ 3.6	1,907.5	1,637.3	1,573.2	- 3.[illegible]
TOTAL YEAR	10,512.9	9,864.8			1,045.3	934.0			2,092.4	1,800.6		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - December figures include adjustments for October and November of about 4,000 tons per month.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	378.7	415.1	403.1	- 2.9	373.6	406.4	370.2	- 8.9	25.7	46.4	119.3	+157.1
February	356.5	377.7	378.0	+ 0.1	357.0	376.3	350.0	- 7.0	25.1	47.8	147.3	+208.2
March	398.5	419.9	406.2	- 3.3	395.0	412.8	394.1	- 4.5	28.6	54.9	159.4	+190.3
April	391.4	396.0	363.5	- 8.2	391.5	374.5	361.8	- 3.4	28.5	76.4	161.1	+110.9
May	401.8	385.0	398.9	+ 3.6	400.2	375.7	403.6	+ 7.4	30.1	85.7	156.4	+82.5
June	404.1	383.3	371.9	- 3.0	394.7	380.6	394.9	+ 3.8	39.4	88.5	133.4	+50.7
July	405.0	362.8	377.8	+ 4.1	401.1	350.5	395.1	+12.7	43.4	100.8	116.1	+15.2
August	425.8	372.3	416.1	+11.8	421.4	363.0	414.5	+14.2	47.7	110.1	117.8	+ 7.0
September	400.2	352.8	376.1	+ 6.6	409.9	353.0	374.4	+ 6.1	38.0	110.0	119.5	+ 8.6
October	419.7	406.1	406.0	- 0.02	416.9	398.0	406.4	+ 2.1	40.8	118.0	119.0	+ 0.8
November	412.1	373.2	413.4	+10.8	407.4	388.9	411.2	+ 5.7	45.5	102.4	121.2	+18.4
December	358.7	329.8			366.6	345.8			37.6	86.4		
11 Months	4,393.8	4,244.2	4,311.0	+ 1.6	4,368.7	4,179.7	4,276.2	+ 2.3				
TOTAL YEAR	4,752.5	4,574.0			4,735.3	4,525.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITEQ STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	356.0	375.7	350.7	- 6.7	17.6	30.7	19.5	-36.5	1.0	3.0	3.7	+ 23.3
February	339.1	354.3	334.8	- 5.5	17.9	22.0	15.2	-30.9	0.9	0.2	0.4	+100.0
March	373.1	387.1	374.0	- 3.4	21.9	25.7	20.1	-21.8	0.6	5.1	6.5	+ 27.5
April	371.4	354.2	341.0	- 3.7	20.1	20.3	20.8	+ 2.5	8.1	2.5	10.5	+320.0
May	380.2	346.2	378.0	+ 9.2	20.0	29.5	25.6	-13.2	4.1	2.0	1.3	- 35.0
June	382.4	355.6	365.5	+ 2.8	12.3	25.0	29.4	+17.6	0.0	0.3	8.8	-
July	365.3	325.6	365.4	+12.2	35.8	24.9	29.7	+19.3	12.3	9.4	2.9	-69.1
August	389.0	342.1	395.9	+15.7	32.4	20.9	18.6	-11.0	2.5	10.3	6.0	-41.7
September	374.3	335.7	350.6	+ 4.4	35.6	17.3	23.8	+37.6	0.0	4.9	5.4	+10.2
October	395.9	377.1	386.8	+ 2.6	21.0	20.9	19.6	- 6.2	3.4	3.1	3.7	+19.4
November	377.2	374.3	388.3	+ 3.7	30.2	14.6	22.9	+56.8	3.9	0.5		
December	348.3	323.0			18.3	22.8			5.2	0.6	(10 mos. Y-T-D)	
11 Months	4,103.9	3,927.9	4,031.0	+ 2.6	264.8	251.8	245.2	- 2.6	32.9	40.8	49.2	+20.6
TOTAL YEAR	4,452.2	4,250.9			283.1	274.6			42.0	41.9		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	750.6	780.8	684.9	-12.3	694.8	669.9	603.6	- 9.9	220.6	304.7	331.2	+ 8.7
February	701.5	716.7	653.5	- 8.8	683.9	696.4	605.1	-13.1	238.2	325.0	379.6	+16.8
March	766.4	759.8	680.3	-10.5	769.3	741.8	676.2	- 8.8	235.4	343.0	383.6	+11.8
April	772.3	694.1	694.9	+ 0.1	780.8	705.5	712.5	+ 1.0	225.4	331.6	366.0	+10.4
May	769.8	743.0	723.7	- 2.6	744.2	717.7	682.6	- 4.9	251.0	357.0	407.1	+14.0
June	748.1	652.2	727.4	+11.5	776.1	610.4	795.5	+30.3	223.0	398.7	339.0	-15.0
July	726.2	617.3	698.6	+13.2	737.9	613.8	679.2	+10.7	211.3	402.1	358.5	-10.8
August	676.5	642.0	725.7	+13.0	652.3	597.8	696.3	+16.5	235.6	446.4	387.8	-13.1
September	707.5	557.3	707.2	+26.9	708.3	600.7	737.2	+22.7	234.7	403.0	357.9	-11.2
October	814.6	698.2	750.1	+ 7.4	794.8	684.4	764.3	+11.7	254.6	416.9	343.8	-17.5
Novenber	768.9	656.7	774.4	+17.9	773.3	691.3	765.5	+10.7	252.2	395.5	352.6	-10.8
December	743.3	598.5			799.6	744.2(1)			193.9	249.9		
11 Months	8,202.4	7,518.1	7,820.7	+ 4.0	8,115.7	7,329.7	7,718.0	+ 5.3				
TOTAL YEAR	8,945.7	8,116.6			8,915.3	8,073.9						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	499.9	493.7	444.9	- 9.9	78.4	81.2	68.0	-16.3	116.5	95.0	90.7	- 4.5
February	489.2	494.2	445.6	- 9.8	79.6	84.2	69.9	-17.0	115.1	118.0	89.6	-24.1
March	537.9	507.1	471.3	- 7.1	95.1	94.6	80.1	-15.3	136.3	140.1	124.8	-10.9
April	511.0	467.3	513.0	+ 9.8	88.6	82.8	83.3	+ 0.6	181.2	155.4	116.2	-25.2
May	514.3	500.5	486.8	- 2.7	92.6	82.8	81.7	- 1.3	137.3	134.4	114.1	-15.1
June	514.1	417.4	564.5	+35.2	92.8	76.3	83.0	+ 8.8	169.2	116.7	148.0	+26.8
July	480.6	397.0	451.9	+13.8	87.6	66.7	75.9	+13.8	169.7	150.1	151.4	+ 0.9
August	428.1	421.3	492.0	+16.8	79.6	69.8	82.4	+18.1	144.6	106.7	121.9	+14.2
September	469.5	415.8	507.7	+22.1	84.4	62.5	85.0	+36.0	154.4	122.4	144.5	+18.1
October	543.0	485.4	551.6	+13.6	88.6	76.2	85.5	+12.2	163.2	122.8	127.2	+ 3.6
November	532.1	484.0	569.1	+17.6	86.0	83.4	96.8	+16.1	155.2	123.9	99.6	-19.6
December	541.0	530.2(1)			92.0	73.5			166.6	140.5		
11 Months	5,519.7	5,083.7	5,498.4	+ 8.2	953.3	860.5	891.6	+ 3.6	1,642.7	1,385.5	1,328.0	- 4.2
TOTAL YEAR	6,060.7	5,613.9			1,045.3	934.0			1,809.3	1,526.0		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

(1) December figures include adjustments for October and November of about 4,000 tons per month.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983
January	611.7	602.2	619.2	+ 2.8	781.0	790.0	807.0	+ 2.2	78.3	76.2	76.7
February	596.0	592.4	590.4	- 0.3	761.0	774.0	768.0	- 0.8	78.3	76.5	76.9
March	673.8	663.7	675.2	+ 1.7	860.0	867.0	880.0	+ 1.5	78.3	76.6	76.7
April	675.1	655.0	656.4	+ 0.2	867.0	862.0	879.0	+ 2.0	77.9	76.0	74.7
May	695.3	675.4	700.5	+ 3.7	897.0	879.0	919.0	+ 4.6	77.5	76.8	76.2
June	632.2	620.6	653.5	+ 5.3	814.0	803.0	859.0	+ 7.0	77.7	77.3	76.1
July	614.3	587.7	614.7	+ 4.6	791.0	769.0	816.0	+ 6.1	77.7	76.4	75.3
August	644.5	618.1	638.6	+ 3.3	827.0	806.0	846.0	+ 5.0	77.9	76.7	75.5
September	656.4	642.2	664.4	+ 3.5	839.0	836.0	884.0R	+ 5.7	78.2	76.8	75.2R
October	713.3	707.3	736.4R	+ 4.1	922.0	928.0	997.0R	+ 7.4	77.4	76.2	73.9R
November	706.3	692.4	728.1P	+ 5.2	914.0	893.0	992.0P	+11.1	77.3	77.5	73.4P
December	688.7	701.9			892.0	908.0			77.2	77.3	
11 Months	7,218.9	7,057.0	7,277.4	+ 3.1	9,273.0	9,207.0	9,647.0	+ 4.8			
TOTAL YEAR	7,907.6	7,758.9			10,165.0	10,115.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	7,971	7,795	7,946	+ 1.9	10,180	10,230	10,360	+ 1.3	13,178	13,434	12,122	- 9.8
February	7,916	7,834	7,936	+ 1.3	10,110	10,240	10,320	+ 0.8	13,236	13,580	12,065	-11.2
March	7,900	7,844	7,923	+ 1.0	10,090	10,240	10,330	+ 0.9	13,368	13,036	12,221	- 6.3
April	7,891	7,737	7,806	+ 0.9	10,130	10,180	10,450	+ 2.7	13,816	12,575	12,577	- 0.02
May	7,913	7,772	8,070	+ 3.8	10,210	10,120	10,590	+ 4.6	13,259	12,683	12,557	- 1.0
June	8,011	7,815	8,105	+ 3.7	10,310	10,110	10,650	+ 5.3	13,870	11,910	14,314	+20.2
July	8,019	7,701	8,057	+ 4.6	10,320	10,080	10,700	+ 6.2	13,998	11,948	13,542	+13.3
August	8,039	7,747	8,101R	+ 4.6	10,320	10,100	10,730R	+ 6.2	13,308	11,863	13,492	+13.7
September	8,031	7,788	8,159R	+ 4.8	10,270	10,140	10,850R	+ 7.0	14,246	12,156	14,027	+15.4
October	7,934	7,772	8,151R	+ 4.9	10,250	10,200	11,030R	+ 8.1	13,840	12,582	13,626	+ 8.3
November	7,939	7,975	8,177P	+ 2.5	10,270	10,290	11,140P	+ 8.3	14,138	12,690	13,952	+ 9.9
December	7,905	8,016			10,240	10,370			13,786	12,743		
11 Months Average Annual Rate	7,960	7,798	8,039	+ 3.1	10,224	10,175	10,650	+ 4.7				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983
January	767.6	981.5	800.7	-18.4	806.3	1,029.0	839.3	-18.4	44	57	45
February	806.8	1,038.4	822.9	-20.8	811.7	1,040.3	822.9	-20.9	45	59	46
March	826.7	1,067.8	804.8	-24.6	819.5	1,057.1	796.0	-24.7	45	60	45
April	845.8	1,044.5	780.0	-25.3	830.8	1,023.6	763.2	-25.4	46	58	41
May	846.5	1,012.0	745.5	-26.3	840.4	1,002.8	738.1	-26.4	49	60	41
June	902.2	1,002.6	808.5	-19.4	870.4	967.3	779.7	-19.4	55	65	49
July	951.9	992.4	825.6	-16.8	898.9	938.4	781.1	-16.8	56	61	48
August	928.1	952.1	848.6	-10.9	896.4	921.1	821.5	-10.8	52	55	46
September	943.6	897.8	811.8	- 9.6	937.0	892.5	807.8	- 9.5	50	48	41R
October	958.7	861.1	784.9R	- 8.8	980.3	881.3	803.4R	- 8.8	50	46	38R
November	947.4	831.6	764.4P	- 8.1	1,000.0	879.5	808.9P	- 8.0	52	45	40P
December	961.1	854.5			1,011.7	900.2			60	51	

P - Preliminary

R - Revised

SOURCE: American Newspaper Publishers Association.

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	93.7	93.2	90.3	- 3.1	96	95	81	-14.7	95.2	94.4	84.2	-10.8
February	94.7	92.8	91.8	- 1.1	97	95	84	-11.6	96.2	94.2	86.7	- 8.0
March	95.7	92.1	90.7	- 1.5	98	91	80	-12.1	97.2	91.4	83.7	- 8.4
April	96.5	91.1	81.8	-10.2	98	84	82	- 2.4	97.5	86.4	81.9	- 5.2
May	94.2	86.8	87.0	+ 0.2	97	88	85	- 3.4	96.0	87.6	85.7	- 2.2
June	96.7	86.7	80.8	- 6.8	96	79	88	+11.4	96.2	81.7	85.6	+ 4.8
July	93.3	77.8	82.8	+ 6.4	87	71	80	+12.7	89.2	73.4	81.0	+10.4
August	95.4	82.5	89.2	+ 8.1	82	75	86	+14.7	86.7	77.6	87.1	+12.2
September	92.5	82.4	85.1	+ 3.3	92	69	86	+24.6	92.2	73.6	85.7	+16.4
October	94.6	88.2	87.3	- 1.0	97	79	88	+11.4	96.2	82.2	87.7	+ 6.7
November	95.7	83.3	90.9	+ 9.1	96	80	92	+15.0	95.9	81.2	91.6	+12.8
December	80.7	72.7			96	71			90.4	71.6		
11 Months	94.9	87.5	87.2	- 0.3	94	83	85	+ 2.4	94.3	83.8	85.5	+ 2.0
TOTAL YEAR	93.7	86.4			94	82			94.0	82.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	261	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	425	689	161	60	210	732	6,061
1982	1,953	1,451	401	679	153	66	216	695	5,614
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,720	579	1,480	467	1,074	454	1,685	9,865

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1982 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1982	1983	% CHG.	1982	1983	% CHG.	1982	1983	% CHG.
Northeast*	1 Q	112.5	109.4	- 2.8	493.6	477.7	- 3.2	606.1	587.1	- 3.1
	2 Q	106.8	115.7	+ 8.3	505.9	538.1	+ 6.4	612.7	653.8	+ 6.7
	3 Q	102.8	118.5	+15.3	441.1	520.5	+18.0	543.9	639.0	+17.5
	4 Q	131.1			512.5			643.6		
	Year	453.2			1,953.1			2,406.3		
East North Central	1 Q	65.9	66.5	+ 0.9	391.9	337.4	-13.9	457.8	403.9	-11.8
	2 Q	68.0	72.7	+ 6.9	356.2	393.0	+10.3	424.2	465.7	+ 9.8
	3 Q	60.2	81.3	+35.0	319.0	353.8	+10.9	379.2	435.1	+14.7
	4 Q	75.0			383.6			458.6		
	Year	269.1			1,450.7			1,719.8		
West North Central	1 Q	45.3	43.2	- 4.6	108.7	99.3	- 8.6	154.0	142.5	- 7.5
	2 Q	45.3	45.9	+ 1.3	96.7	112.3	+16.1	142.0	158.2	+11.4
	3 Q	43.1	48.8	+13.2	92.1	105.7	+14.8	135.2	154.5	+14.3
	4 Q	44.5			103.4			147.9		
	Year	178.2			400.9			579.1		
South Atlantic	1 Q	215.3	222.6	+ 3.4	184.6	155.3	-15.9	399.9	377.9	- 5.5
	2 Q	198.2	223.9	+13.0	174.8	191.5	+ 9.6	373.0	415.4	+11.4
	3 Q	184.5	230.2	+24.8	143.2	154.9	+ 8.2	327.7	385.1	+17.5
	4 Q	203.1			177.0			380.1		
	Year	801.1			679.6			1,480.7		
East South Central	1 Q	76.7	67.7	-11.7	43.9	43.8	- 0.2	120.6	111.5	- 7.5
	2 Q	80.8	77.6	- 4.0	39.7	37.8	- 4.8	120.5	115.4	- 4.2
	3 Q	82.5	79.7	- 3.4	29.3	49.5	+68.9	111.8	129.2	+15.6
	4 Q	73.4			40.2			113.6		
	Year	313.4			153.1			466.5		
West South Central	1 Q	258.4	245.9	- 4.8	16.8	25.8	+53.6	275.2	271.7	- 1.3
	2 Q	268.5	253.1	- 5.7	15.0	26.0	+73.3	283.5	279.1	- 1.6
	3 Q	241.7	257.8	+6.7	11.9	17.3	+45.4	253.6	275.1	+ 8.5
	4 Q	239.4			22.1			261.5		
	Year	1,008.0			65.8			1,073.8		
Mountain	1 Q	62.8	59.1	- 5.9	56.5	57.3	+ 1.4	119.3	116.4	- 2.4
	2 Q	63.0	54.3	-13.8	43.7	63.9	+46.2	106.7	118.2	+10.8
	3 Q	57.1	63.6	+11.4	50.4	59.5	+18.1	107.5	123.1	+14.5
	4 Q	55.2			65.0			120.2		
	Year	238.1			215.6			453.7		
Pacific	1 Q	280.2	245.1	-12.5	199.0	165.2	-17.0	479.2	410.3	-14.4
	2 Q	225.4	241.3	+ 7.1	153.2	201.7	+31.7	378.6	443.0	+17.0
	3 Q	231.5	232.0	+ 0.2	147.1	190.4	+29.4	378.6	422.4	+11.6
	4 Q	252.7			195.8			448.5		
	Year	989.8			695.1			1,684.9		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,117.1	1,059.5	- 5.2	1,495.0	1,361.8	- 8.9	2,612.1	2,421.3	- 7.3
	2 Q	1,056.0	1,084.5	+ 2.7	1,385.2	1,564.3	+12.9	2,441.2	2,648.8	+ 8.5
	3 Q	1,003.4	1,111.9	+10.8	1,234.1	1,451.6	+17.6	2,237.5	2,563.5	+14.6
	4 Q	1,074.4			1,499.6			2,574.0		
	Year	4,250.9			5,613.9			9,864.8		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

(In Thousands of Metric Tons)

NEWSPRINT HISTORICAL DATA

YEAR	Production	SHIPMENTS Total	SHIPMENTS To United States	SHIPMENTS To Canada	SHIPMENTS To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,946	8,915	6,061	1,045	1,809	194	-
1982	8,117	8,074	5,614	934	1,526	250	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11.936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,698	13,650	10,513	1,045	2,092	232	42
1982	12,691	12,600	9,865	934	1,801	336	42

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION As Reported	U.S. ESTIMATED NEWSPRINT CONSUMPTION 48.8 G/M²	Tonnage Loss Due to Newspaper Strikes
575	1968	8,461	7,932	168
634	1969	8,940	8,381	52
680	1970	8,805	8,271	72
639	1971	8,923	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,330	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,279	5
660	1978	9,864	9,868	130
628	1979	10,197	10,205	3
732	1980	10,089	10,133	-
961	1981	10,165	10,219	-
854	1982	10,115	10,176	2

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	CIRCULATIONS Newspaper Circulations (Millions) Daily	CIRCULATIONS Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	6.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1982 are predominately 30 lb. basis weight (48.8 g/m^2).

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1983				1984				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1983	1984
Merrill Lynch Economics - December, 1983 Based on Rev. 3rd Qtr. Data (1553.6) % Change from next preceeding quarter**	1490.1 +2.6	1525.1 +9.7	1553.6 +7.7	1576.4 +6.0	1592.0 +4.0	1607.7 +4.0	1629.3 +5.5	1649.4 +5.0	1536.3 +3.4	1619.6 +5.4
The Conference Board - September, 1983 Based on Rev. (second) 2nd Qtr. Data (1525.1) % Change from next preceeding quarter**	1490.1 +2.6	1525.1 +9.7	1550.0 +6.7	1576.8 +7.1	1592.1 +3.9	1596.1 +1.0	1610.4 +3.6	1631.1 +5.2	1535.5 +3.4	1607.4 +4.7
Data Resources - September, 1983 Based on Rev. (second) 2nd Qtr. Data (1525.1) % Change from next preceeding quarter**	1490.1 +2.6	1525.1 +9.7	1551.0 +7.0	1570.2 +5.0	1588.8 +4.8	1607.2 +4.7	1624.5 +4.4	1638.4 +3.5	1534.1 +3.3	1614.7 +5.3
Wharton E.F.A. - September, 1983 Based on Rev. (second) 2nd Qtr. Data (1525.1) % Change from next preceeding quarter **	1490.1 +2.6	1525.1 +9.7	1552.1 +7.3	1576.7 +6.5	1599.2 +5.8	1617.5 +4.7	1632.8 +3.8	1646.8 +3.5	1536.0 +3.4	1624.1 +5.7

Billions of Constant (1972) Dollars

Annual GNP for - 1980 - 1475.0
Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4

Billions of Constant (1972) Dollars - 1982

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1485.8	1489.3	1485.7	1480.7

Billions of Constant (1972) Dollars - 1983

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
1490.1	1525.1	1553.6	

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - December, 1983 Based on 3rd. Qtr. Data (151.7) % Change from next preceeding quarter**	138.5 +9.9	144.5 +18.4	151.7 +21.5	155.8 +11.5	158.3 +6.5	160.3 +5.0	162.5 +5.8	164.6 +5.3	147.6 +6.5	161.4 +9.4

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6

FRB Industrial Production - 1982

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
141.8	139.3	138.2	135.2

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
Year	News-papers	Maga-zines	Business Papers	Direct Mail	Out-Door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.6	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)		Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,759	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,290	12,594	+ 3.8
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M^2 (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,980(d)	12,562	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418		9,130	13,548	+ 5.3
1981	4,951		9,490	14,441	+ 6.6
1982	5,129		9,935	15,064	+ 4.3
1983	5,214		10,100(e)	15,314	+ 1.7
1984	5,377		10,215(e)	15,592	+ 1.8
1985	5,401		10,275(e)	15,676	+ 0.5
1986	5,424		N.A.	N.A.	N.A.

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.
N.A.- Not Available

(a) **SOURCE:** A.P.I. Capacity Survey Issued November, 1983.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Adjustment for the shut down of two machines in September 1983 at Consolidated-Bathurst of 55,000 tons is not included.

Adjustment for one new machine replacing two old machines with a net gain of 10,000 tons (4th Qtr. 1983-1985) at James Maclaren is not included.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000) 6/	-	(-11,000) 6/
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000) 6/	-	(-33,000) 6/
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000 5/	-	40,000 5/
Bowater	Corner Brook, NFLD	April '83	(-101,000) 6/	-	(-101,000) 6/
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000) 6/	-	(-40,000) 6/
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000) 6/	-	(-15,000) 6/
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000 3/	0
James Maclaren	Masson, QUE	4th Qtr. '83-'85	10,000 7/	-	10,000 7/

* Machine transfer from other grades and improvements.
1/ Uncoated Free Sheet
2/ Linerboard
3/ Conversion to Uncoated Groundwood Paper
4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.
5/ Net increase - one new machine with capacity of 490 tons/day replacing four existing ones.
6/ Machine permanently shut down.
7/ One new machine replacing two old machines with a net gain of 10,000 tons.

12/2/83
A2500-3

NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 MADISON AVENUE
NEW YORK, NY 10016

Issued 11/29/83

EXPORTS OF NEWSPRINT

(In Metric Tons) 1st Nine Months 1983

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1/]	
	9 Mos. 1982	9 Mos. 1983	9 Mos. 1982	9 Mos. 1983	9 Mos. 1982	9 Mos. 1983
UNITED STATES	-	-	4,164,156	4,372,599	38,987	60,076
CANADA	1,972	2,946	-	-	-	-
GREENLAND	-	-	72	-	-	-
LATIN AMERICA	69,733	30,995	348,488	310,090	46,559	37,899
Mexico	40,833	10,735	34,557	14,189	-	996
Central America & Carib.	6,558	4,445	44,616	52,044	872	89
Colombia	3,044	2,361	54,844	40,213	5,472	5,710
Venezuela	16,287	10,167	72,696	72,112	4,389	9,271
Ecuador	1,127	403	17,131	12,532	908	-
Peru	967	2,238	14,786	13,579	978	925
Brazil	171	130	68,607	67,197	22,208	17,790
Uruguay	-	498	1,578	2,397	1,406	757
Argentina	400	14	3,176	493	9,926	2,361
Puerto Rico	-	-	34,860	33,811	-	-
Other	346	4	1,637	1,523	400	-
EUROPE	3,000	620	575,583	558,086	1,603,804	1,506,142
Denmark	-	9	39	38	80,194	80,371
United Kingdom	2,482	293	449,886	425,759	504,149	485,673
Ireland	-	-	8,413	6,950	32,222	31,453
Netherlands	10	6	25,797	20,601	170,250	146,952
Belgium	4	-	12,035	11,113	53,989	59,431
France	9	20	2,081	4,411	187,654	164,748
West Germany	41	17	61,925	59,160	361,965	350,512
Switzerland	8	4	-	-	14,385	20,418
U.S.S.R.	-	-	-	-	30,825	10,879
Spain Inc. Canary Islands	-	-	7,689	9,600	59,648	48,247
Portugal	234	233	5,591	2,961	20,034	19,662
Italy	18	23	1,918	7,086	45,355	43,196
Greece	-	-	209	-	30,603	32,768
Other	194	15	-	10,407	12,531	11,832

[1/] Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons)

1st Nine Months 1983

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1/]	
	9 Mos. 1982	9 Mos. 1983	9 Mos. 1982	9 Mos. 1983	9 Mos. 1982	9 Mos. 1983
ASIA	**146,476**	**165,638**	**131,207**	**170,670**	**204,111**	**247,938**
Iraq	-	-	-	-	6,959	7,963
Iran	-	-	-	-	1,000	17,977
Israel	23	-	-	436	25,592	35,690
Kuwait	-	-	-	-	8,702	6,009
Saudi Arabia	226	1,465	-	5,289	22,840	21,354
India, Sri Lanka & Pakistan	783	1,019	28,953	38,591	46,004	38,660
Thailand	-	-	10,941	10,864	31,655	37,399
Malaysia	109	5,309	21,442	23,482	6,979	11,187
Singapore	2,206	8,216	7,105	8,412	9,480	17,033
Indonesia	18,518	10,692	9,284	30,546	16,327	12,229
Philippine Republic	273	37	-	-	600	822
People's Republic of China	-	307	17,904	14,494	5,325	2,778
Hong Kong	2,853	4,394	9,403	16,747	3,991	7,818
Taiwan	2,117	6,359	17,004	12,164	1,704	12,516
Japan	119,233	127,687	8,753	9,593	-	10
Other	135	153	418	52	16,953	18,493
AUSTRALIA & OCEANIA	**60**	**220**	**45,413**	**40,254**	**42,278**	**26,377**
Australia	-	33	45,393	28,198	42,126	26,337
New Zealand	-	174	-	11,360	152	40
Other	60	13	20	696	-	-
AFRICA	**840**	**23**	**35,987**	**40,144**	**72,591**	**78,779**
Algeria	-	-	-	-	14,457	9,806
Egypt	-	4	34,469	36,156	30,963	35,618
Nigeria	797	-	1,498	3,988	12,431	16,295
Republic of South Africa	35	19	-	-	17	-
Kenya	-	-	20	-	1,504	-
Other	8	-	-	-	13,219	17,060
TOTAL	222,081	200,442	5,300,906	5,491,843	2,008,330	1,957,211

[1/] Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

2/8/84 A2500-3

REPORT FOR DECEMBER, 1983
ISSUED 2/3/84

Newsprint Division

AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

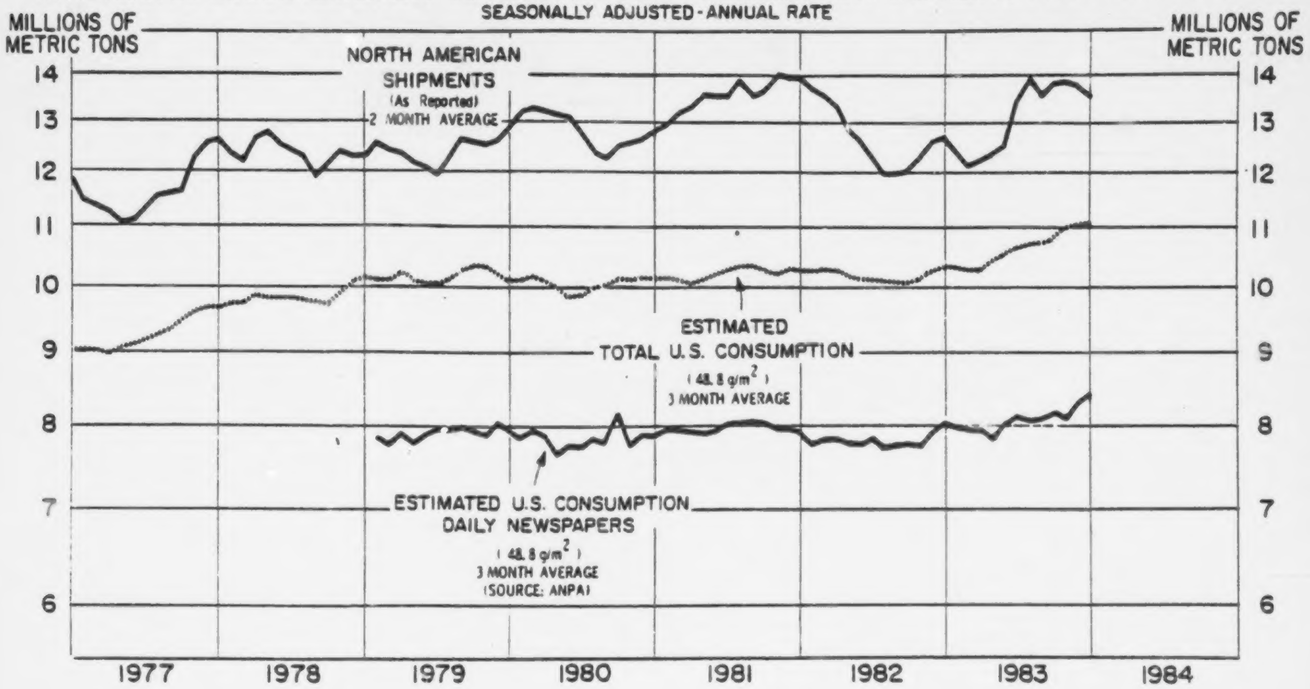
ENTIRE REPORT IS SET FORTH IN METRIC TONS

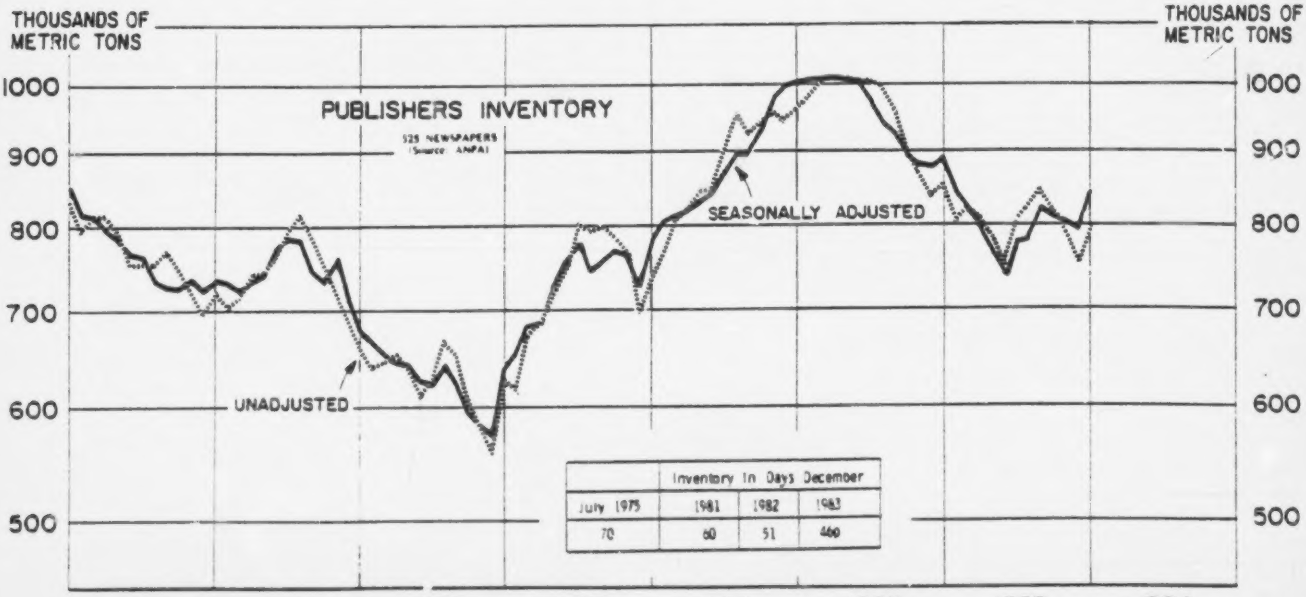
NEWSPRINT MONTHLY STATISTICAL REPORT **

- *U.S. newsprint consumption in December of 11,050,000 tonnes (seasonally adjusted) continued the upward trend prevailing during 1983 and was 6.6% higher than in December, 1982 (Page 6).*

- *Shipments to each region of the U.S. from North American mills in the third quarter of 1983 showed doubled digit percentage increases over the same period of 1982 (Page 9).*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days December		
July 1975	1981	1982	1983
70	60	51	460

** Includes Newsprint and other papers for Newspaper Publishing
UST • 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	DECEMBER			TOTAL YEAR			Details On Page No.*
	1982	1983	% Change	1982	1983	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	928	1045	+12.6	12691	13182	+ 3.9	3
% of Capacity	71.6	86.8	+21.2	82.8	85.8	+ 3.6	7
Shipments	1090	1115	+ 2.3	12599	13117	+ 4.1	3
UNITED STATES							
Production	330	372	+12.8	4574	4688	+ 2.5	4
% of Capacity	72.7	84.8	+16.6	86.4	87.0	+ 0.7	7
Shipments	346	390	+12.8	4525	4674	+ 3.3	4
CANADA							
Production	598	673	+12.5	8117	8494	+ 4.6	5
% of Capacity	71	88	+23.9	82	85	+ 3.7	7
Shipments	744	725	- 2.6	8074	8443	+ 4.6	5
Total U.S. Est. Consumption							6
Daily Newspapers	702	725P	+ 3.3	7759	8011	+ 3.2	
All Users	908	952P	+ 4.8	10115	10592	+ 4.7	
Publishers Stock ANPA Survey of Newspapers	855	798P	- 6.6				7
North American Mills - Stocks	336	401	+19.1				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation

FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.

North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	1,129.3	1,195.9	1,088.0	- 9.0	1,068.4	1,076.3	973.8	- 9.5	246.3	351.1	450.5	+28.3
February	1,058.0	1,094.4	1,031.5	- 5.7	1,040.9	1,072.7	955.1	-11.0	263.3	372.8	526.9	+41.3
March	1,164.9	1,179.7	1,086.5	- 7.9	1,164.3	1,154.6	1,070.3	- 7.3	264.0	397.9	543.0	+36.5
April	1,163.7	1,090.1	1,058.4	- 2.9	1,172.3	1,080.0	1,074.3	- 0.5	253.9	408.0	527.1	+29.2
May	1,171.6	1,128.0	1,122.6	- 0.5	1,144.4	1,093.4	1,086.2	- 0.7	281.1	442.7	563.5	+27.3
June	1,152.2	1,035.5	1,099.3	+ 6.2	1,170.8	991.0	1,190.4	+20.1	262.4	487.2	472.4	- 3.0
July	1,131.2	980.1	1,076.4	+ 9.8	1,139.0	964.3	1,074.3	+11.4	254.7	502.9	474.6	- 5.6
August	1,102.3	1,014.3	1,144.2R	+12.8	1,073.7	960.8	1,114.0R	+15.9	283.3	556.5	504.7R	- 9.3
September	1,107.7	910.1	1,084.5R	+19.2	1,118.2	953.7	1,115.2R	+16.9	272.7	513.0	474.1R	- 7.6
October	1,234.3	1,104.3	1,156.3R	+ 4.7	1,211.7	1,082.4	1,170.9R	+ 8.2	295.4	534.9	459.6R	-14.1
November	1,181.0	1,029.9	1,188.4R	+15.4	1,180.7	1,080.2	1,177.8R	+ 9.0	295.7	497.9	470.1R	- 5.6
December	1,102.0	928.3	1,045.4	+12.6	1,166.2	1,090.0(1)	1,115.0	+ 2.3	231.5	336.3	400.5	+19.1
TOTAL YEAR	13,698.2	12,690.6	13,181.5	+ 3.9	13,650.6	12,599.4	13,117.3	+ 4.1				

R - Revised

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	855.9	869.4	795.6	- 8.5	78.4	81.2	68.0	-16.3	134.1	125.7	110.2	-12.3
February	828.3	848.5	780.4	- 8.0	79.6	84.2	69.9	-17.0	133.0	140.0	104.8	-25.1
March	911.0	894.2	845.3	- 5.5	95.1	94.6	80.1	-15.3	158.2	165.8	144.9	-12.6
April	882.4	821.5	854.0	+ 4.0	88.6	82.8	83.3	+ 0.6	201.3	175.7	137.0	-22.0
May	894.5	846.7	864.8	+ 2.1	92.6	82.8	81.7	- 1.3	157.3	163.9	139.7	-14.8
June	896.5	773.0	930.0	+20.3	92.8	76.3	83.0	+ 8.8	181.5	141.7	177.4	+25.2
July	845.9	722.6	817.3	+13.1	87.6	66.7	75.9	+13.8	205.5	175.0	181.1	+ 3.5
August	817.1	763.4	891.1R	+16.7	79.6	69.8	82.4	+18.1	177.0	127.6	140.5	+10.1
September	843.8	751.5	861.9R	+14.7	84.4	62.5	85.0	+36.0	190.0	139.7	168.3	+20.5
October	938.9	862.5	938.6R	+ 8.8	88.6	76.2	85.5	+12.2	184.2	143.7	146.8	+ 2.2
November	909.3	858.3	958.5R	+11.7	86.0	83.4	96.8	+16.1	185.4	138.5	122.5	-11.6
December	889.3	853.2(1)	906.3	+ 6.2	92.0	73.5	80.8	+ 9.9	184.9	163.3	127.9	-21.7
TOTAL YEAR	10,512.9	9,864.8	10,443.8	+ 5.9	1,045.3	934.0	972.4	+ 4.1	2,092.4	1,800.6	1,701.1	- 5.5

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - December figures include adjustments for October and November of about 4,000 tons per month.

R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	378.7	415.1	403.1	- 2.9	373.6	406.4	370.2	- 8.9	25.7	46.4	119.3	+157.1
February	356.5	377.7	378.0	+ 0.1	357.0	376.3	350.0	- 7.0	25.1	47.8	147.3	+208.2
March	398.5	419.9	406.2	- 3.3	395.0	412.8	394.1	- 4.5	28.6	54.9	159.4	+190.3
April	391.4	396.0	363.5	- 8.2	391.5	374.5	361.8	- 3.4	28.5	76.4	161.1	+110.9
May	401.8	385.0	398.9	+ 3.6	400.2	375.7	403.6	+ 7.4	30.1	85.7	156.4	+82.5
June	404.1	383.3	371.9	- 3.0	394.7	380.6	394.9	+ 3.8	39.4	88.5	133.4	+50.7
July	405.0	362.8	377.8	+ 4.1	401.1	350.5	395.1	+12.7	43.4	100.8	116.1	+15.2
August	425.8	372.3	418.5R	+12.4	421.4	363.0	417.7R	+15.1	47.7	110.1	116.9R	+ 6.2
September	400.2	352.8	377.3R	+ 6.9	409.9	353.0	378.0R	+ 7.1	38.0	110.0	116.2R	+ 5.6
October	419.7	406.1	406.2R	+ 0.02	416.9	398.0	406.6R	+ 2.2	40.8	118.0	115.8R	- 1.9
November	412.1	373.2	414.0R	+10.9	407.4	388.9	412.3R	+ 6.0	45.5	102.4	117.5R	+14.7
December	358.7	329.8	372.1	+12.8	366.6	345.8	390.2	+12.8	37.6	86.4	99.4	+15.0
TOTAL YEAR	4,752.5	4,574.0	4,687.5	+ 2.5	4,735.3	4,525.5	4,674.5	+ 3.3				

R - Revised

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	356.0	375.7	350.7	- 6.7	17.6	30.7	19.5	-36.5	1.0	3.0	3.7	+ 23.3
February	339.1	354.3	334.8	- 5.5	17.9	22.0	15.2	-30.9	0.9	0.2	0.4	+100.0
March	373.1	387.1	374.0	- 3.4	21.9	25.7	20.1	-21.8	0.6	5.1	6.5	+ 27.5
April	371.4	354.2	341.0	- 3.7	20.1	20.3	20.8	+ 2.5	8.1	2.5	10.5	+320.0
May	380.2	346.2	378.0	+ 9.2	20.0	29.5	25.6	-13.2	4.1	2.0	1.3	- 35.0
June	382.4	355.6	365.5	+ 2.8	12.3	25.0	29.4	+17.6	0.0	0.3	8.8	-
July	365.3	325.6	365.4	+12.2	35.8	24.9	29.7	+19.3	12.3	9.4	2.9	-69.1
August	389.0	342.1	399.1R	+16.7	32.4	20.9	18.6	-11.0	2.5	10.3	6.0	-41.7
September	374.3	335.7	354.2R	+ 5.5	35.6	17.3	23.8	+37.6	0.0	4.9	5.4	+10.2
October	395.9	377.1	387.0R	+ 2.6	21.0	20.9	19.6	- 6.2	3.4	3.1	3.7	+19.4
November	377.2	374.3	389.4R	+ 4.0	30.2	14.6	22.9	+56.8	3.9	0.5	9.9	-
December	348.3	323.0	370.2	+14.6	18.3	22.8	20.0	-12.3	5.2	0.6	(11 mos. Y-T-D)	
									36.8	41.3	59.1	+43.1
TOTAL YEAR	4,452.2	4,250.9	4,409.3	+ 3.7	283.1	274.6	265.2	- 3.4	42.0	41.9		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	750.6	780.8	684.9	-12.3	694.8	669.9	603.6	- 9.9	220.6	304.7	331.2	+ 8.7
February	701.5	716.7	653.5	- 8.8	683.9	696.4	605.1	-13.1	238.2	325.0	379.6	+16.8
March	766.4	759.8	680.3	-10.5	769.3	741.8	676.2	- 8.8	235.4	343.0	383.6	+11.8
April	772.3	694.1	694.9	+ 0.1	780.8	705.5	712.5	+ 1.0	225.4	331.6	366.0	+10.4
May	769.8	743.0	723.7	- 2.6	744.2	717.7	682.6	- 4.9	251.0	357.0	407.1	+14.0
June	748.1	652.2	727.4	+11.5	776.1	610.4	795.5	+30.3	223.0	398.7	339.0	-15.0
July	726.2	617.3	698.6	+13.2	737.9	613.8	679.2	+10.7	211.3	402.1	358.5	-10.8
August	676.5	642.0	725.7	+13.0	652.3	597.8	696.3	+16.5	235.6	446.4	387.8	-13.1
September	707.5	557.3	707.2	+26.9	708.3	600.7	737.2	+22.7	234.7	403.0	357.9	-11.2
October	814.6	698.2	750.1	+ 7.4	794.8	684.4	764.3	+11.7	254.6	416.9	343.8	-17.5
Novenber	768.9	656.7	774.4	+17.9	773.3	691.3	765.5	+10.7	252.2	395.5	352.6	-10.8
December	743.3	598.5	673.3	+12.5	799.6	744.2(1)	724.8	- 2.6	193.9	249.9	301.1	+20.5
TOTAL YEAR	8,945.7	8,116.6	8,494.0	+ 4.6	8,915.3	8,073.9	8,442.8	+ 4.6				

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	499.9	493.7	444.9	- 9.9	78.4	81.2	68.0	-16.3	116.5	95.0	90.7	- 4.5
February	489.2	494.2	445.6	- 9.8	79.6	84.2	69.9	-17.0	115.1	118.0	89.6	-24.1
March	537.9	507.1	471.3	- 7.1	95.1	94.6	80.1	-15.3	136.3	140.1	124.8	-10.9
April	511.0	467.3	513.0	+ 9.8	88.6	82.8	83.3	+ 0.6	181.2	155.4	116.2	-25.2
May	514.3	500.5	486.8	- 2.7	92.6	82.8	81.7	- 1.3	137.3	134.4	114.1	-15.1
June	514.1	417.4	564.5	+35.2	92.8	76.3	83.0	+ 8.8	169.2	116.7	148.0	+26.8
July	480.6	397.0	451.9	+13.8	87.6	66.7	75.9	+13.8	169.7	150.1	151.4	+ 0.9
August	428.1	421.3	492.0	+16.8	79.6	69.8	82.4	+18.1	144.6	106.7	121.9	+14.2
September	469.5	415.8	507.7	+22.1	84.4	62.5	85.0	+36.0	154.4	122.4	144.5	+18.1
October	543.0	485.4	551.6	+13.6	88.6	76.2	85.5	+12.2	163.2	122.8	127.2	+ 3.6
November	532.1	484.0	569.1	+17.6	86.0	83.4	96.8	+16.1	155.2	123.9	99.6	-19.6
December	541.0	530.2(1)	536.1	+ 1.1	92.0	73.5	80.8	+ 9.9	166.6	140.5	107.9	-23.2
TOTAL YEAR	6,060.7	5,613.9	6,034.5	+ 7.5	1,045.3	934.0	972.4	+ 4.1	1,809.3	1,526.0	1,435.9	- 5.9

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

(1) December figures include adjustments for October and November of about 4,000 tons per month.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983
January	611.7	602.2	619.2	+ 2.8	781.0	790.0	807.0	+ 2.2	78.3	76.2	76.7
February	596.0	592.4	590.4	- 0.3	761.0	774.0	768.0	- 0.8	78.3	76.5	76.9
March	673.8	663.7	675.2	+ 1.7	860.0	867.0	880.0	+ 1.5	78.3	76.6	76.7
April	675.1	655.0	656.4	+ 0.2	867.0	862.0	879.0	+ 2.0	77.9	76.0	74.7
May	695.3	675.4	700.5	+ 3.7	897.0	879.0	919.0	+ 4.6	77.5	76.8	76.2
June	632.2	620.6	653.5	+ 5.3	814.0	803.0	859.0	+ 7.0	77.7	77.3	76.1
July	614.3	587.7	614.7	+ 4.6	791.0	769.0	817.0R	+ 6.2	77.7	76.4	75.2R
August	644.5	618.1	638.6	+ 3.3	827.0	806.0	847.0R	+ 5.1	77.9	76.7	75.4R
September	656.4	642.2	664.4	+ 3.5	839.0	836.0	885.0R	+ 5.9	78.2	76.8	75.1R
October	713.3	707.3	736.4	+ 4.1	922.0	928.0	1,001.0R	+ 7.9	77.4	76.2	73.6R
November	706.3	692.4	736.6R	+ 6.4	914.0	893.0	978.0R	+ 9.5	77.3	77.5	75.3R
December	688.7	701.9	724.8P	+ 3.3	892.0	908.0	952.0P	+ 4.8	77.2	77.3	76.1P
TOTAL YEAR	7,907.6	7,758.9	8,010.7	+ 3.2	10,165.0	10,115.0	10,592.0	+ 4.7			

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	7,971	7,795	7,946	+ 1.9	10,180	10,230	10,360	+ 1.3	13,178	13,434	12,122	- 9.8
February	7,916	7,834	7,936	+ 1.3	10,110	10,240	10,320	+ 0.8	13,236	13,580	12,065	-11.2
March	7,900	7,844	7,923	+ 1.0	10,090	10,240	10,330	+ 0.9	13,368	13,036	12,221	- 6.3
April	7,891	7,737	7,806	+ 0.9	10,130	10,180	10,450	+ 2.7	13,816	12,575	12,577	- 0.02
May	7,913	7,772	8,070	+ 3.8	10,210	10,120	10,590	+ 4.6	13,259	12,683	12,557	- 1.0
June	8,011	7,815	8,105	+ 3.7	10,310	10,110	10,650	+ 5.3	13,870	11,910	14,314	+20.2
July	8,019	7,701	8,054R	+ 4.6	10,320	10,080	10,710R	+ 6.3	13,998	11,948	13,542	+13.3
August	8,039	7,747	8,098R	+ 4.5	10,320	10,100	10,740R	+ 6.3	13,308	11,863	13,530R	+14.1
September	8,031	7,788	8,171R	+ 4.9	10,270	10,140	10,880R	+ 7.3	14,246	12,156	14,072R	+15.8
October	7,934	7,772	8,096R	+ 4.2	10,250	10,200	11,000R	+ 7.8	13,840	12,582	13,628R	+ 8.3
November	7,939	7,975	8,313R	+ 4.2	10,270	10,290	11,040R	+ 7.3	14,138	12,690	13,966R	+ 10.1
December	7,905	8,016	8,409P	+ 4.9	10,240	10,370	11,050P	+ 6.6	13,786	12,743	13,130	+ 3.0

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983
January	767.6	981.5	800.7	-18.4	806.3	1,029.0	839.3	-18.4	44	57	45
February	806.8	1,038.4	822.9	-20.8	811.7	1,040.3	822.9	-20.9	45	59	46
March	826.7	1,067.8	804.8	-24.6	819.5	1,057.1	796.0	-24.7	45	60	45
April	245.8	1,044.5	780.0	-25.3	830.8	1,023.6	763.2	-25.4	46	58	41
May	846.5	1,012.0	745.5	-26.3	840.4	1,002.8	738.1	-26.4	49	60	41
June	902.2	1,002.6	808.5	-19.4	870.4	967.3	779.7	-19.4	55	65	49
July	951.9	992.4	825.6	-16.8	898.9	938.4	781.1	-16.8	56	61	48
August	928.1	952.1	848.6	-10.9	896.4	921.1	821.5	-10.8	52	55	46
September	943.6	897.8	811.8	- 9.6	937.0	892.5	807.8	- 9.5	50	48	41
October	958.7	861.1	784.9	- 8.8	980.3	881.3	803.4	- 8.8	50	46	38
November	947.4	831.6	749.9R	- 9.8	1,000.0	879.5	793.5R	- 9.8	52	45	39R
December	961.1	854.5	798.4P	- 6.6	1,011.7	900.2	841.3P	- 6.5	60	51	46P

P - Preliminary

R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1981	1982	1983	% Change	1981	1982	1983	% Change	1981	1982	1983	% Change
January	93.7	93.2	90.3	- 3.1	96	95	81	-14.7	95.2	94.4	84.2	-10.8
February	94.7	92.8	91.8	- 1.1	97	95	84	-11.6	96.2	94.2	86.7	- 8.0
March	95.7	92.1	90.7	- 1.5	98	91	80	-12.1	97.2	91.4	83.7	- 8.4
April	96.5	91.1	81.8	-10.2	98	84	82	- 2.4	97.5	86.4	81.9	- 5.2
May	94.2	86.8	87.0	+ 0.2	97	88	85	- 3.4	96.0	87.6	85.7	- 2.2
June	96.7	86.7	80.8	- 6.8	96	79	88	+11.4	96.2	81.7	85.4	+ 4.5
July	93.3	77.8	82.8	+ 6.4	87	71	80	+12.7	89.2	73.4	81.0	+10.4
August	95.4	82.5	89.2	+ 8.1	82	75	86	+14.7	86.7	77.6	87.1	+12.2
September	92.5	82.4	85.1	+ 3.3	92	69	87	+26.1	92.2	73.6	86.3	+17.3
October	94.6	88.2	87.3	- 1.0	97	79	88	+11.4	96.2	82.2	87.8	+ 6.8
November	95.7	83.3	90.9	+ 9.1	96	80	95R	+18.8	95.9	81.2	93.5R	+15.1
December	80.7	72.7	84.8	+16.6	96	71	88	+23.9	90.4	71.6	86.8	21.2
TOTAL YEAR	93.7	86.4	87.0	+ 0.7	94	82	85	+ 3.7	94.0	82.8	85.8	+ 3.6

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

R - Revised

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	425	689	161	60	210	732	6,061
1982	1,953	1,451	401	679	153	66	216	695	5,614
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,078	470	1,804	10,513
1982	2,406	1,720	579	1,480	467	1,074	454	1,685	9,865

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1982 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1982	1983	% CHG.	1982	1983	% CHG.	1982	1983	% CHG.
Northeast*	1 Q	112.5	109.4	- 2.8	493.6	477.7	- 3.2	606.1	587.1	- 3.1
	2 Q	106.8	115.7	+ 8.3	505.9	538.1	+ 6.4	612.7	653.8	+ 6.7
	3 Q	102.8	118.5	+15.3	441.1	520.5	+18.0	543.9	639.0	+17.5
	4 Q	131.1			512.5			643.6		
	Year	453.2			1,953.1			2,406.3		
East North Central	1 Q	65.9	66.5	+ 0.9	391.9	337.4	-13.9	457.8	403.9	-11.8
	2 Q	68.0	72.7	+ 6.9	356.2	393.0	+10.3	424.2	465.7	+ 9.8
	3 Q	60.2	81.3	+35.0	319.0	353.8	+10.9	379.2	435.1	+14.7
	4 Q	75.0			383.6			458.6		
	Year	269.1			1,450.7			1,719.8		
West North Central	1 Q	45.3	43.2	- 4.6	108.7	99.3	- 8.6	154.0	142.5	- 7.5
	2 Q	45.3	45.9	+ 1.3	96.7	112.3	+16.1	142.0	158.2	+11.4
	3 Q	43.1	48.7R	+13.0	92.1	105.7	+14.8	135.2	154.4R	+14.2
	4 Q	44.5			103.4			147.9		
	Year	178.2			400.9			579.1		
South Atlantic	1 Q	215.3	222.6	+ 3.4	184.6	155.3	-15.9	399.9	377.9	- 5.5
	2 Q	198.2	223.9	+13.0	174.8	191.5	+ 9.6	373.0	415.4	+11.4
	3 Q	184.5	230.9R	+25.1	143.2	154.9	+ 8.2	327.7	385.8R	+17.7
	4 Q	203.1			177.0			380.1		
	Year	801.1			679.6			1,480.7		
East South Central	1 Q	76.7	67.7	-11.7	43.9	43.8	- 0.2	120.6	111.5	- 7.5
	2 Q	80.8	77.6	- 4.0	39.7	37.8	- 4.8	120.5	115.4	- 4.2
	3 Q	82.5	80.0R	- 3.0	29.3	49.5	+68.9	111.8	129.5R	+15.8
	4 Q	73.4			40.2			113.6		
	Year	313.4			153.1			466.5		
West South Central	1 Q	258.4	245.9	- 4.8	16.8	25.8	+53.6	275.2	271.7	- 1.3
	2 Q	268.5	253.1	- 5.7	15.0	26.0	+73.3	283.5	279.1	- 1.6
	3 Q	241.7	264.1R	+9.3	11.9	17.3	+45.4	253.6	281.4R	+11.0
	4 Q	239.4			22.1			261.5		
	Year	1,008.0			65.8			1,073.8		
Mountain	1 Q	62.8	59.1	- 5.9	56.5	57.3	+ 1.4	119.3	116.4	- 2.4
	2 Q	63.0	54.3	-13.8	43.7	63.9	+46.2	106.7	118.2	+10.8
	3 Q	57.1	63.2	+10.7	50.4	59.5	+18.1	107.5	122.7R	+14.1
	4 Q	55.2			65.0			120.2		
	Year	238.1			215.6			453.7		
Pacific	1 Q	280.2	245.1	-12.5	199.0	165.2	-17.0	479.2	410.3	-14.4
	2 Q	225.4	241.3	+ 7.1	153.2	201.7	+31.7	378.6	443.0	+17.0
	3 Q	231.5	232.0	+ 0.2	147.1	190.4	+29.4	378.6	422.4	+11.6
	4 Q	252.7			195.8			448.5		
	Year	989.8			695.1			1,684.9		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,117.1	1,059.5	- 5.2	1,495.0	1,361.8	- 8.9	2,612.1	2,421.3	- 7.3
	2 Q	1,056.0	1,084.5	+ 2.7	1,385.2	1,564.3	+12.9	2,441.2	2,648.8	+ 8.5
	3 Q	1,003.4	1,118.7	+11.5	1,234.1	1,451.6	+17.6	2,237.5	2,570.3R	+14.9
	4 Q	1,074.4			1,499.6			2,574.0		
	Year	4,250.9			5,613.9			9,864.8		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

R - Revised

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS Total	SHIPMENTS To United States	SHIPMENTS To Canada	SHIPMENTS To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,762	2,772	2,671	-	101	24	259
1969	3,050	3,051	2,945	-	106	24	260
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,235	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,946	8,915	6,061	1,045	1,809	194	-
1982	8,117	8,074	5,614	934	1,526	250	-
1983	8,494	8,443	6,035	972	1,436	301	
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,698	13,650	10,513	1,045	2,092	232	42
1982	12,691	12,600	9,865	934	1,801	336	42
1983	13,181	13,117	10,444	972	1,701	400	

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION As Reported	U.S. ESTIMATED NEWSPRINT CONSUMPTION 48.8 G/M^2	Tonnage Loss Due to Newspaper Strikes
575	1968	8,461	7,932	168
634	1969	8,940	8,381	52
680	1970	8,805	8,271	72
639	1971	8,923	8,390	94
493	1972	9,568	9,016	8
547	1973	9,792	9,249	15
780				
750	1974	9,330	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,279	5
660	1978	9,864	9,868	130
628	1979	10,197	10,205	3
732	1980	10,089	10,133	-
961	1981	10,165	10,219	-
854	1982	10,115	10,176	2
798	1983	10,592	10,668	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	CIRCULATIONS Newspaper Circulations (Millions) Daily	CIRCULATIONS Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	N.A.	52,799	[illegible]	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67
1983	N.A.	83,918				

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m^2).

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - January, 1984 Based on Rev. (Second) 3rd Qtr. Data (1553.4) % Change from next preceeding quarter**	1591.9 +5.2	1605.5 +3.4	1627.1 +5.5	1648.2 +5.3	1662.9 +3.6	1674.0 +2.7	1667.0 -1.7	1668.9 +0.5	1618.2 +5.4	1668.2 +3.1
The Conference Board - October, 1983 Based on Prel. 3rd Qtr. Data (1554.4) % Change from next preceeding quarter**	1604.3 +4.6	1615.4 +2.8	1626.1 +2.7	1645.4 +4.8	N/A	N/A	N/A	N/A	1622.8 +5.4	N/A
Data Resources - October, 1983 Based on Prel. 3rd Qtr. Data (1554.4) % Change from next preceeding quarter**	1594.4 +5.1	1612.8 +4.7	1630.0 +4.3	1643.6 +3.4	1654.6 +2.7	1663.8 +2.2	1674.3 +2.5	1685.3 +2.7	1620.2 +5.5	1669.5 +3.0
Wharton E.F.A. - October, 1983 Based on Prel. 3rd Qtr. Data (1554.4) % Change from next preceeding quarter **	1598.7 +5.4	1619.3 +5.3	1636.5 +4.3	1651.9 +3.8	1666.0 +3.5	1682.0 +3.9	1694.5 +3.0	1699.7 +1.2	1626.6 +5.8	1685.6 +3.6

Billions of Constant (1972) Dollars

Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4
Annual GNP for - 1983 - 1534.8

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1553.4	1570.5

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.

N/A - Not Available

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

	1984 1st Qtr.	1984 2nd Qtr.	1984 3rd Qtr.	1984 4th Qtr.	1985 1st Qtr.	1985 2nd Qtr.	1985 3rd Qtr.	1985 4th Qtr.	Annual 1984	Annual 1985
Merrill Lynch Economics - January, 1984 Based on 3rd Qtr. Data (151.7) % Change from next preceeding quarter**	158.7 +6.0	160.5 +4.6	163.1 +6.6	165.4 +5.8	167.2 +4.4	168.5 +3.1	167.3 -2.8	168.1 +1.9	161.9 +9.6	167.8 +3.6

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.7

FRB Industrial Production - 1983

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
138.5	144.5	151.8	156.0

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
Year	Newspapers	Magazines	Business Papers	Direct Mail	Out-Door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9

* - Including Farm Publications

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,980(d)	12,562	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418	9,130	13,548	+ 5.3
1981	4,951	9,490	14,441	+ 6.6
1982	5,129	9,935	15,064	+ 4.3
1983	5,214	10,100(e)	15,314	+ 1.7
1984	5,235R	10,215(e)	15,450R	+ 0.9
1985	5,149R	10,275(e)	15,424R	- 0.2
1986	5,144R	N.A.	N.A.	N.A.

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less then the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Adjustment for the shut down of two machines in September 1983 at Consolidated-Bathurst of 55,000 tons is not included.

Adjustment for one new machine replacing two old machines with a net gain of 10,000 tons (4th Qtr. 1983-1985) at James Maclaren is not included.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000[1]	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000)[2]	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,,000)	(8)	(-170,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	13,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000[4]	-	80,000[4]
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000)[6]	-	(-11,000)[6]
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000)[6]	-	(-33,000)[6]
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000[5]	-	40,000[5]
Bowater	Corner Brook, NFLD	April '83	(-101,000)[6]	-	(-101,000)[6]
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000)[6]	-	(-40,000)[6]
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000)[6]	-	(-15,000)[6]
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000[3]	0
James Maclaren	Masson, QUE	4th Qtr. '83-'85	10,000[7]	-	10,000[7]

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

5/ Net increase - one new machine with capacity of 490 tons/day replacing four existing ones.

6/ Machine permanently shut down.

7/ One new machine replacing two old machines with a net gain of 10,000 tons.

8/ Permanent retirement from Newsprint - reconfiguration to other grades under study.

9/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.

10/ Not included in API Capacity Survey issued 11/83.

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A252-3

AMERICAN PAPER INSTITUTE
NEWSPRINT DIVISION

U.S. NEWSPRINT IMPORTS
BY COUNTRY OF ORIGIN
AND PORT OF ENTRY

REPORT FOR YEAR 1983

GRADE-CODE		TONS	DOLLARS	YTD TONS	YTD DOLLARS
2526500	NEWSPRINT	DECEMBER			
122	CANADA				
	01 PORTLAND,ME	7,140.0	2,905,191	94,027.0	36,646,878
	02 ST.ALBANS,VT	97,018.0	40,057,598	1,053,440.0	425,055,146
	04 BOSTON,MA	7,156.0	3,335,199	14,210.0	6,500,154
	07 OGDENSBURG,NY	109,043.0	43,801,625	1,093,721.0	440,560,495
	09 BUFFALO,NY	47,215.0	19,852,038	551,055.0	224,614,779
	10 NEW YORK CITY,NY	0.0	0	238.0	125,001
	11 PHILADELPHIA,PA	0.0	0	22,603.0	9,389,619
	14 NORFOLK,VA	5,929.0	2,491,526	15,436.0	6,425,983
	16 CHARLESTON,SC	0.0	0	9,250.0	3,452,657
	18 TAMPA,FL.	6,263.0	2,437,644	101,492.0	35,543,205
	20 NEW ORLEANS,LA	79.0	30,927	221.0	83,989
	25 SAN DIEGO, CA.	0.0	0	12,633.0	5,275,320
	26 NOGALES,AZ	0.0	0	1,373.0	599,221
	27 LOS ANGELES,CA	5,538.0	2,030,884	187,137.0	71,030,987
	28 SAN FRANCISCO,CA	11,121.0	3,992,142	220,663.0	83,576,777
	29 PORTLAND,OR	0.0	0	2,239.0	1,049,649
	30 SEATTLE,WA	49,600.0	18,846,771	576,065.0	222,961,933
	31 ANCHORAGE,AK	3,580.0	1,239,658	13,707.0	7,839,298
	32 HONOLULU,HI	0.0	0	26,290.0	8,276,700
	33 GREAT FALLS,MT	190.0	61,859	891.0	369,091
	34 PEMBINA,ND	19,912.0	8,131,023	262,848.0	104,903,461
	36 DULUTH,MN	71,951.0	29,801,259	755,753.0	301,163,400
	37 MILWAUKEE,WI	0.0	0	69.0	25,918
	38 DETROIT,MI	125,593.0	52,990,608	1,460,626.0	604,201,817
	39 CHICAGO,IL	0.0	0	76.0	32,887
	49 SAN JUAN, PUERTO RICO	0.0	0	50,558.0	22,361,876
	51 VIRGIN ISLANDS	0.0	0	316.0	139,109
	52 MIAMI,FL	10,232.0	3,800,319	170,379.0	49,973,903
	53 HOUSTON,TX	0.0	0	16,816.0	6,066,590
	54 WASHINGTON,D.C.	5,929.0	2,571,852	135,003.0	53,988,134
** TOTAL CANADA		583,489.0	238,378,123	6,845,135.0	2,732,233,977
201	MEXICO				
	02 ST.ALBANS,VT	806.0	81,115	806.0	81,115
** TOTAL MEXICO		806.0	81,115	806.0	81,115

# 230-07

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*******************************************************************************************************
GRADE-CODE                                          TONS         DOLLARS         YTD TONS      YTD DOLLARS
*******************************************************************************************************

                                                          DECEMBER
     337    CHILE
              49 SAN JUAN, PUERTO RICO              0.0               0             56.0           15,693

 ** TOTAL CHILE                                     0.0               0             56.0           15,693

     351    BRAZIL
              17 SAVANNAH,GA                        0.0               0             53.0           21,984

 ** TOTAL BRAZIL                                    0.0               0             53.0           21,984

     357    ARGENTINA
              17 SAVANNAH,GA                        0.0               0             20.0            7,496

 ** TOTAL ARGENTINA                                 0.0               0             20.0            7,496

     401    SWEDEN
              04 BOSTON,MA                          0.0               0             16.0            7,865
              10 NEW YORK CITY,NY                   0.0               0          1,423.0          703,093
              13 BALTIMORE,MD                     723.0         277,176            790.0          304,891
              19 MOBILE,AL                          0.0               0             40.0           13,833
              25 SAN DIEGO, CA.                     0.0               0          3,033.0        1,348,015
              27 LOS ANGELES,CA                     0.0               0          7,176.0        2,679,070
              28 SAN FRANCISCO,CA                  37.0          12,627            166.0           55,872
              29 PORTLAND,OR                        1.0             323            242.0           71,642
              52 MIAMI,FL                           0.0               0            210.0          105,583
              53 HOUSTON,TX                       103.0          49,722          7,293.0        2,470,994
              54 WASHINGTON,D.C.                    0.0               0              1.0              374

 ** TOTAL SWEDEN                                  864.0         339,848         20,390.0        7,761,232

     403    NORWAY
              27 LOS ANGELES,CA                   301.0          97,488         10,573.0        3,344,086
              28 SAN FRANCISCO,CA               6,614.0       2,272,956         22,351.0        7,441,217
              29 PORTLAND,OR                        0.0               0            148.0           50,087

 ** TOTAL NORWAY                                6,915.0       2,370,444         33,072.0       10,835,390

     405    FINLAND
              11 PHILADELPHIA.PA                    0.0               0          7,163.0        2,240,136
              27 LOS ANGELES,CA                   110.0          33,211          9,499.0        2,568,865
              28 SAN FRANCISCO,CA                   0.0               0              2.0              928
              29 PORTLAND,OR                       21.0           5,834             21.0            5,834
              37 MILWAUKEE,WI                       0.0               0            421.0          176,871

 ** TOTAL FINLAND                                 131.0          39,045         17,106.0        4,992,634
```

DECEMBER

GRADE-CODE	TONS	DOLLARS	YTD TONS	YTD DOLLARS
412 UNITED KINGDOM				
13 BALTIMORE,MD	0.0	0	0.0	322
20 NEW ORLEANS,LA	0.0	0	8.0	3,868
** TOTAL UNITED KINGDOM	0.0	0	8.0	4,190
423 BELGIUM AND LUXEMBOURG				
27 LOS ANGELES,CA	254.0	107,833	453.0	192,334
** TOTAL BELGIUM AND LUXEMBOURG	254.0	107,833	453.0	192,334
428 WEST GERMANY				
16 CHARLESTON,SC	129.0	115,409	1,743.0	1,084,288
53 HOUSTON,TX	0.0	0	463.0	275,534
** TOTAL WEST GERMANY	129.0	115,409	2,206.0	1,359,822
565 PHILIPPINES				
27 LOS ANGELES,CA	7.0	4,273	7.0	4,273
** TOTAL PHILIPPINES	7.0	4,273	7.0	4,273
582 HONG KONG				
30 SEATTLE,WA	0.0	0	6.0	2,800
** TOTAL HONG KONG	0.0	0	6.0	2,800
588 JAPAN				
39 CHICAGO,IL	0.0	0	9.0	3,471
** TOTAL JAPAN	0.0	0	9.0	3,471
791 REPUBLIC OF SOUTH AFRICA				
02 ST.ALBANS,VT	21.0	7,405	21.0	7,405
** TOTAL REPUBLIC OF SOUTH AFRICA	21.0	7,405	21.0	7,405
**** TOTAL GRADE 2526500	592,616.0	241,443,495	6,919,348.0	2,757,523,816

4/17/84
A2500-3

NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 MADISON AVENUE
NEW YORK, NY 10016

Issued 4/11/84

EXPORTS OF NEWSPRINT

(In Metric Tons)

Year 1983

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1/]	
	Year 1982	Year 1983	Year 1982	Year 1983	Year 1982	Year 1983
UNITED STATES	-	-	5,580,277	6,045,462	45,028	96,318
CANADA	2,757	3,912	-	-	-	-
GREENLAND	-	-	72	-	-	-
LATIN AMERICA	75,331	45,928	451,567	428,146	59,774	54,309
Mexico	41,178	19,406	36,344	19,125	-	996
Central America & Carib.	7,586	5,765	64,059	71,048	916	199
Colombia	3,955	3,451	66,796	57,474	5,930	7,986
Venezuela	17,560	13,893	99,591	108,375	7,405	15,327
Ecuador	1,473	452	20,280	23,129	958	-
Peru	1,913	2,315	18,283	18,706	1,547	1,144
Brazil	298	130	92,581	78,209	28,520	25,158
Uruguay	304	498	3,375	4,315	1,639	1,066
Argentina	598	14	3,176	691	12,087	2,433
Puerto Rico	-	-	44,708	45,115	-	-
Other	466	4	2,374	1,959	772	-
EUROPE	3,171	930	720,412	669,145	2,152,781	2,174,427
Denmark	-	10	39	38	160,635	159,442
United Kingdom	2,553	587	551,229	503,460	654,566	657,194
Ireland	-	-	9,982	10,126	40,330	40,933
Netherlands	15	6	32,788	26,882	213,268	202,807
Belgium	4	1	14,896	13,711	74,160	83,434
France	9	23	4,088	5,378	249,510	263,755
West Germany	48	17	87,692	72,691	473,360	477,346
Switzerland	14	4	-	-	19,170	27,745
U.S.S.R.	-	-	-	-	32,705	12,979
Spain Inc. Canary Islands	2	6	10,632	10,956	90,537	80,402
Portugal	293	233	6,934	5,741	26,253	25,590
Italy	20	24	1,918	9,707	61,414	60,187
Greece	-	-	209	-	39,824	52,897
Other	213	19	5	10,455	17,049	29,716

[1/] Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons) **Year 1983**

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1]	
	Year 1982	Year 1983	Year 1982	Year 1983	Year 1982	Year 1983
ASIA	**196,220**	**216,371**	**223,517**	**237,074**	**290,280**	**344,590**
Iraq	-	-	-	-	8,970	11,102
Iran	-	-	4,994	-	2,975	22,920
Israel	23	-	-	436	36,771	47,718
Kuwait	-	-	-	-	13,925	9,835
Saudi Arabia	226	1,465	-	8,277	30,021	29,009
India, Sri Lanka & Pakistan	1,781	2,517	60,303	38,595	61,247	47,300
Thailand	-	21	13,846	10,867	45,917	57,980
Malaysia	408	6,132	32,401	34,956	9,042	16,260
Singapore	5,028	13,721	11,059	15,055	15,140	23,540
Indonesia	20,138	10,692	13,073	43,934	22,074	19,786
Philippine Republic	273	37	-	-	997	822
People's Republic of China	-	307	26,293	14,494	7,753	6,827
Hong Kong	4,565	6,971	23,960	27,519	6,303	10,219
Taiwan	3,829	10,027	26,015	23,701	3,764	15,489
Japan	159,814	164,328	10,955	18,686	9	81
Other	135	153	618	554	25,372	25,702
AUSTRALIA & OCEANIA	**767**	**221**	**62,851**	**51,152**	**51,019**	**37,378**
Australia	707	33	62,757	38,795	50,847	37,282
New Zealand	-	174	-	11,360	172	96
Other	60	14	94	997	-	-
AFRICA	**854**	**142**	**39,279**	**44,144**	**86,963**	**101,564**
Algeria	-	-	-	-	17,159	12,413
Egypt	-	3	37,761	36,156	30,960	39,125
Nigeria	798	111	1,498	7,988	17,347	21,662
Republic of South Africa	48	28	-	-	17	1
Kenya	-	-	20	-	1,504	-
Other	8	-	-	-	19,976	28,363
TOTAL	**279,100**	**267,504**	**7,077,975**	**7,475,123**	**2,685,845**	**2,808,536**

[1] Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

3/12/84
A2500-3

Newsprint Division

AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

ENTIRE REPORT IS SET FORTH IN METRIC TONS

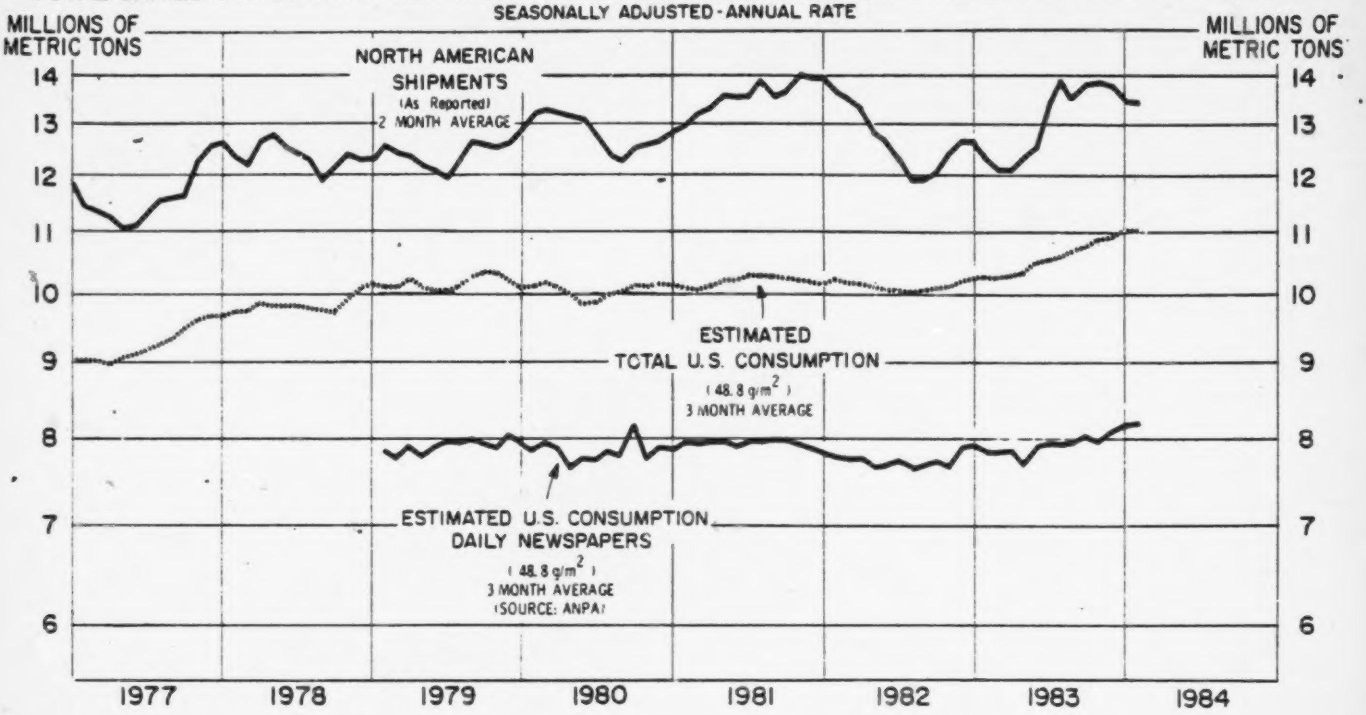
NEWSPRINT MONTHLY STATISTICAL REPORT **

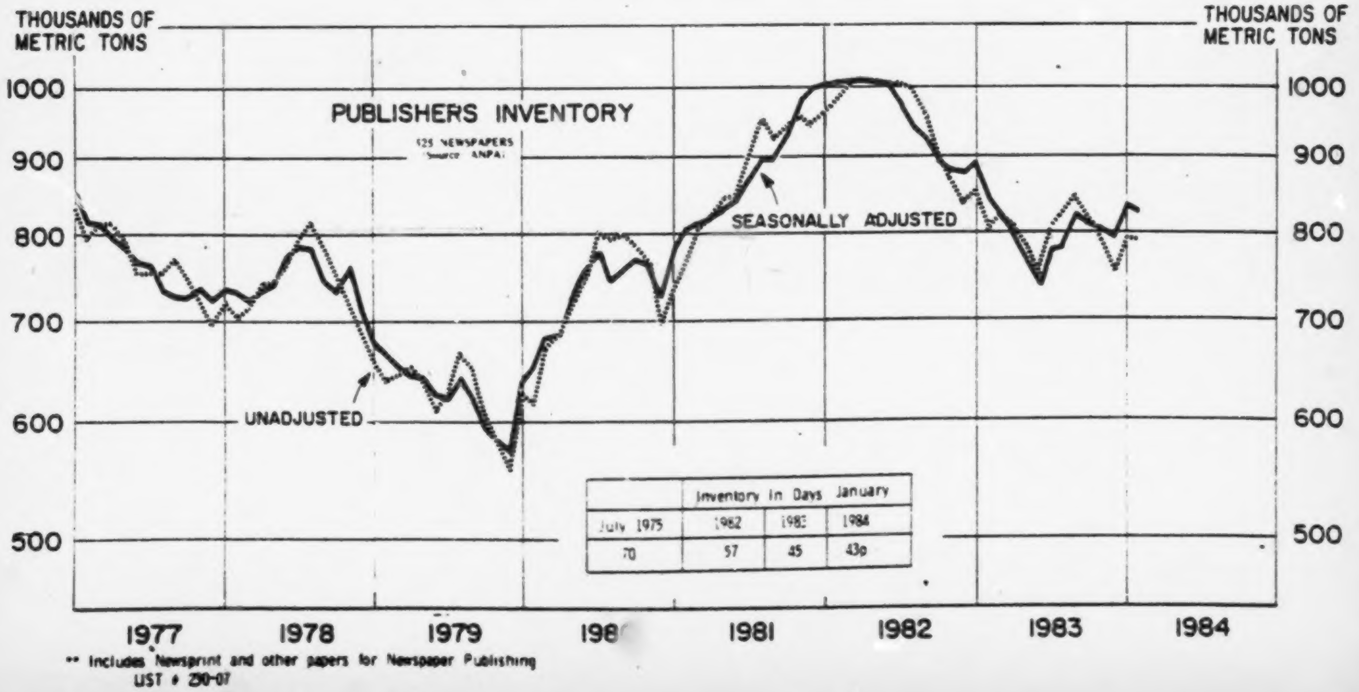
REPORT FOR JANUARY, 1984
ISSUED 3/7/84

* *U.S. and Canadian newsprint capacity in 1984 will be a fraction below the 1983 level. U.S. capacity is scheduled to drop 86,000 tonnes in 1985 (Page 12).*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA

SEASONALLY ADJUSTED-ANNUAL RATE





	Inventory in Days January		
July 1975	1982	1983	1984
70	57	45	43p

** Includes Newsprint and other papers for Newspaper Publishing
UST # 250-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	January			January			Details On Page No.*
	1983	1984	% Change	1983	1984	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1088	1174	+ 7.9	1088	1174	+ 7.9	3
% of Capacity	84.2	92.3	+ 9.6	84.2	92.3	+ 9.6	7
Shipments	975	1114	+14.2	975	1114	+14.2	3
UNITED STATES							
Production	403	417	+ 3.4	403	417	+ 3.4	4
% of Capacity	90.3	91.0	+ 0.8	90.3	91.0	+ 0.8	7
Shipments	370	415	+12.0	370	415	+12.0	4
CANADA							
Production	685	757	+10.5	685	757	+10.5	5
% of Capacity	81	93	+14.8	81	93	+14.8	7
Shipments	605	699	+15.6	605	699	+15.6	5
Total U.S. Est. Consumption							6
Daily Newspapers	614	650P	+ 5.9	614	650P	+ 5.9	
All Users	804	874P	+ 8.7	804	874P	+ 8.7	
Publishers Stock ANPA Survey of Newspapers	801	788P	- 1.6				7
North American Mills - Stocks	456	464	+ 1.7				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982R	1983	1984	% Change	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5			1,072.6	957.0			381.9	530.4		
March	1,185.9	1,086.5			1,154.8	1,068.5			412.9	548.4		
April	1,090.1	1,058.4			1,079.9	1,071.7			423.0	535.0		
May	1,128.0	1,122.6			1,091.0	1,086.2			460.1	571.4		
June	1,035.5	1,091.4R			986.2	1,190.4			509.5	472.4		
July	980.1	1,076.4			954.3	1,074.3			525.2	474.5		
August	1,013.2	1,144.2			960.7	1,114.0			577.7	504.7		
September	905.6	1,084.5			960.0	1,115.5			523.4	473.7		
October	1,103.9	1,156.3			1,083.0	1,170.5			544.3	459.6		
November	1,030.0	1,188.4			1,080.3	1,178.2			494.1	469.8		
December	920.2	1,045.4			1,071.6	1,112.8			342.7	402.4		
TOTAL YEAR	12,682.7R	13,173.6R			12,579.9R	13,113.9R						

R - Revised

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	782.4			84.1	69.8			140.0	104.8		
March	894.2	843.6			94.8	80.1			165.8	144.8		
April	821.5	851.4			82.8	83.3			175.6	137.0		
May	844.3	864.8			82.8	81.7			163.9	139.7		
June	768.2	930.0			76.3	83.0			141.7	177.4		
July	722.6	817.3			66.7	75.9			175.0	181.1		
August	763.3	891.1			69.8	82.4			127.6	140.5		
September	757.8	861.5			62.6	85.9			139.6	168.1		
October	863.1	938.9			76.2	84.6			143.7	147.0		
November	858.7	959.5			83.4	96.2			138.2	122.5		
December	834.8	905.9			73.5	79.0			163.3	127.9		
TOTAL YEAR	9,846.4R	10,443.0R			934.4R	969.9R			1,799.1R	1,701.0R		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.
R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0			376.3	350.0			47.8	147.3		
March	419.9	406.2			412.8	394.1			54.9	159.4		
April	396.0	363.5			374.5	361.8			76.4	161.1		
May	385.0	398.9			375.7	403.6			85.7	156.4		
June	383.3	371.9			380.6	394.9			88.5	133.4		
July	362.8	377.8			350.5	395.1			100.8	116.1		
August	372.3	418.5			363.0	417.7			110.1	116.9		
September	352.8	377.3			353.0	378.0			110.0	116.2		
October	406.1	406.2			398.0	406.6			118.0	115.8		
November	373.2	414.0			388.9	412.3			102.4	117.5		
December	329.8	372.1			345.8	390.2			86.4	99.4		
TOTAL YEAR	4,574.0	4,687.5			4,525.5	4,674.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	394.7	+12.5	30.7	19.5	19.8	+1.5	3.0	3.7		
February	354.3	334.8			22.0	15.2			0.2	0.4		
March	387.1	374.0			25.7	20.1			5.1	6.5		
April	354.2	341.0			20.3	20.8			2.5	10.5		
May	346.2	378.0			29.5	25.6			2.0	1.3		
June	355.6	365.5			25.0	29.4			0.3	8.8		
July	325.6	365.4			24.9	29.7			9.4	2.9		
August	342.1	399.1			20.9	18.6			10.3	6.0		
September	335.7	354.2			17.3	23.8			4.9	5.4		
October	377.1	387.0			20.9	19.6			3.1	3.7		
November	374.3	389.4			14.6	22.9			0.5	9.9		
December	323.0	370.2			22.8	20.0			0.6	8.3		
TOTAL YEAR	4,250.9	4,409.3			274.6	265.2			41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	653.5			696.3	607.0			334.1	383.1		
March	766.0	680.3			742.0	674.4			358.0	389.0		
April	694.1	694.9			705.4	709.9			346.6	373.9		
May	743.0	723.7			715.3	682.6			374.4	415.0		
June	652.2	719.5			605.6	795.5			421.0	339.0		
July	617.3	698.6			613.8	679.2			424.4	358.4		
August	640.9	725.7			597.7	696.3			467.6	387.8		
September	552.8	707.2			607.0	737.5			413.4	357.5		
October	697.8	750.1			685.0	763.9			426.3	343.8		
November	656.8	774.4			691.4	765.9			391.7	352.3		
December	590.4	673.3			725.8	722.6			256.3	303.0		
TOTAL YEAR	8,108.7R	8,486.1R			8,054.4R	8,439.4R						

R - Revised

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6			84.1	69.8			118.0	89.6		
March	507.1	469.6			94.8	80.1			140.1	124.7		
April	467.3	510.4			82.8	83.3			155.3	116.2		
May	498.1	486.8			82.8	81.7			134.4	114.1		
June	412.6	564.5			76.3	83.0			116.7	148.0		
July	397.0	451.9			66.7	75.9			150.1	151.4		
August	421.2	492.0			69.8	82.4			106.7	121.9		
September	422.1	507.3			62.6	85.9			122.3	144.3		
October	486.0	551.9			76.2	84.6			122.8	127.4		
November	484.4	570.1			83.4	96.2			123.6	99.6		
December	511.8	535.7			73.5	79.0			140.5	107.9		
TOTAL YEAR	5,595.5R	6,033.7R			934.4R	969.9R			1,524.5R	1,435.8R		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.
R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change	1982R	1983R	1984
January	600.2	613.8	650.3P	+ 5.9	790.0	804.0	874.0P	+ 8.7	76.0	76.3	74.4P
February	590.2	585.2			774.0	764.0			76.3	76.6	
March	661.2	669.1			867.0	875.0			76.3	76.5	
April	652.7	650.6			861.0	879.0			75.8	74.0	
May	673.0	694.3			877.0	919.0			76.7	75.5	
June	618.3	647.7			801.0	858.0			77.2	75.5	
July	585.6	609.4			768.0	816.0			76.3	74.7	
August	615.7	633.0			806.0	847.0			76.4	74.7	
September	639.8	658.7			837.0	885.0			76.4	74.4	
October	704.4	730.2			930.0	1,001.0			75.7	72.9	
November	689.7	730.3			891.0	985.0			77.4	74.1	
December	699.4	702.3			905.0	946.0			77.3	74.2	
TOTAL YEAR	7,730.2R	7,924.6R			10,107.0R	10,579.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982R	1963R	1984	% Change	1982R	1983R	1984	% Change	1982R	1983R	1984	% Change
January	7,775	7,821	8,191P	+ 4.7	10,230	10,250	11,010P	+ 7.4	13,416	12,134	13,864	+14.3
February	7,767	7,829			10,180	10,220			13,577	12,089		
March	7,767	7,657			10,180	10,270			13,037	12,200		
April	7,656	7,689			10,100	10,390			12,569	12,547		
May	7,693	7,927			10,030	10,500			12,661	12,557		
June	7,751	7,965			10,040	10,550			11,858	14,314		
July	7,638	7,933			10,010	10,620			11,941	13,542		
August	7,693	7,970			10,070	10,670			11,861	13,330		
September	7,709	8,060			10,090	10,790			12,229	14,076		
October	7,668	7,968			10,130	10,930			12,593	13,624		
November	7,903	8,107			10,210	10,940			12,697	13,970		
December	7,916	8,184			10,240	11,030			12,521	13,105		

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	981.5	800.7	788.0P	- 1.6	1,029.9	839.3	826.0P	- 1.6	57	45	43P
February	1,038.4	822.9			1,040.3	822.9			59	46	
March	1,067.8	804.8			1,057.1	796.0			60	45	
April	1,044.5	780.0			1,023.6	763.2			58	41	
May	1,012.0	745.5			1,002.8	738.1			60	41	
June	1,002.6	808.5			967.3	779.7			65	49	
July	992.4	825.6			938.4	781.1			61	48	
August	952.1	848.6			921.1	821.5			55	46	
September	897.8	811.8			892.5	807.8			48	41	
October	861.1	764.9			881.3	803.4			46	38	
November	831.6	749.9			879.5	793.5			45	39	
December	854.5	790.1R			900.2	832.6R			51	45R	

P - Preliminary

R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	91.0	+ 0.8	95	81	93	+14.8	94.4	84.2	92.3	+ 9.6
February	92.8	91.8			95	84			94.2	86.7		
March	92.1	90.7			91	80			91.4	83.7		
April	91.1	81.8			84	82			86.4	81.9		
May	86.8	87.0			88	85			87.6	85.7		
June	86.7	80.8			79	88			81.7	85.4		
July	77.8	82.8			71	80			73.4	81.0		
August	82.5	89.2			75	86			77.6	87.1		
September	82.4	85.1			69	87			73.7	86.3		
October	88.2	87.3			79	88			82.2	87.8		
November	83.3	90.9			80	95			81.2	93.5		
December	72.7	84.8			71	88			71.6	86.8		
TOTAL YEAR	86.4	87.0			82	85			82.8	85.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	425	689	161	60	210	732	6,061
1982				Revisions to be added in a later issue					5,595R
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,078	470	1,804	10,513
1982				Revisions to be added in a later issue					9,846R

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1982 are predominately 30 lb. basis weight (48.8 g/m^2)

R - Revised

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1982	1983	% CHG.	1982(1)	1983(1)	% CHG.	1982(1)	1983(1)	% CHG.
Northeast*	1 Q	112.5	109.4	- 2.8						
	2 Q	106.8	115.7	+ 8.3						
	3 Q	102.8	118.5	+15.3						
	4 Q	131.1	117.3	-10.5						
	Year	453.2	460.9	+ 1.7						
East North Central	1 Q	65.9	66.5	+ 0.9						
	2 Q	68.0	72.7	+ 6.9						
	3 Q	60.2	81.3	+35.0						
	4 Q	75.0	74.4	- 0.8						
	Year	269.1	294.9	+ 9.6						
West North Central	1 Q	45.3	43.2	- 4.6						
	2 Q	45.3	45.9	+ 1.3						
	3 Q	43.1	48.7	+13.0						
	4 Q	44.5	45.0	+ 1.1						
	Year	178.2	182.8	+ 2.6						
South Atlantic	1 Q	215.3	222.6	+ 3.4						
	2 Q	198.2	223.9	+13.0						
	3 Q	184.5	230.9	+25.1						
	4 Q	203.1	242.4	+19.4						
	Year	801.1	919.8	+14.8						
East South Central	1 Q	76.7	67.7	-11.7						
	2 Q	80.8	77.6	- 4.0						
	3 Q	82.5	80.0	- 3.0						
	4 Q	73.4	76.6	+ 4.4						
	Year	313.4	301.9	- 3.7						
West South Central	1 Q	258.4	245.9	- 4.8						
	2 Q	268.5	253.1	- 5.7						
	3 Q	241.7	264.1	+9.3						
	4 Q	239.4	272.0	+13.6						
	Year	1,008.0	1,035.1	+ 2.7						
Mountain	1 Q	62.8	59.1	- 5.9						
	2 Q	63.0	54.3	-13.8						
	3 Q	57.1	63.2	+10.7						
	4 Q	55.2	65.6	+18.8						
	Year	238.1	242.2	+ 1.7						
Pacific	1 Q	280.2	245.1	-12.5						
	2 Q	225.4	241.3	+ 7.1						
	3 Q	231.5	232.0	+ 0.2						
	4 Q	252.7	253.3	+ 0.2						
	Year	989.8	971.7	- 1.8						
TOTAL DOMESTIC SHIPMENTS	1 Q	1,117.1	1,059.5	- 5.2						
	2 Q	1,056.0	1,084.5	+ 2.7						
	3 Q	1,003.4	1,118.7	+11.5						
	4 Q	1,074.4	1,146.6	+ 6.7						
	Year	4,250.9	4,409.3	+ 3.7						

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

(1) Revisions to be added in a later issue

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS Total	SHIPMENTS To United States	SHIPMENTS To Canada	SHIPMENTS To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,696	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950R	8,913R	6,059R	1,045	1,809	202R	-
1982	8,109R	8,054R	5,595R	934	1,525R	256R	-
1983	8,486R	8,440R	6,034R	970R	1,436	303R	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9.440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702R	13,648R	10,511R	1,045	2,092	240R	42
1982	12,683R	12,580R	9,846R	934	1,800	342R	42
1983	13,173R	13,114R	10,443R	970R	1,701	[illegible]R	67

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION As Reported	U.S. ESTIMATED NEWSPRINT CONSUMPTION 48.8 G/M²	Tonnage Loss Due to Newspaper Strikes
575	1968	8,461	7,932	163
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
660	1978	9,877	9,882	130
628	1979	10,199	10,205	3
732	1980	10,088	10,134	-
961	1981	10,164	10,219	-
854	1982	10,107R	10,169R	2
790	1983	10,579R	10,657R	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	CIRCULATIONS Newspaper Circulations (Millions) Daily	CIRCULATIONS Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.3	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67
1983	N.A.	83,918				

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m²); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m²).

R - Revised

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - February, 1984 Based on Prel. 4th Qtr. Data (1570.5) % Change from next preceeding quarter**	1591.5 +5.5	1603.7 +3.1	1625.9 +5.6	1647.0 +5.3	1661.8 +3.6	1672.8 +2.7	1666.3 -1.5	1668.0 +0.4	1617.0 +5.4	1667.2 +3.1
The Conference Board - December, 1983 Based on Rev. (Second) 3rd Qtr. Data (1553.4) % Change from next preceeding quarter**	1604.8 +5.2	1617.8 +3.3	1624.2 +1.6	1647.0 +5.7	N.A.	N.A.	N.A.	N.A.	1623.5 +5.5	N.A.
Data Resources - December, 1983 Based on Rev. (Second) 3rd. Qtr. Data (1553.4) % Change from next preceeding quarter**	1591.6 +5.0	1608.2 +4.2	1624.7 +4.2	1640.4 +3.9	1654.0 +3.4	1663.5 +2.3	1674.7 +2.7	1686.1 +2.8	1616.2 +5.3	1669.6 +3.3
Wharton E.F.A. - December, 1983 Based on Rev. (Second) 3rd. Qtr. Data (1553.4) % Change from next preceeding quarter **	1593.6 +5.0	1611.9 +4.7	1631.3 +4.9	1647.4 +4.0	1662.0 +3.6	1673.6 +2.8	1681.6 +1.9	1687.2 +1.3	1621.1 +5.6	1676.1 +3.4

Billions of Constant (1972) Dollars

Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4
Annual GNP for - 1983 - 1535.1

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1553.4	1571.9

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.

N.A. - Not Available

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - February, 1984 Based on 4th Qtr. Data (156.0) % Change from next preceeding quarter**	158.7 +7.2	160.4 +4.1	163.4 +7.8	165.4 +5.1	167.1 +4.1	168.5 +3.4	167.3 -2.8	168.1 +1.9	162.0 +9.7	167.7 +3.6

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.6

FRB Industrial Production - 1983

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
138.5	144.5	151.8	155.6 (Revised)

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
Year	News-papers	Maga-zines	Business Papers	Direct Mail	Out-Door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9

* - Including Farm Publications

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,980(d)	12,562	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418	9,130	13,548	+ 5.3
1981	4,951	9,490	14,441	+ 6.6
1982	5,129	9,935	15,064	+ 4.3
1983	5,214	9,970R	15,184R	+ 0.8
1984	5,235R	9,935R	15,170R	- 0.1
1985	5,149R	N.A.	N.A.	N.A.
1986	5,144R	N.A.	N.A.	N.A.

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY		
			Newsprint	Other	Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,,000)	(8)	(-170,000)
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(11)	(-23,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000) 6/	-	(-11,000) 6/
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000) 6/	-	(-33,000) 6/
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000 5/	-	40,000 5/
Bowater	Corner Brook, NFLD	April '83	(-101,000) 8/	-	(-101,000) 8/
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000) 6/	-	(-40,000) 8/
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000) 8/	-	(-15,000) 8/
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000 3/	0
James Maclaren	Masson, QUE	4th Qtr. '83-'85	20,000 7/	-	20,000 7/

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

5/ Net increase - one new machine with capacity of 490 tons/day replacing four existing ones.

6/ Machine permanently shut down.

7/ One new machine replacing two old machines with a net gain of 20,000 tons.

8/ Permanent retirement from Newsprint - reconfiguration to other grades under study.

9/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.

10/ Not included in API Capacity Survey issued 11/83.

11/ Permanently idle machine - has been on an indefinite shutdown since April, 1982.

A2500-3 4/5/84

Newsprint Division

American Paper Institute

260 Madison Avenue, New York, N.Y. 10016

ENTIRE REPORT IS SET FORTH IN METRIC TONS

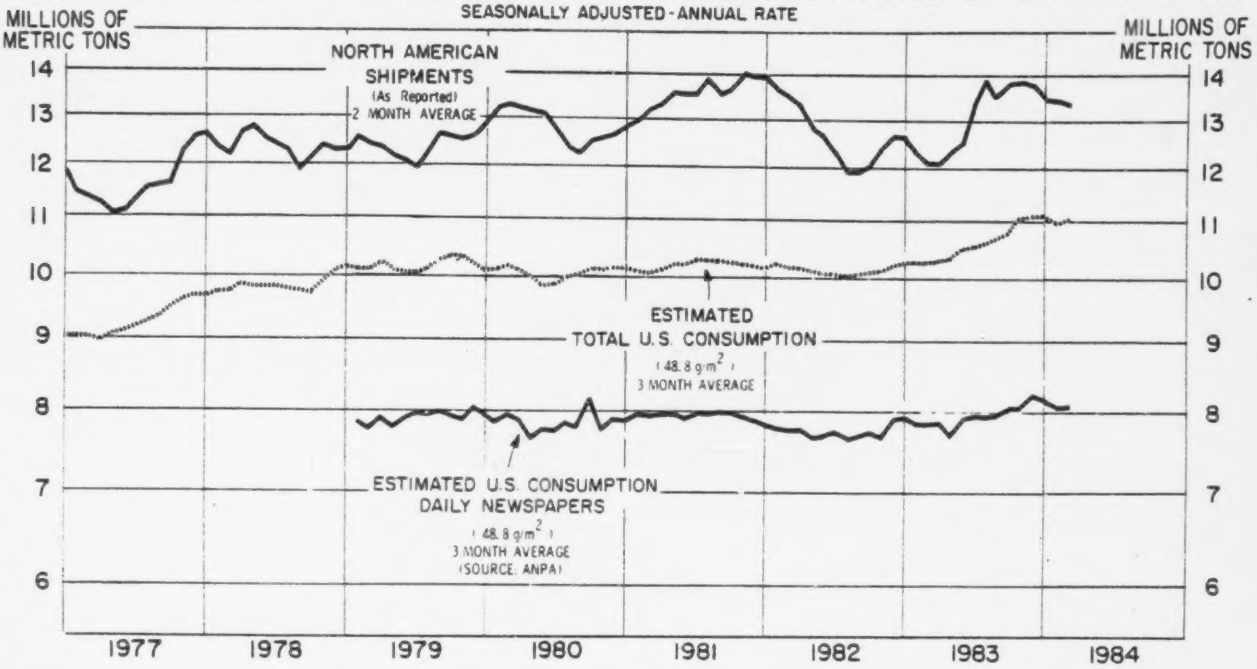
NEWSPRINT MONTHLY STATISTICAL REPORT **

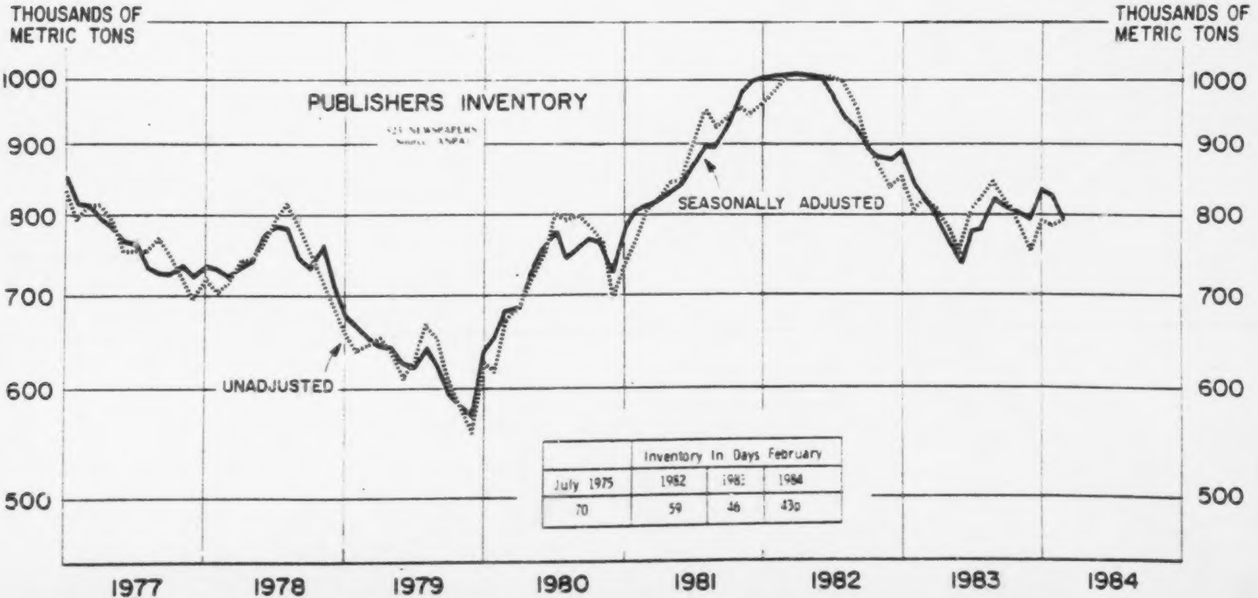
REPORT FOR FEBRUARY, 1984
Issued 3/28/84

U.S. Newsprint Consumption, seasonally adjusted, leveled off during the October '83 to February '84 period after showing a realtively steady trend upward from the trough in July '82. (See Page 6).

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA

SEASONALLY ADJUSTED - ANNUAL RATE





	Inventory In Days February		
July 1975	1982	1983	1984
70	59	46	43p

** Includes Newsprint and other papers for Newspaper Publishing

UST # 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	FEBRUARY 1983	FEBRUARY 1984	FEBRUARY % Change	2 MOS. YEAR-TO-DATE 1983	2 MOS. YEAR-TO-DATE 1984	2 MOS. YEAR-TO-DATE % Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1032	1032	+ 0.03	2119	2206	+ 4.1	3
% of Capacity	86.7	85.1	- 1.8	85.4	88.7	+ 3.9	7
Shipments	957	1057	+10.5	1932	2171	+12.4	3
UNITED STATES							
Production	378	410	+ 8.5	781	827	+ 5.9	4
% of Capacity	91.8	96.4	+ 5.0	91.0	93.2	+ 2.4	7
Shipments	350	412	+17.6	720	826	+14.7	4
CANADA							
Production	654	622	- 4.9	1338	1379	+ 3.0	5
% of Capacity	84	79	- 6.0	82	86	+ 4.9	7
Shipments	607	645	+ 6.3	1212	1345	+11.0	5
Total U.S. Est. Consumption							6
Daily Newspapers	585	639P	+ 9.2	1199	1264P	+ 5.4	
All Users	764	872P	+14.1	1568	1724P	+ 9.9	
Publishers Stock ANPA Survey of Newspapers	823	791P	- 3.9				7
North American Mills - Stocks	530	439	-17.3				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5	1,031.8	+0.03	1,072.6	957.0	1,057.1	+10.5	381.9	530.4	438.5	-17.3
March	1,185.9	1,086.5			1,154.8	1,068.5			412.9	548.4		
April	1,090.1	1,058.4			1,079.9	1,071.7			423.0	535.0		
May	1,128.0	1,122.6			1,091.0	1,086.2			460.1	571.4		
June	1,035.5	1,091.4			986.2	1,190.4			509.5	472.4		
July	980.1	1,076.4			964.3	1,074.3			525.2	474.5		
August	1,013.2	1,144.2			960.7	1,114.0			577.7	504.7		
September	905.6	1,084.5			960.0	1,115.5			523.4	473.7		
October	1,103.9	1,156.3			1,083.0	1,170.5			544.3	459.6		
November	1,030.0	1,188.4			1,080.3	1,178.2			494.1	469.8		
December	920.2	1,045.4			1,071.6	1,112.8			342.7	402.4		
2 MONTHS	2,290.2	2,119.5	2,205.7	+4.1	2,148.1	1,931.8	2,170.8	+12.4				
TOTAL YEAR	12,682.7	13,173.6			12,579.9	13,113.9						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	782.4	872.0	+11.5	84.1	69.8	77.8	+11.5	140.0	104.8	107.3	+ 2.4
March	894.2	843.6			94.8	80.1			165.8	144.8		
April	821.5	851.4			82.8	83.3			175.6	137.0		
May	844.3	864.8			82.8	81.7			163.9	139.7		
June	768.2	930.0			76.3	83.0			141.7	177.4		
July	722.6	817.3			66.7	75.9			175.0	181.1		
August	763.3	891.1			69.8	82.4			127.6	140.5		
September	757.8	861.5			62.6	85.9			139.6	168.1		
October	863.1	938.9			76.2	84.6			143.7	147.0		
November	858.7	959.5			83.4	96.2			138.2	122.5		
December	834.8	905.9			73.5	79.0			163.3	127.9		
2 MONTHS	1,717.9	1,579.0	1,786.1	+13.1	165.5	137.8	156.3	+13.4	264.7	215.0	228.4	+ 6.2
TOTAL YEAR	9,846.4	10,443.0			934.4	969.9			1,799.1	1,701.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0	410.3	+8.5	376.3	350.0	411.6	+17.6	47.8	147.3	101.6	-31.0
March	419.9	406.2			412.8	394.1			54.9	159.4		
April	396.0	363.5			374.5	361.8			76.4	161.1		
May	385.0	398.9			375.7	403.6			85.7	156.4		
June	383.3	371.9			380.6	394.9			88.5	133.4		
July	362.8	377.8			350.5	395.1			100.8	116.1		
August	372.3	418.5			363.0	417.7			110.1	116.9		
September	352.8	377.3			353.0	378.0			110.0	116.2		
October	406.1	406.2			398.0	406.6			118.0	115.8		
November	373.2	414.0			388.9	412.3			102.4	117.5		
December	329.8	372.1			345.8	390.2			86.4	99.4		
2 MONTHS	792.8	781.1	827.1	+5.9	782.7	720.2	826.1	+14.7				
TOTAL YEAR	4,574.0	4,687.5			4,525.5	4,674.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITEQ STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	384.7	+12.5	30.7	19.5	19.8	+1.5	3.0	3.7	11.7	+216.2
February	354.3	334.8	393.2	+17.4	22.0	15.2	18.4	+21.1	0.2	0.4		
March	387.1	374.0			25.7	20.1			5.1	6.5		
April	354.2	341.0			20.3	20.8			2.5	10.5		
May	346.2	378.0			29.5	25.6			2.0	1.3		
June	355.6	365.5			25.0	29.4			0.3	8.8		
July	325.6	365.4			24.9	29.7			9.4	2.9		
August	342.1	399.1			20.9	18.6			10.3	6.0		
September	335.7	354.2			17.3	23.8			4.9	5.4		
October	377.1	387.0			20.9	19.6			3.1	3.7		
November	374.3	389.4			14.6	22.9			0.5	9.9		
December	323.0	370.2			22.8	20.0			0.6	8.3		
2 MONTHS	730.0	685.5	787.9	+14.9	52.7	34.7	38.2	+10.1				
TOTAL YEAR	4,250.9	4,409.3			274.6	265.2			41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	853.5	621.5	-4.9	696.3	607.0	645.5	+6.3	334.1	383.1	336.9	-12.1
March	766.0	680.3			742.0	674.4			358.0	389.0		
April	694.1	694.9			705.4	709.9			346.6	373.9		
May	743.0	723.7			715.3	682.6			374.4	415.0		
June	652.2	719.5			605.6	795.5			421.0	339.0		
July	617.3	698.6			613.8	679.2			424.4	358.4		
August	640.9	725.7			597.7	696.3			467.6	387.8		
September	552.8	707.2			607.0	737.5			413.4	357.5		
October	697.8	750,1			685.0	763.9			426.3	343.8		
Novenber	656.8	774.4			691.4	765.9			391.7	352.3		
December	590.4	673.3			725.8	722.6			256.3	303.0		
2 MONTHS	1,497.4	1,338.4	1,378.6	+3.0	1,365.4	1,211.6	1,344.7	+11.0				
TOTAL YEAR	8,108.7	8,486.1			8,054.4	8,439.4						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6	478.8	+7.0	84.1	69.8	77.8	+11.5	118.0	89.6	88.9	-0.8
March	507.1	469.6			94.8	80.1			140.1	124.7		
April	467.3	510.4			82.8	83.3			155.3	116.2		
May	498.1	486.8			82.8	81.7			134.4	114.1		
June	412.6	564.5			76.3	83.0			116.7	148.0		
July	397.0	451.9			66.7	75.9			150.1	151.4		
August	421.2	492.0			69.8	82.4			106.7	121.9		
September	422.1	507.3			62.6	85.9			122.3	144.3		
October	486.0	551.9			76.2	84.6			122.8	127.4		
November	484.4	570.1			83.4	96.2			123.6	99.6		
December	511.8	535.7			73.5	79.0			140.5	107.9		
2 MONTHS	987.9	893.5	998.2	+11.7	165.5	137.8	156.3	+13.4	212.0	180.3	190.2	+5.5
TOTAL YEAR	5,595.5	6,033.7			934.4	969.9			1,524.5	1,435.8		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	600.2	613.8	624.8R	+1.8	790.0	804.0	852.0R	+ 6.0	76.0	76.3	73.3R
February	590.2	585.2	638.9P	+9.2	774.0	764.0	872.0P	+14.1	76.3	76.6	73.3P
March	661.2	669.1			867.0	875.0			76.3	76.5	
April	652.7	650.6			861.0	879.0			75.8	74.0	
May	673.0	694.3			877.0	919.0			76.7	75.5	
June	618.3	647.7			801.0	858.0			77.2	75.5	
July	585.6	609.4			768.0	816.0			76.3	74.7	
August	615.7	633.0			806.0	847.0			76.4	74.7	
September	639.8	658.7			837.0	885.0			76.4	74.4	
October	704.4	730.2			930.0	1,001.0			75.7	72.9	
November	689.7	730.3			891.0	985.0			77.4	74.1	
December	699.4	702.3			905.0	953.0R			77.3	73.7R	
2 MONTHS	1,190.4	1,199.0	1,263.7	+5.4	1,564.0	1,568.0	1,724.0	+ 9.9			
TOTAL YEAR	7,730.2	7,924.6			10,107.0	10,586.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas. Adj.-3 Mon. Moving Avg. Annual Basis				Seas. Adj.-3 Mon. Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	7,775	7,821	8,056R	+3.0	10,230	10,250	10,990R	+7.2	13,416	12,134	13,864	+14.3
February	7,767	7,829	8,085P	+3.3	10,180	10,220	11,030P	+7.9	13,577	12,089	12,892	+ 6.6
March	7,767	7,857			10,180	10,270			13,037	12,200		
April	7,656	7,689			10,100	10,390			12,569	12,547		
May	7,693	7,927			10,030	10,500			12,661	12,557		
June	7,751	7,965			10,040	10,550			11,858	14,314		
July	7,638	7,933			10,010	10,620			11,941	13,542		
August	7,693	7,970			10,070	10,670			11,861	13,530		
September	7,709	8,068R			10,090	10,800R			12,229	14,076		
October	7,668	8,048R			10,130	11,040R			12,593	13,624		
November	7,903	8,210R			10,210	11,080R			12,697	13,970		
December	7,916	8,166R			10,240	11,080R			12,521	13,105		
2 MONTHS Average Annual Rate	7,771	7,825	8,071	+3.1	10,205	10,235	11,010	+7.6				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	981.5	800.7	785.4R	-1.9	1,029.9	839.3	823.3R	-1.9	57	45	42R
February	1,038.4	822.9	791.1P	-3.9	1,040.3	822.9	791.1P	-3.9	59	46	43P
March	1,067.8	804.8			1,057.1	796.0			60	45	
April	1,044.5	780.0			1,023.6	763.2			58	41	
May	1,012.0	745.5			1,002.8	738.1			60	41	
June	1,002.6	808.5			967.3	779.7			65	49	
July	992.4	825.6			938.4	781.1			61	48	
August	952.1	848.6			921.1	821.5			55	46	
September	897.8	811.8			892.5	807.8			48	41	
October	861.1	784.9			881.3	803.4			46	38	
November	831.6	749.9			879.5	793.5			45	39	
December	854.5	790.1			900.2	832.6			51	46R	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	90.7R	+0.4	95	81	93	+14.8	94.4	84.2	92.2R	+ 9.5
February	92.8	91.8	96.4	+5.0	95	84	79	- 6.0	94.2	86.7	85.1	- 1.8
March	92.1	90.7			91	80			91.4	83.7		
April	91.1	81.8			84	82			86.4	81.9		
May	86.8	87.0			88	85			87.6	85.7		
June	86.7	80.8			79	88			81.7	85.4		
July	77.8	82.8			71	80			73.4	81.0		
August	82.5	89.2			75	86			77.6	87.1		
September	82.4	85.1			69	87			73.7	86.3		
October	88.2	87.3			79	88			82.2	87.8		
November	83.3	90.9			80	95			81.2	93.5		
December	72.7	84.8			71	88			71.6	86.8		
2 MONTHS	93.0	91.0	93.2	+2.4	95	82	86	+ 4.9	94.3	85.4	88.7	+ 3.9
TOTAL YEAR	86.4	87.0			82	85			82.8	85.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

R - Revised

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683R	427R	689	161	60	210	730R	6,059R
1982	1,953	1,448R	401R	663R	153R	66	217R	694R	5,595R
1983	2,099	1,493	441	687	182	104	248	780	6,034
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924R	623R	1,574	482	1,078	470	1,802R	10,511R
1982	2,406	1,717R	579R	1,464R	467R	1,074	455	1,684R	9,846R
1983	2,560	1,788	624	1,607	484	1,139	490	1,751	10,443

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1983 are predominately 30 lb. basis weight (48.8 g/m^2)

R - Revised

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States 1982	United States 1983	United States % CHG.	Canada 1982	Canada 1983	Canada % CHG.	Total North America 1982	Total North America 1983	Total North America % CHG.
Northeast*	1 Q	112.5	109.4	- 2.8	493.6	477.7	- 3.2	606.1	587.1	- 3.1
	2 Q	106.8	115.7	+ 8.3	505.9	538.1	+ 6.4	612.7	653.8	+ 6.7
	3 Q	102.8	118.5	+15.3	441.1	520.5	+18.0	543.9	639.0	+17.5
	4 Q	131.1	117.3	-10.5	512.5	562.9	+ 9.8	643.6	680.2	+5.7
	Year	453.2	460.9	+ 1.7	1,953.1	2,099.2	+ 7.5	2,406.3	2,560.1	+ 6.4
East North Central	1 Q	65.9	66.5	+ 0.9	391.9	337.4	-13.9	457.8	403.9	-11.8
	2 Q	68.0	72.7	+ 6.9	356.2	393.0	+10.3	424.2	465.7	+ 9.8
	3 Q	60.2	81.3	+35.0	319.0	353.8	+10.9	379.2	435.1	+14.7
	4 Q	75.0	74.4	- 0.8	381.3R	408.8	+ 7.2	456.3R	483.2	+ 5.9
	Year	269.1	294.9	+ 9.6	1,448.4R	1,493.0	+ 3.1	1,717.5R	1,787.9	+ 4.1
West North Central	1 Q	45.3	43.2	- 4.6	108.7	99.3	- 8.6	154.0	142.5	- 7.5
	2 Q	45.3	45.9	+ 1.3	96.7	112.3	+16.1	142.0	158.2	+11.4
	3 Q	43.1	48.7	+13.0	92.1	105.7	+14.8	135.2	154.4	+14.2
	4 Q	44.5	45.0	+ 1.1	103.5R	123.6	+19.4	148.0R	168.6	+13.9
	Year	178.2	182.8	+ 2.6	401.0R	440.9	+10.0	579.2R	623.7	+ 7.7
South Atlantic	1 Q	215.3	222.6	+ 3.4	184.6	155.3	-15.9	399.9	377.9	- 5.5
	2 Q	198.2	223.9	+13.0	174.8	191.5	+ 9.6	373.0	415.4	+11.4
	3 Q	184.5	230.9	+25.1	143.2	154.9	+ 8.2	327.7	385.8	+17.7
	4 Q	203.1	242.4	+19.4	160.9R	185.2	+15.1	364.0R	427.6	+17.5
	Year	801.1	919.8	+14.8	663.5R	686.9	+ 3.5	1,464.6R	1,606.7	+ 9.7
East South Central	1 Q	76.7	67.7	-11.7	43.9	43.8	- 0.2	120.6	111.5	- 7.5
	2 Q	80.8	77.6	- 4.0	39.7	37.8	- 4.8	12[illegible]	115.4	- 4.3
	3 Q	82.5	80.0	- 3.0	29.3	49.5	+68.9	11[illegible].8	129.5	+15.8
	4 Q	73.4	76.6	+ 4.4	40.1R	51.3	+27.9	113.5R	127.9	+12.7
	Year	313.4	301.9	- 3.7	153.0R	182.4	+19.2	466.4R	484.3	+ 3.8
West South Central	1 Q	258.4	245.9	- 4.8	16.8	25.9	+53.6	275.2	271.7	- 1.3
	2 Q	268.5	253.1	- 5.7	15.0	26.0	+73.3	283.5	279.1	- 1.6
	3 Q	241.7	264.1	+9.3	11.9	17.3	+45.4	253.6	281.4	+11.0
	4 Q	239.4	272.0	+13.6	22.1	34.6	+56.6	261.5	306.6	+17.2
	Year	1,008.0	1,035.1	+ 2.7	65.8	103.7	+57.6	1,073.8	1,138.8	+ 6.1
Mountain	1 Q	62.8	59.1	- 5.9	56.5	57.3	+ 1.4	119.3	116.4	- 2.4
	2 Q	63.0	54.3	-13.8	44.0R	63.9	+45.2	107.0R	118.2	+10.5
	3 Q	57.1	63.2	+10.7	50.4	59.5	+18.1	107.5	122.7	+14.1
	4 Q	55.2	65.6	+18.8	66.0R	67.0	+1.5	121.2R	132.6	+ 9.4
	Year	238.1	242.2	+ 1.7	216.9R	247.7	+14.2	455.0R	489.9	+ 7.7
Pacific	1 Q	280.2	245.1	-12.5	199.0	166.5R	-16.3	479.2	411.6R	-14.1
	2 Q	225.4	241.3	+ 7.1	145.7R	199.1R	+36.7	371.1R	440.4R	+18.7
	3 Q	231.5	232.0	+ 0.2	153.3R	190.0R	+23.9	384.8R	422.0R	+ 9.7
	4 Q	252.7	253.3	+ 0.2	195.8	224.3	+14.6	448.5	477.6	+6.5
	Year	989.8	971.7	- 1.8	693.8R	779.9	+12.4	1,683.6R	1,751.6	+4.0
TOTAL DOMESTIC SHIPMENTS	1 Q	1,117.1	1,059.5	- 5.2	1,495.0	1,363.1R	- 8.8	2,612.1	2,422.6	- 7.3
	2 Q	1,056.0	1,084.5	+ 2.7	1,378.0R	1,561.7R	+13.3	2,434.0R	2,646.2R	+ 8.7
	3 Q	1,003.4	1,118.7	+11.5	1,240.3R	1,451.2R	+17.0	2,243.7R	2,569.9R	+14.5
	4 Q	1,074.4	1,146.6	+ 6.7	1,482.2R	1,657.7	+11.8	2,556.6R	2,804.3	+ 9.7
	Year	4,250.9	4,409.3	+ 3.7	5,595.5R	6,033.7	+ 7.8	9,846.4R	10,443.0	+ 6.1

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

R - Revised

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS				Inventory End of Year	Imports From Overseas
		Total	To United States	To Canada	To Other Markets		
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	J,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,913	6,059	1,045	1,809	202	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11.936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,648	10,511	1,045	2,092	240	42
1982	12,683	12,580	9,846	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION			Tonnage Loss Due to Newspaper Strikes
	Year	As Reported	48.8 G/M²	
575	1968	8,461	7,932	168
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
860	1978	9,677	9,882	130
628	1979	10,199	10,205	3
732	1980	10,088	10,134	-
961	1981	10,164	10,219	-
854	1982	10,107	10,169	2
790	1983	10,586R	10,664R	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS				
		U.S. Households (000's)	Newspaper Circulations (Millions)		Circulations per Household	
			Daily	Sunday	Daily	Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67
1983	N.A.	83,918				

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m²); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m²).

R - Revised

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - March, 1984 Based on Rev. 4th Qtr. Data (1571.9) % Change from next preceeding quarter**	1594.7 +5.9	1608.8 +3.6	1630.8 +5.6	1651.5 +5.2	1665.5 +3.4	1676.9 +2.8	1670.8 -1.5	1672.1 +0.3	1621.4 +5.6	1671.3 +3.1
The Conference Board - January, 1984 Based on Prel. 4th Qtr. Data (1570.5) % Change from next preceeding quarter**	1594.3 +6.2	1614.2 +5.1	1622.2 +2.0	1633.0 +2.7	1643.2 +2.5	1643.2 --	1655.5 +3.0	1678.7 +5.7	1615.9 +5.3	1655.2 +2.4
Data Resources - January, 1984 Based on Prel. 4th Qtr. Data (1570.5) % Change from next preceeding quarter**	1592.1 +5.6	1607.3 +3.9	1624.5 +4.3	1640.7 +4.0	1652.2 +2.8	1661.8 +2.3	1672.6 +2.6	1683.9 +2.7	1616.1 +5.3	1667.6 +3.2
Wharton E.F.A. - January, 1984 Based on Prel. 4th Qtr. Data (1570.5) % Change from next preceeding quarter **	1591.2 +5.4	1610.7 +5.0	1628.9 +4.6	1644.4 +3.9	1658.0 +3.3	1672.6 +3.6	1684.4 +2.9	1690.3 +1.4	1618.8 +5.5	1676.3 +3.6

Billions of Constant (1972) Dollars

Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4
Annual GNP for - 1983 - 1535.3

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1553.4	1572.5

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

	1984 1st Qtr.	1984 2nd Qtr.	1984 3rd Qtr.	1984 4th Qtr.	1985 1st Qtr.	1985 2nd Qtr.	1985 3rd Qtr.	1985 4th Qtr.	Annual 1984	Annual 1985
Merrill Lynch Economics - March, 1984 Based on 4th Qtr. Data (155.6) % Change from next preceeding quarter**	159.0 +9.0	161.3 +5.8	163.7 +6.2	166.0 +5.8	167.6 +3.8	168.7 +2.6	167.4 -3.0	167.8 +1.0	162.5 +10.1	167.9 +3.3

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.6

FRB Industrial Production - 1983

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
138.5	144.5	151.8	155.5 (Revised)

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8R	6.6	3.5	14.8	1.2	55.9R	17.1R	7.0	20.0
1972	29.9R	6.2	3.4R	14.7	1.3R	55.5	17.6	6.9	20.0
1973	29.9R	5.8	3.5R	14.8R	1.2	55.2R	17.9R	6.9	20.0
1974	29.5R	5.6	3.4	15.2R	1.2	54.9R	18.2R	6.9R	20.0
1975	29.5R	5.2	3.3	14.8R	1.2	54.0R	18.9R	7.1R	20.0
1976	28.9R	5.4R	3.1	14.4R	1.1	52.9R	20.2R	7.0R	19.9R
1977	28.7R	5.8R	3.3R	13.8R	1.1	52.7R	20.3R	7.0R	20.0
1978	28.2R	6.0R	3.3	13.8R	1.1	52.3R	20.7R	7.0R	20.0
1979	28.4R	6.0R	3.2	13.7R	1.1	52.4R	20.8R	6.8R	20.0
1980	27.6R	5.9R	3.1	14.2R	1.1	51.9R	21.2R	6.9R	20.0R
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983 (P)	26.8	5.6	2.5	15.7	1.1	51.7	21.4	7.0	19.9
1984 (F)	27.0	5.6	2.5	15.7	1.1	51.9	21.3	6.9	19.9

* - Including Farm Publications
P - Preliminary
F - Forecast
R - Revised
Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)		Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,759	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,290	12,594	+ 3.8
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,980(d)	12,562	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418		9,130	13,548	+ 5.3
1981	4,951		9,490	14,441	+ 6.6
1982	5,129		9,935	15,064	+ 4.3
1983	5,214		9,970R	15,184R	+ 0.8
1984	5,235R		9,935R	15,170R	- 0.1
1985	5,149R		N.A.	N.A.	N.A.
1986	5,144R		N.A.	N.A.	N.A.

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey Issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,,000)	(8)	(-170,000)
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(11)	(-23,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000) 6/	-	(-11,000) 6/
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000) 6/	-	(-33,000) 6/
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000 5/	-	40,000 5/
Bowater	Corner Brook, NFLD	April '83	(-101,000) 8/	-	(-101,000) 8/
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000) 8/	-	(-40,000) 8/
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000) 8/	-	(-15,000) 8/
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000 3/	0
James Maclaren	Masson, QUE	4th Qtr. '83-'85	20,000 7/	-	20,000 7/

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

5/ Net increase - one new machine with capacity of 450 tons/day replacing four existing ones.

6/ Machine permanently shut down.

7/ One new machine replacing two old machines with a net gain of 20,000 tons.

8/ Permanent retirement from Newsprint - reconfiguration to other grades under study.

9/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.

10/ Not included in API Capacity Survey issued 11/83.

11/ Permanently idle machine - has been on an indefinite shutdown since April, 1982.

5/1/84 A2500-3

Newsprint Division

American Paper Institute

260 Madison Avenue, New York, N.Y. 10016

ENTIRE REPORT IS SET FORTH IN METRIC TONS

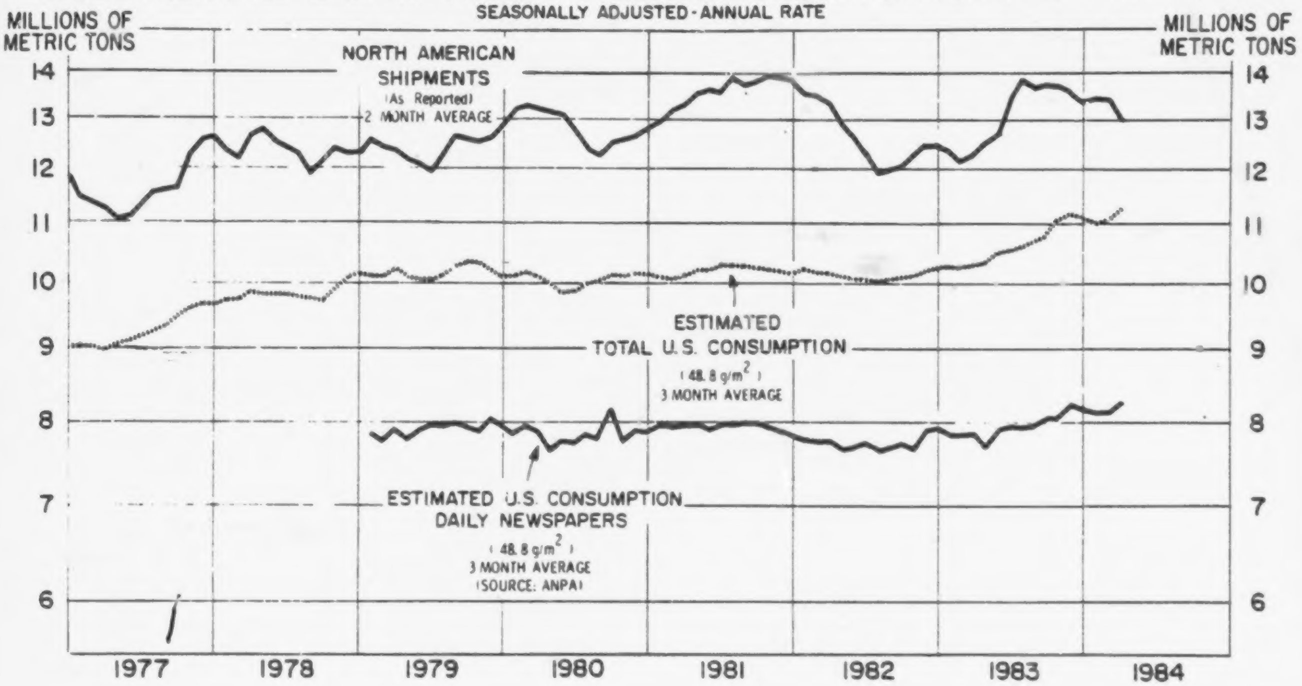
NEWSPRINT MONTHLY STATISTICAL REPORT **

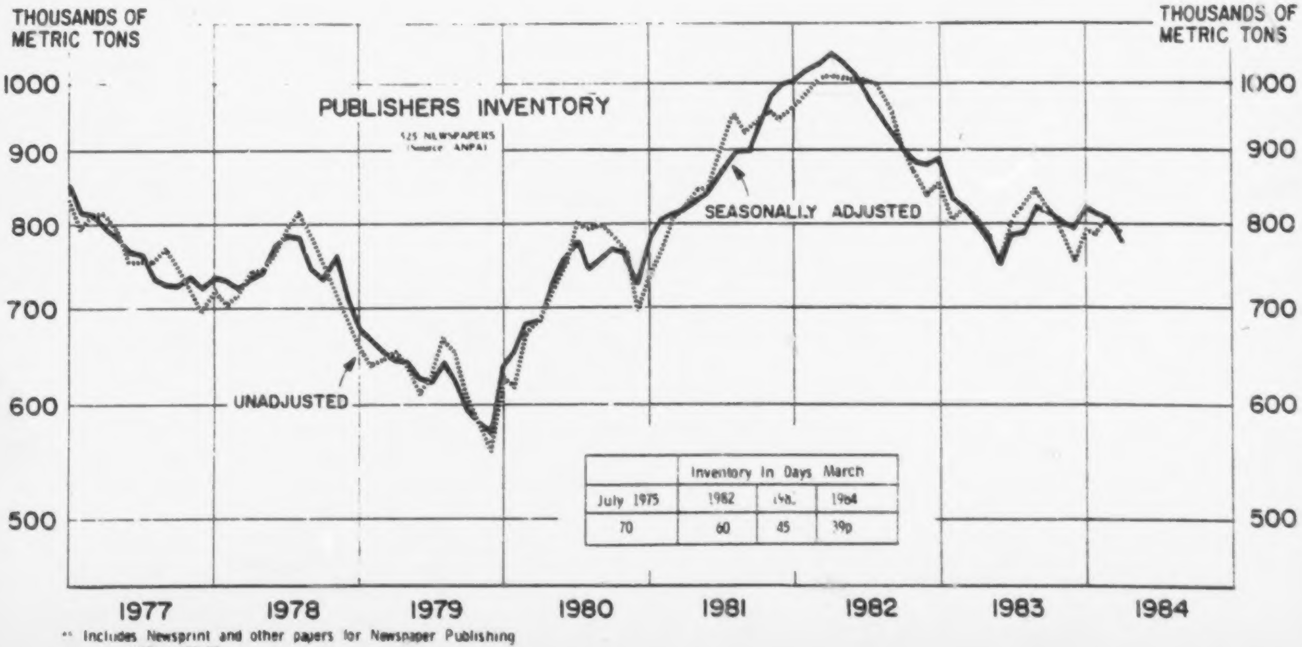
REPORT FOR MARCH, 1984
ISSUED: 4/30/84

North American shipments of newsprint during the first quarter of 1984 were up 8.4% compared to the same period in 1983, but down 1.1% compared to the first quarter of 1982. (See Page 6)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA

SEASONALLY ADJUSTED-ANNUAL RATE





	Inventory In Days March		
July 1975	1982	1983	1984
70	60	45	39p

** Includes Newsprint and other papers for Newspaper Publishing
LIST # 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	March			3 Mos. Year-To-Date			Details On Page No.*
	1983	1984	% Change	1983	1984	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1086	1100	+ 1.2	3206	3305	+ 3.1	3
% of Capacity	83.7	84.7	+ 1.2	84.8	87.4	+ 3.1	7
Shipments	1068	1127	+ 5.5	3000	3298	+ 9.9	3
UNITED STATES							
Production	406	434	+ 6.8	1187	1261	+ 6.2	4
% of Capacity	90.7	95.3	+ 5.1	90.9	93.9	+ 3.3	7
Shipments	394	454	+15.1	1114	1280	+14.9	4
CANADA							
Production	680	666	- 2.2	2019	2044	+ 1.3	5
% of Capacity	80	79	- 1.3	81	84	+ 3.7	7
Shipments	674	673	- 0.1	1886	2018	+ 7.0	5
Total U.S. Est. Consumption							6
Daily Newspapers	669	697P	+ 4.2	1868	1969P	+ 5.4	
All Users	875	939P	+ 7.3	2443	2665P	+ 9.1	
Publishers Stock ANPA Survey of Newspapers	805	787P	- 2.2				7
North American Mills - Stocks	548	411	-25.1				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5	1,031.8	+0.03	1,072.6	957.0	1,057.1	+10.5	381.9	530.4	438.5	-17.3
March	1,185.9	1,086.5	1,099.5	+ 1.2	1,154.8	1,068.5	1,127.3	+ 5.5	412.9	548.4	410.8	-25.1
April	1,090.1	1,058.4			1,079.9	1,071.7			423.0	535.0		
May	1,128.0	1,122.6			1,091.0	1,086.2			460.1	571.4		
June	1,035.5	1,091.4			986.2	1,190.4			509.5	472.4		
July	980.1	1,076.4			964.3	1,074.3			525.2	474.5		
August	1,013.2	1,144.2			960.7	1,114.0			577.7	504.7		
September	905.6	1,084.5			960.0	1,115.5			523.4	473.7		
October	1,103.9	1,156.3			1,083.0	1,170.5			544.3	459.6		
November	1,030.0	1,188.4			1,080.3	1,178.2			494.1	469.8		
December	920.2	1,045.4			1,071.6	1,112.8			342.7	402.4		
3 MONTHS	3,476.1	3,206.0	3,305.2	+ 3.1	3,302.9	3,000.3	3,298.1	+ 9.9				
TOTAL YEAR	12,682.7	13,173.6			12,579.9	13,113.9						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	762.4	872.0	+11.5	84.1	69.8	77.8	+11.5	140.0	104.8	107.3	+ 2.4
March	894.2	843.6	903.0	+ 7.0	94.8	80.1	92.4	+15.4	165.8	144.8	131.9	- 8.9
April	821.5	851.4			82.8	83.3			175.6	137.0		
May	844.3	864.8			82.8	81.7			163.9	139.7		
June	768.2	930.0			76.3	83.0			141.7	177.4		
July	722.6	817.3			66.7	75.9			175.0	181.1		
August	763.3	891.1			69.8	82.4			127.6	140.5		
September	757.8	861.5			62.6	85.9			139.6	168.1		
October	863.1	938.9			76.2	84.6			143.7	147.0		
November	858.7	959.5			83.4	96.2			138.2	122.5		
December	834.8	905.9			73.5	79.0			163.3	127.9		
3 MONTHS	2,612.1	2,422.6	2,689.1	+11.0	260.3	217.9	248.7	+14.1	430.5	359.8	360.3	+ 0.1
TOTAL YEAR	9,846.4	10,443.0			934.4	969.9			1,799.1	1,701.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) **(Not Seasonally Adjusted)**

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0	410.3	+ 8.5	376.3	350.0	411.6	+17.6	47.8	147.3	101.6	-31.0
March	419.9	406.2	433.9	+ 6.8	412.8	394.1	453.7	+15.1	54.9	159.4	81.8	-48.7
April	396.0	363.5			374.5	361.8			76.4	161.1		
May	385.0	398.9			375.7	403.6			85.7	156.4		
June	383.3	371.9			380.6	394.9			88.5	133.4		
July	362.8	377.8			350.5	395.1			100.8	116.1		
August	372.3	418.5			363.0	417.7			110.1	116.9		
September	352.8	377.3			353.0	378.0			110.0	116.2		
October	406.1	406.2			398.0	406.6			118.0	115.8		
November	373.2	414.0			388.9	412.3			102.4	117.5		
December	329.8	372.1			345.8	390.2			86.4	99.4		
3 MONTHS	1,212.7	1,187.3	1,261.0	+ 6.2	1,195.5	1,114.3	1,279.8	+14.9				
TOTAL YEAR	4,574.0	4,687.5			4,525.5	4,674.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITEQ STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	394.7	+12.5	30.7	19.5	19.8	+ 1.5	3.0	3.7	11.7	+216.2
February	354.3	334.8	393.2	+17.4	22.0	15.2	18.4	+21.1	0.2	0.4	8.8	-
March	387.1	374.0	433.1	+15.8	25.7	20.1	20.6	+ 2.5	5.1	6.5		
April	354.2	341.0			20.3	20.8			2.5	10.5		
May	346.2	378.0			29.5	25.6			2.0	1.3		
June	355.6	365.5			25.0	29.4			0.3	8.8		
July	325.6	365.4			24.9	29.7			9.4	2.9		
August	342.1	399.1			20.9	18.6			10.3	6.0		
September	335.7	354.2			17.3	23.8			4.9	5.4		
October	377.1	387.0			20.9	19.6			3.1	3.7		
November	374.3	389.4			14.6	22.9			0.5	9.9		
December	323.0	370.2			22.8	20.0			0.6	8.3		
										(2 Months Y-T-D)		
3 MONTHS	1,117.1	1,059.5	1,221.0	+15.2	78.4	54.8	58.8	+ 7.3	3.2	4.1	20.5	-
TOTAL YEAR	4,250.9	4,409.3			274.6	265.2			41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	653.5	621.5	- 4.9	696.3	607.0	645.5	+ 6.3	334.1	383.1	336.9	-12.1
March	766.0	680.3	665.6	- 2.2	742.0	674.4	673.6	- 0.1	358.0	389.0	329.0	-15.4
April	694.1	694.9			705.4	709.9			346.6	373.9		
May	743.0	723.7			715.3	682.6			374.4	415.0		
June	652.2	719.5			605.6	795.5			421.0	339.0		
July	617.3	698.6			613.8	679.2			424.4	358.4		
August	640.9	725.7			597.7	696.3			467.6	387.8		
September	552.8	707.2			607.0	737.5			413.4	357.5		
October	697.8	750.1			685.0	763.9			426.3	343.8		
November	656.8	774.4			691.4	765.9			391.7	352.3		
December	590.4	673.3			725.8	722.6			256.3	303.0		
3 MONTHS	2,263.4	2,018.7	2,044.2	+ 1.3	2,107.4	1,886.0	2,018.3	+ 7.0				
TOTAL YEAR	8,108.7	8,486.1			8,054.4	8,439.4						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6	478.8	+ 7.0	84.1	69.8	77.8	+11.5	118.0	89.6	88.9	- 0.8
March	507.1	469.6	469.9	+ 0.06	94.8	80.1	92.4	+15.4	140.1	124.7	111.3	-10.7
April	467.3	510.4			82.8	83.3			155.3	116.2		
May	498.1	486.8			82.8	81.7			134.4	114.1		
June	412.6	564.5			76.3	83.0			116.7	148.0		
July	397.0	451.9			66.7	75.9			150.1	151.4		
August	421.2	492.0			69.8	82.4			106.7	121.9		
September	422.1	507.3			62.6	85.9			122.3	144.3		
October	486.0	551.9			76.2	84.6			122.8	127.4		
November	484.4	570.1			83.4	96.2			123.6	99.6		
December	511.8	535.7			73.5	79.0			140.5	107.9		
3 MONTHS	1,495.0	1,363.1	1,468.1	+7.7	260.3	217.9	248.7	+14.1	352.1	305.0	301.5	-1.1
TOTAL YEAR	5,595.5	6,033.7			934.4	969.9			1,524.5	1,435.8		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	600.2	613.8	624.8	+ 1.8	790.0	804.0	847.0R	+ 5.3	76.0	76.3	73.8R
February	590.2	585.2	646.6R	+10.5	774.0	764.0	879.0R	+15.1	76.3	76.6	73.6R
March	661.2	669.1	697.3P	+ 4.2	867.0	875.0	939.0P	+ 7.3	76.3	76.5	74.3P
April	652.7	650.6			861.0	879.0			75.8	74.0	
May	673.0	694.3			877.0	919.0			76.7	75.5	
June	618.3	647.7			801.0	858.0			77.2	75.5	
July	585.6	609.4			768.0	816.0			76.3	74.7	
August	615.7	633.0			806.0	847.0			76.4	74.7	
September	639.8	658.7			837.0	885.0			76.4	74.4	
October	704.4	730.2			930.0	1,001.0			75.7	72.9	
November	689.7	730.3			891.0	985.0			77.4	74.1	
December	699.4	792.3			905.0	954.0R			77.3	73.6R	
3 MONTHS	1,851.6	1,868.1	1,968.7	+5.4	2,431.0	2,443.0	2,665.0	+9.1			
TOTAL YEAR	7,730.2	7,924.6			10,107.0	10,587.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982R	1983R	1984	% Change
January	7,775	7,821	8,118R	+3.8	10,230	10,250	11,000R	+7.3	13,394	12,154	13,835R	+13.8
February	7,767	7,829	8,133R	+3.9	10,180	10,220	11,050R	+8.1	13,681	12,191	12,944R	+ 6.5
March	7,767	7,857	8,284P	+5.4	10,180	10,270	11,150P	+8.6	13,114	12,295	12,908	+ 5.0
April	7,656	7,689			10,100	10,390			12,601	12,618		
May	7,693	7,927			10,030	10,500			12,935	12,835		
June	7,751	7,965			10,040	10,550			11,718	14,084		
July	7,638	7,933			10,010	10,620			12,030	13,631		
August	7,693	7,970			10,070	10,670			11,963	13,679		
September	7,709	8,068			10,090	10,800			12,067	13,849		
October	7,668	8,048			10,130	11,040			12,509	13,522		
November	7,903	8,218R			10,210	11,090R			12,463	13,660		
December	7,916	8,140R			10,240	11,060R			12,460	13,096		
3 MONTHS Average Annual Rate	7,770	7,836	8,178	+4.4	10,197	10,247	11,067	+8.0				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982 R	1983 R	1984	% Change	1982	1983	1984
January	981.5	800.7	785.4	-1.9	1,020.2	828.8	811.4R	-2.1	57	45	42
February	1,038.4	822.9	808.2R	-1.8	1,035.7	819.7	805.0R	-1.8	59	46	42R
March	1,067.8	804.8	787.1P	-2.2	1,054.3	793.1	774.7P	-2.3	60	45	39P
April	1,044.5	780.0			1,031.9	771.2			58	41	
May	1,012.0	745.5			1,009.1	743.7			60	41	
June	1,002.6	808.5			973.5	785.6			65	49	
July	992.4	825.6			947.3	789.0			61	48	
August	952.1	848.6			920.0	821.8			55	46	
September	897.8	811.8			895.5	810.7			48	41	
October	861.1	784.9			880.0	801.6			46	38	
November	831.6	749.9			876.8	790.7			45	39	
December	854.5	790.1			888.1	820.7			51	46	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	90.7	+0.4	95	81	93	+14.8	94.4	84.2	92.2	+ 9.5
February	92.8	91.8	96.4	+5.0	95	84	79	- 6.0	94.2	86.7	85.1	- 1.8
March	92.1	90.7	95.3	+5.1	91	80	79	- 1.3	91.4	83.7	84.7	+ 1.2
April	91.1	81.8			84	82			86.4	81.9		
May	86.8	87.0			88	85			87.6	85.7		
June	86.7	80.8			79	88			81.7	85.4		
July	77.8	82.8			71	80			73.4	81.0		
August	82.5	89.2			75	86			77.6	87.1		
September	82.4	85.1			69	87			73.7	86.3		
October	88.2	87.3			79	88			82.2	87.8		
November	83.3	90.9			80	95			81.2	93.5		
December	72.7	84.8			71	88			71.6	86.8		
3 MONTHS	92.7	90.9	93.9	+3.3	94	81	84	+ 3.7	93.3	84.8	87.4	+ 3.1
TOTAL YEAR	86.4	87.0			82	85			82.8	85.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,891	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	730	6,059
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	687	182	104	248	780	6,034
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,802	10,511
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,607	484	1,139	490	1,751	10,443

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1983 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1982	1983	% CHG.	1982	1983	% CHG.	1982	1983	% CHG.
Northeast*	1 Q	112.5	109.4	- 2.8	493.6	477.7	- 3.2	606.1	587.1	- 3.1
	2 Q	106.8	115.7	+ 8.3	505.9	538.1	+ 6.4	612.7	653.8	+ 6.7
	3 Q	102.8	118.5	+15.3	441.1	520.5	+18.0	543.9	639.0	+17.5
	4 Q	131.1	117.3	-10.5	512.5	562.9	+ 9.8	643.6	680.2	+5.7
	Year	453.2	460.9	+ 1.7	1,953.1	2,099.2	+ 7.5	2,406.3	2,560.1	+ 6.4
East North Central	1 Q	65.9	66.5	+ 0.9	391.9	337.4	-13.9	457.8	403.9	-11.8
	2 Q	68.0	72.7	+ 6.9	356.2	393.0	+10.3	424.2	465.7	+ 9.8
	3 Q	60.2	81.3	+35.0	319.0	353.8	+10.9	379.2	435.1	+14.7
	4 Q	75.0	74.4	- 0.8	381.3	408.8	+ 7.2	456.3	483.2	+ 5.9
	Year	269.1	294.9	+ 9.6	1,448.4	1,493.0	+ 3.1	1,717.5	1,787.9	+ 4.1
West North Central	1 Q	45.3	43.2	- 4.6	108.7	99.3	- 8.6	154.0	142.5	- 7.5
	2 Q	45.3	45.9	+ 1.3	96.7	112.3	+16.1	142.0	158.2	+11.4
	3 Q	43.1	48.7	+13.0	92.1	105.7	+14.8	135.2	154.4	+14.2
	4 Q	44.5	45.0	+ 1.1	103.5	123.6	+19.4	148.0	168.6	+13.9
	Year	178.2	182.8	+ 2.6	401.0	440.9	+10.0	579.2	623.7	+ 7.7
South Atlantic	1 Q	215.3	222.6	+ 3.4	184.6	155.3	-15.9	399.9	377.9	- 5.5
	2 Q	198.2	223.9	+13.0	174.8	191.5	+ 9.6	373.0	415.4	+11.4
	3 Q	184.5	230.9	+25.1	143.2	154.9	+ 8.2	327.7	385.8	+17.7
	4 Q	203.1	242.4	+19.4	160.9	185.2	+15.1	364.0	427.6	+17.5
	Year	801.1	919.8	+14.8	663.5	686.9	+ 3.5	1,464.6	1,606.7	+ 9.7
East South Central	1 Q	76.7	67.7	-11.7	43.9	43.8	- 0.2	120.6	111.5	- 7.5
	2 Q	80.8	77.6	- 4.0	39.7	37.8	- 4.8	120.5	115.4	- 4.2
	3 Q	82.5	80.0	- 3.0	29.3	49.5	+68.9	111.8	129.5	+15.8
	4 Q	73.4	76.6	+ 4.4	40.1	51.3	+27.9	113.5	127.9	+12.7
	Year	313.4	301.9	- 3.7	153.0	182.4	+19.2	466.4	484.3	+ 3.8
West South Central	1 Q	258.4	245.9	- 4.8	16.8	25.8	+53.6	275.2	271.7	- 1.3
	2 Q	268.5	253.1	- 5.7	15.0	26.0	+73.3	283.5	279.1	- 1.6
	3 Q	241.7	264.1	+9.3	11.9	17.3	+45.4	253.6	281.4	+11.0
	4 Q	239.4	272.0	+13.6	22.1	34.6	+56.6	261.5	306.6	+17.2
	Year	1,008.0	1,035.1	+ 2.7	65.8	103.7	+57.6	1,073.8	1,138.8	+ 6.1
Mountain	1 Q	62.8	59.1	- 5.9	56.5	57.3	+ 1.4	119.3	116.4	- 2.4
	2 Q	63.0	54.3	-13.8	44.0	63.9	+45.2	107.0	118.2	+10.5
	3 Q	57.1	63.2	+10.7	50.4	59.5	+18.1	107.5	122.7	+14.1
	4 Q	55.2	65.6	+18.8	66.0	67.0	+1.5	121.2	132.6	+ 9.4
	Year	238.1	242.2	+ 1.7	216.9	247.7	+14.2	455.0	489.9	+ 7.7
Pacific	1 Q	280.2	245.1	-12.5	199.0	166.5	-16.3	479.2	411.6	-14.1
	2 Q	225.4	241.3	+ 7.1	145.7	199.1	+36.7	371.1	440.4	+18.7
	3 Q	231.5	232.0	+ 0.2	153.3	190.0	+23.9	384.8	422.0	+ 9.7
	4 Q	252.7	253.3	+ 0.2	195.8	224.3	+14.6	448.5	477.6	+6.5
	Year	989.8	971.7	- 1.8	693.8	779.9	+12.4	1,683.6	1,751.6	+4.0
TOTAL DOMESTIC SHIPMENTS	1 Q	1,117.1	1,059.5	- 5.2	1,495.0	1,363.1	- 8.8	2,612.1	2,422.6	- 7.3
	2 Q	1,056.0	1,084.5	+ 2.7	1,378.0	1,561.7	+13.3	2,434.0	2,646.2	+ 8.7
	3 Q	1,003.4	1,118.7	+11.5	1,240.3	1,451.2	+17.0	2,243.7	2,569.9	+14.5
	4 Q	1,074.4	1,146.6	+ 6.7	1,482.2	1,657.7	+11.8	2,556.6	2,804.3	+ 9.7
	Year	4,250.9	4,409.3	+ 3.7	5,595.5	6,033.7	+ 7.8	9,846.4	10,443.0	+ 6.1

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS Total	SHIPMENTS To United States	SHIPMENTS To Canada	SHIPMENTS To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,913	6,059	1,045	1,809	202	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,648	10,511	1,045	2,092	240	42
1982	12,683	12,580	9,843	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m^2).

R - Revised

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION As Reported	U.S. ESTIMATED NEWSPRINT CONSUMPTION 48.8 G/M^2	Tonnage Loss Due to Newspaper Strikes
575	1968	8.461	7,932	168
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
660	1978	9,877	9,882	130
628	1979	10,199	10,205	3
732	1980	10,088	10,134	-
961	1981	10,164	10,219	-
854	1982	10,107	10,169	2
790	1983	10,587R	10,664	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	CIRCULATIONS Newspaper Circulations (Millions) Daily	CIRCULATIONS Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67
1983	N.A.	83,918				

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - April, 1984 Based on Rev. (2nd) 4th Qtr. Data (1572.5) % Change from next preceeding quarter**	1601.3 +7.5	1611.2 +2.5	1629.4 +4.6	1647.1 +4.4	1660.0 +3.2	1670.1 +2.5	1665.1 -1.2	1668.9 +0.9	1622.2 +5.7	1666.0 +2.7
The Conference Board - February, 1984 Based on Rev. 4th Qtr. Data (1571.9) % Change from next preceeding quarter**	1597.3 +6.6	1617.4 +5.1	1627.2 +2.4	1635.3 +2.0	1643.5 +2.0	1643.5 --	1655.7 +3.0	1676.5 +5.1	1619.3 +5.5	1654.8 +2.2
Data Resources - February, 1984 Based on Rev. 4th Qtr. Data (1571.9) % Change from next preceeding quarter**	1597.4 +6.6	1610.7 +3.4	1628.1 +4.4	1644.0 +4.0	1654.6 +2.6	1665.5 +2.7	1676.6 +2.7	1688.3 +2.8	1620.1 +5.5	1671.3 +3.2
Wharton E.F.A. - February, 1984 Based on Rev. 4th Qtr. Data (1571.9) % Change from next preceeding quarter **	1594.2 +5.8	1617.1 +5.9	1635.1 +4.5	1649.8 +3.6	1662.4 +3.1	1671.0 +2.1	1680.0 +2.2	1683.3 +0.8	1624.1 +5.8	1674.2 +3.1

Billions of Constant (1972) Dollars

Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4
Annual GNP for - 1983 - 1535.3

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1553.4	1572.5

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
1604.3			

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

	1984 1st Qtr.	1984 2nd Qtr.	1984 3rd Qtr.	1984 4th Qtr.	1985 1st Qtr.	1985 2nd Qtr.	1985 3rd Qtr.	1985 4th Qtr.	Annual 1984	Annual 1985
Merrill Lynch Economics - April, 1984 Based on 4th Qtr. Data (155.5) % Change from next preceeding quarter**	159.3 +10.3	161.6 +5.7	163.9 +6.0	166.1 +5.4	167.6 +3.8	168.7 +2.5	167.4 -3.1	167.9 +1.3	162.7 +10.3	167.9 +3.2

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.6

FRB Industrial Production - 1983

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
138.5	144.5	151.8	155.5

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8R	6.6	3.5	14.8	1.2	55.9R	17.1R	7.0	20.0
1972	29.9R	6.2	3.4R	14.7	1.3R	55.5	17.6	6.9	20.0
1973	29.9R	5.8	3.5R	14.8R	1.2	55.2R	17.9R	6.9	20.0
1974	29.5R	5.6	3.4	15.2R	1.2	54.9R	18.2R	6.9R	20.0
1975	29.5R	5.2	3.3	14.8R	1.2	54.0R	18.9R	7.1R	20.0
1976	28.9R	5.4R	3.1	14.4R	1.1	52.9R	20.2R	7.0R	19.9R
1977	28.7R	5.8R	3.3R	13.8R	1.1	52.7R	20.3R	7.0R	20.0
1978	28.2R	6.0R	3.2	13.8R	1.1	52.3R	20.7R	7.0R	20.0
1979	28.4R	6.0R	3.2	13.7R	1.1	52.4R	20.8R	6.8R	20.0
1980	27.6R	5.9R	3.1	14.2R	1.1	51.9R	21.2R	6.9R	20.0R
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.5	2.8	15.6	1.1	51.6	21.5	7.0	19.9
1983 (P)	26.8	5.6	2.5	15.7	1.1	51.7	21.4	7.0	19.9
1984 (F)	27.0	5.6	2.5	15.7	1.1	51.9	21.3	6.9	19.9

* - Including Farm Publications
P - Preliminary
F - Forecast
R - Revised
Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States[a]	Canada[b]	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² [c]			
1974	3,377	9,106	12,483	-
1975	3,582	9,222[d]	12,804	+ 2.6
1975	3,582	Revised 8,980[d]	12,562	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418	9,130	13,548	+ 5.3
1981	4,951	9,190	14,141	+ 6.8
1982	5,129	9,935	15,064	+ 4.3
1983	5,214	9,970	15,184	+ 0.8
1984	5,235R	9,935	15,170R	- 0.1
1985	5,149R	10,000	15,149R	- 0.1
1986	5,144R	9,970	15,114R	- 0.2

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

ANNOUNCED CAPACITY INCREASES REST OF WORLD - 1984 & FUTURE

Taiwan	Chung Hsing	1984	50,000 (net)
West Germany, Ettrigen	Gebruder Lang	1984	120,000
Nigeria, Calabar	Nigerian Newsprint Mfg. Co.	1984/85	50,000
Austria	Steyrermuhl	1984/85	70,000 (net)
Brazil	Klabin	1985	70,000
Britain, Shotton	United Paper Mills	1985	180,000
Brazil	PISA	1986	130,000
Indian, Pugalur	Tamil Nadu	1986	50,000
Netherlands, Renkum	Parenco	1986	120,000
Sweden, Bravikan	Holmens Bruk	1986	100,000 (net)

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY		
			Newsprint	Other	Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,,000)	(8)	(-170,000)
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(11)	(-23,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000) 6/	-	(-11,000) 6/
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000) 6/	-	(-33,000) 6/
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000 5/	-	40,000 5/
Bowater	Corner Brook, NFLD	April '83	(-101,000) 8/	-	(-101,000) 8/
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000) 8/	-	(-40,000) 8/
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000) 8/	-	(-15,000) 8/
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000 3/	0
1985					
James Maclaren	Masson, QUE	4th Qtr. '85	20,000 7/	-	20,000 7/

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

5/ Net increase - one new machine with capacity of 490 tons/day replacing four existing ones.

6/ Machine permanently shut down.

7/ One new machine replacing two old machines with a net gain of 20,000 tons.

8/ Permanent retirement from Newsprint - reconfiguration to other grades under study.

9/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.

10/ Not included in API Capacity Survey issued 11/83.

11/ Permanently idle machine - has been on an indefinite shutdown since April, 1982.

5/25/84
A2500-3

REPORT FOR APRIL, 1984
ISSUED 5/25/84

Newsprint Division
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

ENTIRE REPORT IS SET FORTH IN METRIC TONS

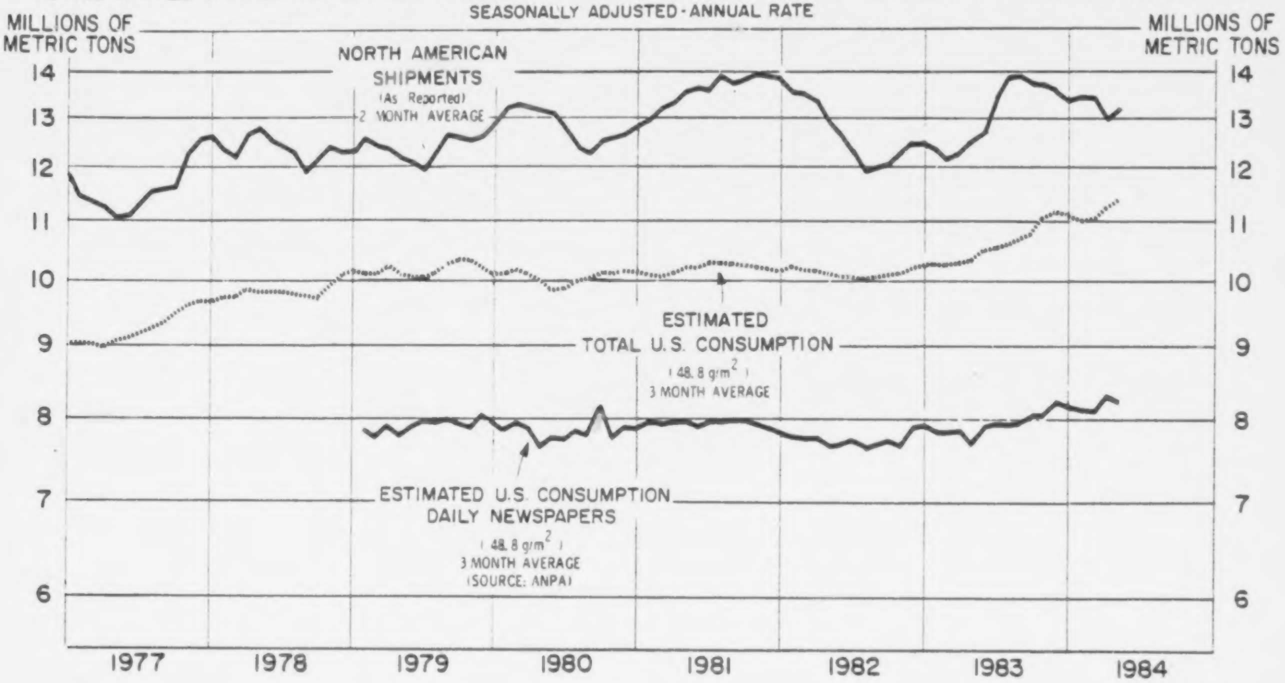
NEWSPRINT MONTHLY STATISTICAL REPORT **

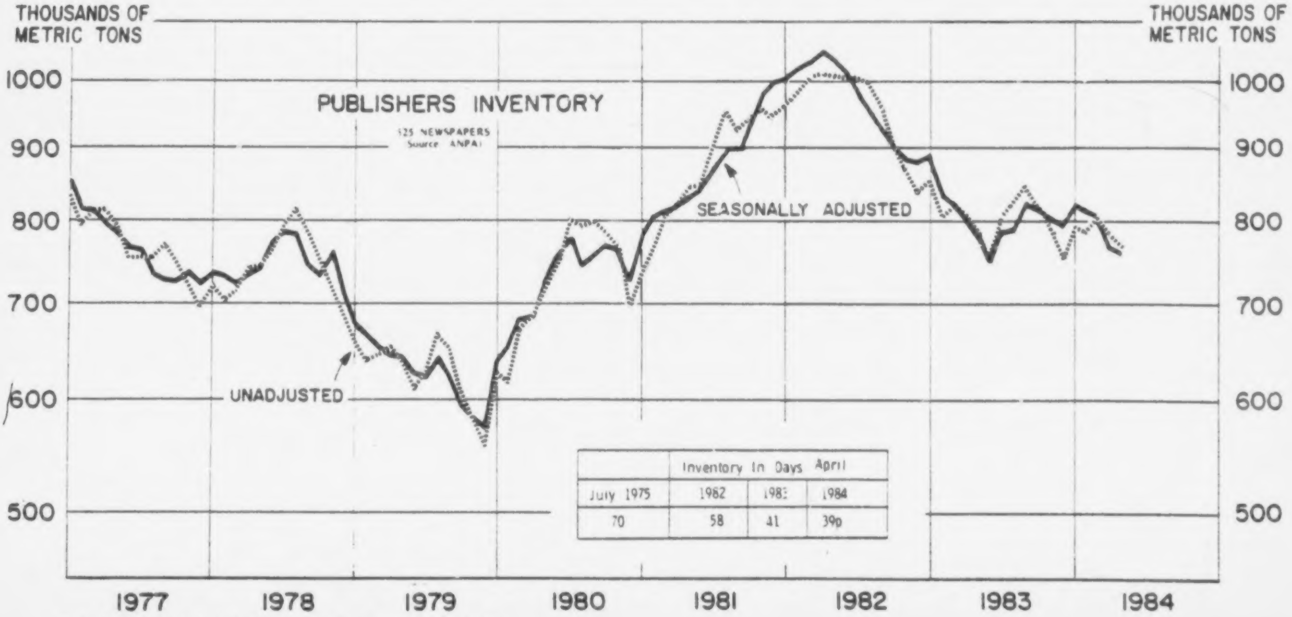
Total United States Estimated Consumption on a seasonally adjusted annual basis for the month of April was up 9.7% compared to April, 1983. (See page 6)

Total North American Shipments on a seasonally adjusted annual basis for the month of April was up 7.2% compared to April, 1983. (See page 6)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA

SEASONALLY ADJUSTED - ANNUAL RATE





	Inventory In Days April		
July 1975	1982	1983	1984
70	58	41	39p

** Includes Newsprint and other papers for Newspaper Publishing

UST # 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	APRIL			4 MOS. YEAR TO DATE			Details On Page No.*
	1983	1984	% Change	1983	1984	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1058	1159	+ 9.5	4265	4464	+ 4.7	3
% of Capacity	81.9	91.1	+11.2	84.1	88.3	+ 5.0	7
Shipments	1072	1140	+ 6.4	4072	4438	+ 9.0	3
UNITED STATES							
Production	363	422	+16.0	1551	1682	+ 8.5	4
% of Capacity	81.8	95.1	+16.3	88.7	94.2	+ 6.2	7
Shipments	362	439	+21.3	1476	1719	+16.4	4
CANADA							
Production	695	737	+ 6.1	2714	2782	+ 2.5	5
% of Capacity	82	89	+ 8.5	82	85	+ 3.7	7
Shipments	710	701	- 1.3	2596	2719	+ 4.8	5
Total U.S. Est. Consumption							6
Daily Newspapers	651	705P	+ 8.4	2519	2676P	+ 6.2	
All Users	879	977P	+11.1	3322	3650P	+ 9.9	
Publishers Stock ANPA Survey of Newspapers	780	766P	- 1.7				7
North American Mills - Stocks	535	430	-19.6				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater, Incorporated
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5	1,031.8	+0.03	1,072.6	957.0	1,057.1	+10.5	381.9	530.4	438.5	-17.3
March	1,185.9	1,086.5	1,099.5	+ 1.2	1,154.8	1,068.5	1,127.3	+ 5.5	412.9	548.4	410.8	-25.1
April	1,090.1	1,058.4	1,159.1	+ 9.5	1,079.9	1,071.7	1,139.9	+ 6.4	423.0	535.0	429.9	-19.6
May	1,128.0	1,122.6			1,091.0	1,086.2			460.1	571.4		
June	1,035.5	1,091.4			986.2	1,190.4			509.5	472.4		
July	980.1	1,076.4			964.3	1,074.3			525.2	474.5		
August	1,013.2	1,144.2			960.7	1,114.0			577.7	504.7		
September	905.6	1,084.5			960.0	1,115.5			523.4	473.7		
October	1,103.9	1,156.3			1,083.0	1,170.5			544.3	459.6		
November	1,030.0	1,188.4			1,080.3	1,178.2			494.1	469.8		
December	920.2	1,045.4			1,071.6	1,112.8			342.7	402.4		
4 MONTHS	4,566.2	4,264.4	4,464.3	+ 4.7	4,382.8	4,072.0	4,438.0	+ 9.0				
TOTAL YEAR	12,682.7	13,173.6			12,579.9	13,113.9						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	782.4	872.0	+11.5	84.1	69.8	77.8	+11.5	140.0	104.8	107.3	+ 2.4
March	894.2	843.6	903.0	+ 7.0	94.8	80.1	92.4	+15.4	165.8	144.8	131.9	- 8.9
April	821.5	851.4	933.5	+ 9.6	82.8	83.3	90.4	+ 8.5	175.6	137.0	116.0	-15.3
May	844.3	864.8			82.8	81.7			163.9	139.7		
June	768.2	930.0			76.3	83.0			141.7	177.4		
July	722.6	817.3			66.7	75.9			175.0	181.1		
August	763.3	891.1			69.8	82.4			127.6	140.5		
September	757.8	861.5			62.6	85.9			139.6	168.1		
October	863.1	938.9			76.2	84.6			143.7	147.0		
November	858.7	959.5			83.4	96.2			138.2	122.5		
December	834.8	905.9			73.5	79.0			163.3	127.9		
4 MONTHS	3,433.6	3,274.0	3,622.6	+10.6	343.1	301.2	339.1	+12.6	606.1	496.8	476.3	- 4.1
TOTAL YEAR	9,846.4	10,443.0			934.4	969.9			1,799.1	1,701.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0	410.3	+ 8.5	376.3	350.0	411.6	+17.6	47.8	147.3	101.6	-31.0
March	419.9	406.2	433.9	+ 6.8	412.8	394.1	453.7	+15.1	54.9	159.4	81.8	-48.7
April	396.0	363.5	421.6	+16.0	374.5	361.8	438.9	+21.3	76.4	161.1	64.5	-60.0
May	385.0	398.9			375.7	403.6			85.7	156.4		
June	383.3	371.9			380.6	394.9			88.5	133.4		
July	362.8	377.8			350.5	395.1			100.8	116.1		
August	372.3	418.5			363.0	417.7			110.1	116.9		
September	352.8	377.3			353.0	378.0			110.0	116.2		
October	406.1	406.2			398.0	406.6			118.0	115.8		
November	373.2	414.0			388.9	412.3			102.4	117.5		
December	329.8	372.1			345.8	390.2			86.4	99.4		
4 MONTHS	1,608.7	1,550.8	1,682.6	+ 8.5	1,570.0	1,476.1	1,718.7	+16.4				
TOTAL YEAR	4,574.0	4,687.5			4,525.5	4,674.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	394.7	+12.5	30.7	19.5	19.8	+ 1.5	3.0	3.7	11.7	+216.2
February	354.3	334.8	393.2	+17.4	22.0	15.2	18.4	+21.1	0.2	0.4	8.8	-
March	387.1	374.0	433.1	+15.8	25.7	20.1	20.6	+ 2.5	5.1	6.5	8.3	+27.7
April	354.2	341.0	417.7	+22.5	20.3	20.8	21.2	+ 1.9	2.5	10.5		
May	346.2	378.0			29.5	25.6			2.0	1.3		
June	355.6	365.5			25.0	29.4			0.3	8.8		
July	325.6	365.4			24.9	29.7			9.4	2.9		
August	342.1	399.1			20.9	18.6			10.3	6.0		
September	335.7	354.2			17.3	23.8			4.9	5.4		
October	377.1	387.0			20.9	19.6			3.1	3.7		
November	374.3	389.4			14.6	22.9			0.5	9.9		
December	323.0	370.2			22.8	20.0			0.6	8.3		
										(3 Months Y-T-D)		
4 MONTHS	1,471.3	1,400.5	1,638.7	+17.0	98.7	75.6	80.0	+5.8	8.3	10.6	28.8	+171.7
TOTAL YEAR	4,250.9	4,409.3			274.6	265.2			41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	653.5	621.5	- 4.9	696.3	607.0	645.5	+ 6.3	334.1	383.1	336.9	-12.1
March	766.0	680.3	665.6	- 2.2	742.0	674.4	673.6	- 0.1	358.0	389.0	329.0	-15.4
April	694.1	694.9	737.5	+ 6.1	705.4	709.9	701.0	- 1.3	346.6	373.9	365.4	- 2.3
May	743.0	723.7			715.3	682.6			374.4	415.0		
June	652.2	719.5			605.6	795.5			421.0	339.0		
July	617.3	698.6			613.8	679.2			424.4	358.4		
August	640.9	725.7			597.7	696.3			467.6	387.8		
September	552.8	707.2			607.0	737.5			413.4	357.5		
October	697.8	750.1			685.0	763.9			426.3	343.8		
November	656.8	774.4			691.4	765.9			391.7	352.3		
December	590.4	673.3			725.8	722.6			256.3	303.0		
4 MONTHS	2,957.5	2,713.6	2,781.7	+ 2.5	2,812.8	2,595.9	2,719.3	+ 4.8				
TOTAL YEAR	8,108.7	8,486.1			8,054.4	8,439.4						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6	478.8	+ 7.0	84.1	69.8	77.8	+11.5	118.0	89.6	88.9	- 0.8
March	507.1	469.6	469.9	+ 0.06	94.8	80.1	92.4	+15.4	140.1	124.7	111.3	-10.7
April	467.3	510.4	515.8	+ 1.1	82.8	83.3	90.4	+ 8.5	155.3	116.2	94.8	-18.4
May	498.1	486.8			82.8	81.7			134.4	114.1		
June	412.6	564.5			76.3	83.0			116.7	148.0		
July	397.0	451.9			66.7	75.9			150.1	151.4		
August	421.2	492.0			69.8	82.4			106.7	121.9		
September	422.1	507.3			62.6	85.9			122.3	144.3		
October	486.0	551.9			76.2	84.6			122.8	127.4		
November	484.4	570.1			83.4	96.2			123.6	99.6		
December	511.8	535.7			73.5	79.0			140.5	107.9		
4 MONTHS	1,962.3	1,873.5	1,983.9	+ 5.9	343.1	301.2	339.1	+12.6	507.4	421.2	396.3	- 5.9
TOTAL YEAR	5,595.5	6,033.7			934.4	969.9			1,524.5	1,435.8		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	600.2	613.8	624.8	+ 1.8	790.0	804.0	847.0	+ 5.3	76.0	76.3	73.8
February	590.2	585.2	646.6	+10.5	774.0	764.0	880.0R	+15.2	76.3	76.6	73.5R
March	661.2	669.1	699.4R	+ 4.5	867.0	875.0	946.0R	+ 8.1	76.3	76.5	73.9R
April	652.7	650.6	705.2P	+ 8.4	861.0	879.0	977.0P	+11.1	75.8	74.0	72.2P
May	673.0	694.3			877.0	919.0			76.7	75.5	
June	618.3	647.7			801.0	858.0			77.2	75.5	
July	585.6	609.4			768.0	816.0			76.3	74.7	
August	615.7	633.0			806.0	847.0			76.4	74.7	
September	639.8	658.7			837.0	885.0			76.4	74.4	
October	704.4	730.2			930.0	1,001.0			75.7	72.9	
November	689.7	730.3			891.0	985.0			77.4	74.1	
December	699.4	702.3			905.0	954.0			77.3	73.6	
4 MONTHS	2,504.3	2,518.7	2,676.0	+ 6.2	3,292.0	3,322.0	3,650.0	+ 9.9			
TOTAL YEAR	7,730.2	7,924.6			10,107.0	10,587.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982R	1983R	1984	% Change
January	7,775	7,821	8,118	+3.8	10,230	10,250	11,000	+7.3	13,394	12,154	13,835	+13.8
February	7,767	7,829	8,107R	+3.6	10,180	10,220	11,030R	+7.9	13,661	12,191	12,984R	+ 6.5
March	7,767	7,857	8,314R	+5.8	10,180	10,270	11,250R	+9.5	13,114	12,295	12,908	+ 5.0
April	7,656	7,689	8,231P	+7.0	10,100	10,390	11,400P	+9.7	12,601	12,618	13,530	+7.2
May	7,693	7,927			10,030	10,500			12,935	12,835		
June	7,751	7,965			10,040	10,550			11,718	14,084		
July	7,638	7,933			10,010	10,620			12,030	13,631		
August	7,693	7,970			10,070	10,670			11,963	13,679		
September	7,709	8,068			10,090	10,800			12,067	13,849		
October	7,668	8,048			10,130	11,040			12,509	13,522		
November	7,903	8,218			10,210	11,090			12,463	13,660		
December	7,916	8,140			10,240	11,060			12,460	13,096		
4 MONTHS Average Annual Rate	7,741	7,799	8,193	+5.1	10,173	10,283	11,170	+8.6				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	981.5	800.7	785.4	-1.9	1,020.2	828.8	811.4	-2.1	57	45	42
February	1,038.4	822.9	808.2	-1.8	1,035.7	819.7	805.0	-1.8	59	46	42
March	1,067.8	804.8	777.6R	-3.4	1,054.3	793.1	765.4R	-3.5	60	45	39
April	1,044.5	780.0	766.4P	-1.7	1,031.9	771.2	758.1P	-1.7	58	41	39P
May	1,012.0	745.5			1,009.1	743.7			60	41	
June	1,002.6	808.5			973.5	785.6			65	49	
July	992.4	825.6			947.3	789.0			61	48	
August	952.1	848.6			920.0	821.8			55	46	
September	897.8	811.8			895.5	810.7			48	41	
October	861.1	784.9			880.0	801.6			46	38	
November	831.6	749.9			876.8	790.7			45	39	
December	854.5	790.1			888.1	820.7			51	46	

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	90.7	+ 0.4	95	81	93	+14.8	94.4	84.2	92.2	+ 9.5
February	92.8	91.8	96.4	+ 5.0	95	84	79	- 6.0	94.2	86.7	85.1	- 1.8
March	92.1	90.7	95.3	+ 5.1	91	80	79	- 1.3	91.4	83.7	84.7	+ 1.2
April	91.1	81.8	95.1	+16.3	84	82	89	+ 8.5	86.4	81.9	91.1	+11.2
May	86.8	87.0			88	85			87.6	85.7		
June	86.7	80.8			79	88			81.7	85.4		
July	77.8	82.8			71	80			73.4	81.0		
August	82.5	89.2			75	86			77.6	87.1		
September	82.4	85.1			69	87			73.7	86.3		
October	88.2	87.3			79	88			82.2	87.6		
November	83.3	90.9			80	95			81.2	93.5		
December	72.7	84.8			71	88			71.6	86.8		
4 MONTHS	92.3	88.7	94.2	+6.2	92	82	85	+ 3.7	91.6	84.1	88.3	+ 5.0
TOTAL YEAR	86.4	87.0			82	85			82.8	85.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	730	6,059
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	688	182	104	248	779	6,034
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,802	10,511
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,608	484	1,139	490	1,750	10,443

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1983 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1983	1984	% CHG.	1983	1984	% CHG.	1983	1984	% CHG.
Northeast*	1 Q	109.4	120.8	+10.4	477.8	539.2	+12.9	587.2	660.0	+12.4
	2 Q	115.7			538.1			653.8		
	3 Q	118.5			520.5			639.0		
	4 Q	117.3			562.9			680.2		
	Year	460.9			2,099.3			2,560.2		
East North Central	1 Q	66.5	68.0	+ 2.3	337.4	384.6	+14.0	403.9	452.6	+12.1
	2 Q	72.7			393.0			465.7		
	3 Q	81.3			353.8			435.1		
	4 Q	74.4			408.8			483.2		
	Year	294.9			1,493.0			1,787.9		
West North Central	1 Q	43.2	43.5	+ 0.7	99.3	121.1	+22.0	142.5	164.6	+15.5
	2 Q	45.9			112.3			158.2		
	3 Q	48.7			105.7			154.4		
	4 Q	45.0			123.6			168.6		
	Year	182.8			440.9			623.7		
South Atlantic	1 Q	222.6	272.9	+22.6	156.5R	197.4	+26.1	379.1R	470.3	+24.1
	2 Q	223.9			191.5			415.4		
	3 Q	230.9			154.9			385.8		
	4 Q	242.4			185.2			427.6		
	Year	919.8			688.1R			1,607.9R		
East South Central	1 Q	67.7	71.0	+ 4.9	43.8	51.8	+18.3	111.5	122.8	+10.1
	2 Q	77.6			37.8			115.4		
	3 Q	80.0			49.5			129.5		
	4 Q	76.6			51.3			127.9		
	Year	301.9			182.4			484.3		
West South Central	1 Q	245.9	278.9	+13.4	25.8	19.9	-22.9	271.7	298.8	+10.0
	2 Q	253.1			26.0			279.1		
	3 Q	264.1			17.3			281.4		
	4 Q	272.0			34.6			306.6		
	Year	1,035.1			103.7			1,138.8		
Mountain	1 Q	59.1	79.0	+33.7	57.3	46.8	-18.3	116.4	125.8	+ 8.1
	2 Q	54.3			63.9			118.2		
	3 Q	63.2			59.5			122.7		
	4 Q	65.6			67.0			132.6		
	Year	242.2			247.7			489.9		
Pacific	1 Q	245.1	286.9	+17.1	165.2R	107.3	-35.0	410.3R	394.2	- 3.9
	2 Q	241.3			199.1			440.4		
	3 Q	232.0			190.0			422.0		
	4 Q	253.3			224.3			477.6		
	Year	971.7			778.6R			1,750.3R		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,059.5	1,221.0	+15.2	1,363.1	1,468.1	+ 7.7	2,422.6	2,689.1	+11.0
	2 Q	1,084.5			1,561.7			2,646.2		
	3 Q	1,118.7			1,451.2			2,569.9		
	4 Q	1,146.6			1,657.7			2,804.3		
	Year	4,409.3			6,033.7			10,443.0		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

R - Revised

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS				Inventory End of Year	Imports From Overseas
		Total	To United States	To Canada	To Other Markets		
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,913	6,059	1,045	1,809	202	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,648	10,511	1,045	2,092	240	42
1982	12,683	12,580	9,846	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m^2).

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION			Tonnage Loss Due to Newspaper Strikes
	Year	As Reported	48.8 G/M^2	
575	1968	8,461	7,932	168
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
660	1978	9,877	9,882	130
628	1979	10,199	10,205	3
732	1980	10,088	10,134	-
961	1981	10,164	10,219	-
854	1982	10,107	10,169	2
790	1983	10,587	10,664	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS				
		U.S. Households (000's)	Newspaper Circulations (Millions) Daily	Newspaper Circulations (Millions) Sunday	Circulations per Household Daily	Circulations per Household Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.4	56.2	0.75	0.67
1983	N.A.	83,918				

N.A. - Not Available

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*.	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - May, 1984 Based on Rev. (2nd) 4th Qtr. Data (1572.5) % Change from next preceeding quarter**	1604.3 +8.3	1611.5 +1.8	1630.4 +4.8	1649.3 +4.7	1661.7 +3.0	1671.5 +2.4	1665.6 -1.4	1670.0 +1.1	1623.9 +5.8	1667.2 +2.7
The Conference Board - March, 1984 Based on Rev. (2nd) 4th Qtr. Data (1572.5) % Change from next preceeding quarter**	1604.3 +8.3	1615.6 +2.8	1630.3 +3.7	1638.4 +2.0	1637.2 -0.3	1650.5 +3.3	1673.1 +5.6	1691.2 +4.4	1622.1 +5.7	1663.0 +2.5
Data Resources - March, 1984 Based on Rev. (2nd) 4th Qtr. Data (1572.5) % Change from next preceeding quarter**	1600.5 +7.3	1616.3 +4.0	1632.7 +4.1	1644.2 +2.8	1653.6 +2.3	1662.3 +2.1	1671.9 +2.3	1683.5 +2.8	1623.4 +5.7	1667.8 +2.7
Wharton E.F.A. - March, 1984 Based on Rev. (2nd) 4th Qtr. Data (1572.5) % Change from next preceeding quarter **	1600.3 +7.3	1621.4 +5.4	1641.0 +4.9	1653.8 +3.2	1666.8 +3.2	1673.1 +1.5	1680.9 +1.9	1683.1 +0.5	1629.1 +6.1	1676.0 +2.9

Billions of Constant (1972) Dollars

Annual GNP for * 1981 - 1513.8
Annual GNP for - 1982 - 1485.4
Annual GNP for - 1983 - 1535.3

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1553.4	1572.5

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
1606.0			

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - May, 1984 Based on 4th Qtr. Data (155.5) % Change from next preceeding quarter**	159.7 +11.2	162.0 +5.9	164.2 +5.6	166.5 +5.5	168.1 +4.1	169.1 +2.2	167.7 -3.3	168.1 +1.0	163.1 +10.5	168.2 +3.1

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.6

FRB Industrial Production - 1984

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
159.8			

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8R	6.6	3.5	14.8	1.2	55.9R	17.1R	7.0	20.0
1972	29.9R	6.2	3.4R	14.7	1.3R	55.5	17.6	6.9	20.0
1973	29.9R	5.8	3.5R	14.8R	1.2	55.2R	17.9R	6.9	20.0
1974	29.5R	5.6	3.4	15.2R	1.2	54.9R	18.2R	6.9R	20.0
1975	29.5R	5.2	3.3	14.8R	1.2	54.0R	18.9R	7.1R	20.0
1976	28.9R	5.4R	3.1	14.4R	1.1	52.9R	20.2R	7.0R	19.9R
1977	28.7R	5.8R	3.2R	13.8R	1.1	52.7R	20.3R	7.0R	20.0
1978	28.2R	6.0R	3.2	13.8R	1.1	52.3R	20.7R	7.0R	20.0
1979	28.4R	6.0R	3.2	13.7R	1.1	52.4R	20.8R	6.8R	20.0
1980	27.6R	5.9R	3.1	14.2R	1.1	51.9R	21.2R	6.9R	20.0R
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983 (P)	26.8	5.6	2.5	15.7	1.1	51.7	21.4	7.0	19.9
1984 (F)	27.0	5.6	2.5	15.7	1.1	51.9	21.3	6.9	19.9

* - Including Farm Publications
P - Preliminary
F - Forecast
R - Revised
Source: Robert J. Coen, McCann-Erickson, Inc.

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)		Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,759	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,290	12,594	+ 3.8
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,980(d)	12,562	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418		9,130	13,548	+ 5.3
1981	4,951		9,490	14,441	+ 6.6
1982	5,129		9,935	15,064	+ 4.3
1983	5,223R		9,970	15,193R	+ 0.9
1984	5,266R		9,935	15,201R	+ 0.1
1985	5,180R		10,000(e)	15,180R	- 0.1
1986	5,175R		9,970(e)	15,145R	- 0.2

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Rebuild of No. 9 machine at MacMillan Bloedel at Powell River, B.C. is not included.

ANNOUNCED CAPACITY INCREASES
REST OF WORLD - 1984 & FUTURE

Taiwan	Chung Hsing	1984	50,000 (net)
West Germany, Ettrigen	Gebruder Lang	1984	120,000
Nigeria, Calabar	Nigerian Newsprint Mfg. Co.	1984/85	50,000
Austria	Steyrermuhl	1984/85	70,000 (net)
Brazil	Klabin	1985	70,000
Britain, Shotton	United Paper Mills	1985	180,000
Brazil	PISA	1986	130,000
Indian, Pugalur	Tamil Nadu	1986	50,000
Netherlands, Renkum	Parenco	1986	120,000
Sweden, Bravikan	Holmens Bruk	1986	100,000 (net)

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,000)	(8)	(-170,000)
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(11)	(-23,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000) 6/	-	(-11,000) 6/
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000) 6/	-	(-33,000) 6/
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000 5/	-	40,000 5/
Bowater	Corner Brook, NFLD	April '83	(-101,000) 8/	-	(-101,000) 8/
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000) 8/	-	(-40,000) 8/
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000) 8/	-	(-15,000) 8/
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000 3/	0
1985					
James Maclaren	Masson, QUE	4th Qtr. '85	20,000 7/	-	20,000 7/
MacMillan Bloedel Ltd.	Powell River, BC	1985	40,000	45,000	85,000 12/

* Machine transfer from other grades and improvements.
1/ Uncoated Free Sheet
2/ Linerboard
3/ Conversion to Uncoated Groundwood Paper
4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.
5/ Net increase - one new machine with capacity of 490 tons/day replacing four existing ones.
6/ Machine permanently shut down.
7/ One new machine replacing two old machines with a net gain of 20,000 tons.
8/ Permanent retirement from Newsprint - reconfiguration to other grades under study.
9/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.
10/ Not included in API Capacity Survey issued 11/83.
11/ Permanently idle machine - has been on an indefinite shutdown since April, 1982.
12/ Rebuild of No. 9 machine - 40,000 tons of newsprint and 45,000 tons of Uncoated Groundwood

A2500-3

6/84

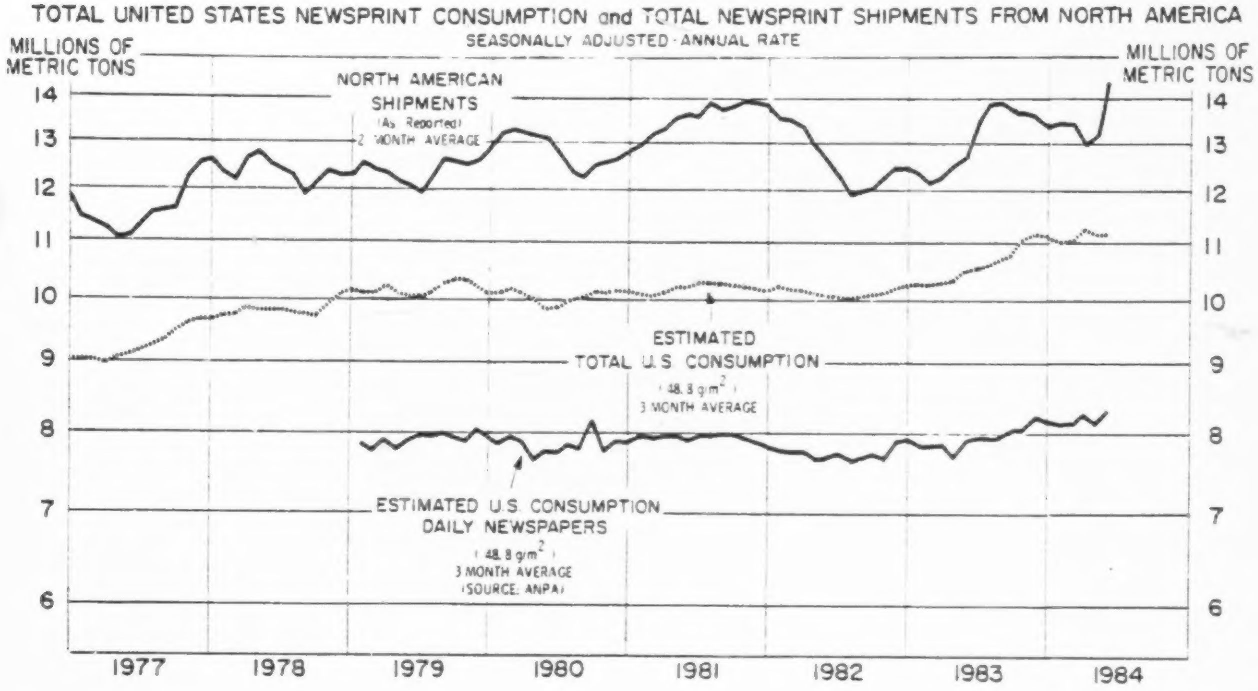
REPORT FOR MAY, 1984
ISSUED 6/22/84

Newsprint Division
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N Y 10016

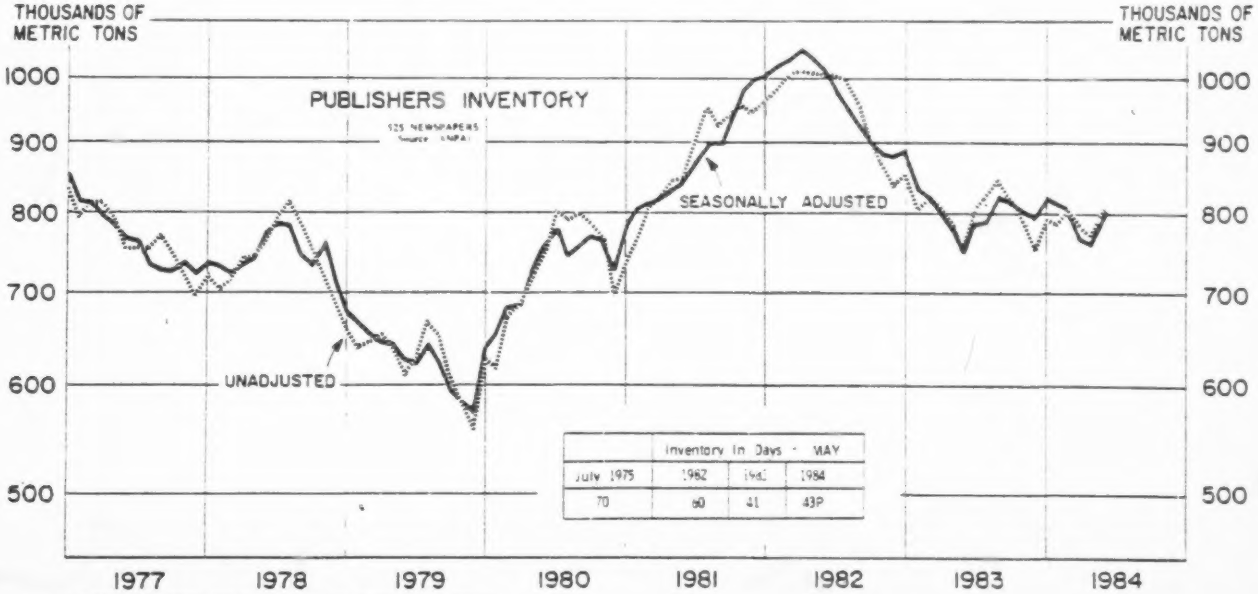
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISTICAL REPORT **

** U.S. newsprint estimated consumption during the first five months of 1984 was up 8.7% over the same period of 1983. However the seasonally adjusted trend has been relatively flat since the closing months of last year (see tables on page 6 and chart below).*


TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA

SEASONALLY ADJUSTED - ANNUAL RATE


PUBLISHERS INVENTORY

125 NEWSPAPERS
Source ANPA

	Inventory In Days - MAY		
July 1975	1982	1983	1984
70	60	41	43P

** Includes Newsprint and other papers for Newspaper Publishing

UST • 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	MAY			5 MOS. YEAR-TO-DATE			Details On Page No.*
	1983	1984	% Change	1983	1984	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1123	1247	+11.1	5387	5711	+ 6.0	3
% of Capacity	85.7	97.7	+14.0	84.4	90.2	+ 6.9	7
Shipments	1086	1301	+19.7	5158	5739	+11.3	3
UNITED STATES							
Production	399	436	+ 9.3	1950	2118	+ 8.7	4
% of Capacity	87.0	95.4	+ 9.7	88.4	94.4	+ 6.8	7
Shipments	404	451	+11.7	1880	2170	+15.4	4
CANADA							
Production	724	811	+12.1	3437	3593	+ 4.5	5
% of Capacity	85	99	+16.5	82	88	+ 7.3	7
Shipments	682	850	+24.5	3278	3569	+ 8.9	5
Total U.S. Est. Consumption							6
Daily Newspapers	694	719P	+ 3.6	3213	3393P	+ 5.6	
All Users	919	970P	+ 5.5	4241	4612P	+ 8.7	
Publishers Stock ANPA Survey of Newspapers	745	808P	+ 8.4				7
North American Mills - Stocks	571	376	-34.1				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater, Incorporated
Crown Zellerbach Corporation

FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.

North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5	1,031.8	+0.03	1,072.6	957.0	1,057.1	+10.5	381.9	530.4	438.5	-17.3
March	1,185.9	1,086.5	1,099.5	+ 1.2	1,154.8	1,068.5	1,127.3	+ 5.5	412.9	548.4	410.8	-25.1
April	1,090.1	1,058.4	1,159.1	+ 9.5	1,079.9	1,071.7	1,139.9	+ 6.4	423.0	535.0	429.9	-19.6
May	1,128.0	1,122.6	1,247.0	+11.1	1,091.0	1,086.2	1,300.5	+19.7	460.1	571.4	376.4	-34.1
June	1,035.5	1,091.4			986.2	1,190.4			509.5	472.4		
July	980.1	1,076.4			964.3	1,074.3			525.2	474.5		
August	1,013.2	1,144.2			960.7	1,114.0			577.7	504.7		
September	905.6	1,084.5			960.0	1,115.5			523.4	473.7		
October	1,103.9	1,156.3			1,083.0	1,170.5			544.3	459.6		
November	1,030.0	1,188.4			1,080.3	1,178.2			494.1	469.8		
December	920.2	1,045.4			1,071.6	1,112.8			342.7	402.4		
5 MONTHS	5,694.2	5,387.0	5,711.3	+ 6.0	5,473.8	5,158.2	5,738.5	+11.3				
TOTAL YEAR	12,682.7	13,173.6			12,579.9	13,113.9						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1922	1983	1984	% Change	1982	1983	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	782.4	872.0	+11.5	84.1	69.8	77.8	+11.5	140.0	104.8	107.3	+ 2.4
March	894.2	843.6	903.0	+ 7.0	94.8	80.1	92.4	+15.4	165.8	144.8	131.9	- 8.9
April	821.5	851.4	933.5	+ 9.6	82.8	83.3	90.4	+ 8.5	175.6	137.0	116.0	-15.3
May	844.3	864.8	1,028.3	+18.9	82.8	81.7	99.1	+21.3	163.9	139.7	173.1	+23.9
June	768.2	930.0			76.3	83.0			141.7	177.4		
July	722.6	817.3			66.7	75.9			175.0	181.1		
August	763.3	891.1			69.8	82.4			127.6	140.5		
September	757.8	861.5			62.6	85.9			139.6	168.1		
October	863.1	938.9			76.2	84.6			143.7	147.0		
November	858.7	959.5			83.4	96.2			138.2	122.5		
December	834.8	905.9			73.5	79.0			163.3	127.9		
5 MONTHS	4,277.9	4,138.8	4,650.9	+12.4	425.9	382.9	438.2	+14.4	770.0	636.5	649.4	+ 2.0
TOTAL YEAR	9,846.4	10,443.0			934.4	969.9			1,799.1	1,701.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0	410.3	+ 8.5	376.3	350.0	411.6	+17.6	47.8	147.3	101.6	-31.0
March	419.9	406.2	433.9	+ 6.8	412.8	394.1	453.7	+15.1	54.9	159.4	81.8	-48.7
April	396.0	363.5	421.6	+16.0	374.5	361.8	438.9	+21.3	76.4	161.1	64.5	-60.0
May	385.0	398.9	435.9	+ 9.3	375.7	403.6	450.8	+11.7	85.7	156.4	49.6	-68.3
June	383.3	371.9			380.6	394.9			88.5	133.4		
July	362.8	377.8			350.5	395.1			100.8	116.1		
August	372.3	418.5			363.0	417.7			110.1	116.9		
September	352.8	377.3			353.0	378.0			110.0	116.2		
October	406.1	406.2			398.0	406.6			118.0	115.8		
November	373.2	414.0			388.9	412.3			102.4	117.5		
December	329.8	372.1			345.8	390.2			86.4	99.4		
5 MONTHS	1,993.7	1,949.7	2,118.5	+ 8.7	1,945.7	1,879.7	2,169.5	+15.4				
TOTAL YEAR	4,574.0	4,687.5			4,525.5	4,674.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	394.7	+12.5	30.7	19.5	19.8	+ 1.5	3.0	3.7	11.7	+216.2
February	354.3	334.8	393.2	+17.4	22.0	15.2	18.4	+21.1	0.2	0.4	8.8	-
March	387.1	374.0	433.1	+15.8	25.7	20.1	20.6	+ 2.5	5.1	6.5	8.3	+27.7
April	354.2	341.0	417.7	+22.5	20.3	20.8	21.2	+ 1.9	2.5	10.5	11.8	+12.4
May	346.2	378.0	416.6	+10.2	29.5	25.6	34.2	+33.6	2.0	1.3		
June	355.6	365.5			25.0	29.4			0.3	8.8		
July	325.6	365.4			24.9	29.7			9.4	2.9		
August	342.1	399.1			20.9	18.6			10.3	6.0		
September	335.7	354.2			17.3	23.8			4.9	5.4		
October	377.1	387.0			20.9	19.6			3.1	3.7		
November	374.3	389.4			14.6	22.9			0.5	9.9		
December	323.0	370.2			22.8	20.0			0.6	8.3		
									(4 Months Y-T-D)			
5 MONTHS	1,817.5	1,778.5	2,055.3	+15.6	128.2	101.2	114.2	+12.8	10.8	21.1	40.6	+92.4
TOTAL YEAR	4,250.9	4,409.3			274.6	265.2			41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	653.5	621.5	- 4.9	696.3	607.0	645.5	+ 6.3	334.1	383.1	336.9	-12.1
March	766.0	680.3	665.6	- 2.2	742.0	674.4	673.6	- 0.1	358.0	389.0	329.0	-15.4
April	694.1	694.9	737.5	+ 6.1	705.4	709.9	701.0	- 1.3	346.6	373.9	365.4	- 2.3
May	743.0	723.7	811.1	+12.1	715.3	682.6	849.7	+24.5	374.4	415.0	326.8	-21.3
June	652.2	719.5			605.6	795.5			421.0	339.0		
July	617.3	698.6			613.8	679.2			424.4	358.4		
August	640.9	725.7			597.7	696.3			467.6	387.8		
September	552.8	707.2			607.0	737.5			413.4	357.5		
October	697.8	750.1			685.0	763.9			426.3	343.8		
Novenber	656.8	774.4			691.4	765.9			391.7	352.3		
December	590.4	673.3			725.8	722.6			256.3	303.0		
5 MONTHS	3,700.5	3,437.3	3,592.8	+ 4.5	3,528.1	3,278.5	3,569.0	+ 8.9				
TOTAL YEAR	8,108.7	8,486.1			8,054.4	8,439.4						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6	478.8	+ 7.0	84.1	69.8	77.8	+11.5	118.0	89.6	88.9	- 0.8
March	507.1	469.6	469.9	+ 0.06	94.8	80.1	92.4	+15.4	140.1	124.7	111.3	-10.7
April	467.3	510.4	515.8	+ 1.1	82.8	83.3	90.4	+ 8.5	155.3	116.2	94.8	-18.4
May	498.1	486.8	611.7	+25.7	82.8	81.7	99.1	+21.3	134.4	114.1	138.9	+21.7
June	412.6	564.5			76.3	83.0			116.7	148.0		
July	397.0	451.9			66.7	75.9			150.1	151.4		
August	421.2	492.0			69.8	82.4			106.7	121.9		
September	422.1	507.3			62.6	85.9			122.3	144.3		
October	486.0	551.9			76.2	84.6			122.8	127.4		
November	484.4	570.1			83.4	96.2			123.6	99.6		
December	511.8	535.7			73.5	79.0			140.5	107.9		
5 MONTHS	2,460.4	2,360.3	2,595.6	+10.0	425.9	382.9	438.2	+14.4	641.8	535.3	535.2	- 0.02
TOTAL YEAR	5,595.5	6,033.7			934.4	969.9			1,524.5	1,435.8		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	600.2	613.8	624.8	+ 1.8	790.0	804.0	847.0	+ 5.3	76.0	76.3	73.8
February	590.2	585.2	646.6	+10.5	774.0	764.0	880.0	+15.2	76.3	76.6	73.5
March	661.2	669.1	699.4	+ 4.5	867.0	875.0	946.0	+ 8.1	76.3	76.5	73.9
April	652.7	650.6	702.7R	+ 8.0	861.0	879.0	969.0R	+10.2	75.8	74.0	72.5R
May	673.0	694.3	719.4P	+ 3.6	877.0	919.0	970.0P	+ 5.5	76.7	75.5	74.2P
June	618.3	647.7			801.0	858.0			77.2	75.5	
July	585.6	609.4			768.0	816.0			76.3	74.7	
August	615.7	633.0			806.0	847.0			76.4	74.7	
September	639.8	658.7			837.0	885.0			76.4	74.4	
October	704.4	730.2			930.0	1,001.0			75.7	72.9	
November	689.7	730.3			891.0	985.0			77.4	74.1	
December	699.4	702.3			905.0	954.0			77.3	73.6	
5 MONTHS	3,177.3	3,213.0	3,392.9	+ 5.6	4,169.0	4,241.0	4,612.0	+ 8.7			
TOTAL YEAR	7,730.2	7,924.6			10,107.0	10,587.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982R	1983R	1984	% Change
January	7,775	7,821	8,118	+3.8	10,230	10,250	11,000	+7.3	13,394	12,154	13,835	+13.8
February	7,767	7,829	8,144R	+4.0	10,180	10,220	11,080R	+8.4	13,661	12,191	12,984	+ 6.5
March	7,767	7,857	8,292R	+5.5	10,180	10,270	11,220R	+9.3	13,114	12,295	12,908	+ 5.0
April	7,656	7,689	8,105R	+5.4	10,100	10,390	11,180R	+7.6	12,601	12,618	13,530	+ 7.2
May	7,693	7,927	8,310P	+4.8	10,030	10,500	11,200P	+6.7	12,935	12,835	15,266	+19.1
June	7,751	7,965			10,040	10,550			11,718	14,084		
July	7,638	7,933			10,010	10,620			12,030	13,631		
August	7,693	7,970			10,070	10,670			11,963	13,679		
September	7,709	8,068			10,090	10,800			12,067	13,849		
October	7,668	8,048			10,130	11,040			12,509	13,522		
November	7,903	8,218			10,210	11,090			12,463	13,660		
December	7,916	8,140			10,240	11,060			12,460	13,096		
5 MONTHS Average Annual Rate	7,732	7,825	8,194	+4.7	10,144	10,326	11,136	+7.8				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	981.5	800.7	785.4	-1.9	1,020.2	828.8	811.4	-2.1	57	45	42
February	1,038.4	822.9	808.2	-1.8	1,035.7	819.7	805.0	-1.8	59	46	42
March	1,067.8	804.8	777.6	-3.4	1,054.3	793.1	765.4	-3.5	60	45	39
April	1,044.5	780.0	770.4R	-1.2	1,031.9	771.2	762.0R	-1.2	58	41	39
May	1,012.0	745.5	808.4P	+8.4	1,009.1	743.7	806.8P	+8.5	60	41	43P
June	1,002.6	808.5			973.5	785.6			65	49	
July	992.4	825.6			947.3	789.0			61	48	
August	952.1	848.6			920.0	821.8			55	46	
September	897.8	811.8			895.5	810.7			48	41	
October	861.1	784.9			880.0	801.6			46	38	
November	831.6	749.9			876.8	790.7			45	39	
December	854.5	790.1			888.1	820.7			51	46	

P - Preliminary

R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	90.7	+ 0.4	95	81	93	+14.8	94.4	84.2	92.2	+ 9.5
February	92.8	91.8	96.4	+ 5.0	95	84	79	- 6.0	94.2	86.7	85.1	- 1.8
March	92.1	90.7	95.3	+ 5.1	91	80	79	- 1.3	91.4	83.7	84.7	+ 1.2
April	91.1	81.8	95.1	+16.3	84	82	89	+ 8.5	86.4	81.9	91.1	+11.2
May	86.8	87.0	95.4	+ 9.7	88	85	99	+16.5	87.6	85.7	97.7	+14.0
June	86.7	80.8			79	88			81.7	85.4		
July	77.8	82.8			71	80			73.4	81.0		
August	82.5	89.2			75	86			77.6	87.1		
September	82.4	85.1			69	87			73.7	86.3		
October	88.2	87.3			79	88			82.2	87.8		
November	83.3	90.9			80	95			81.2	93.5		
December	72.7	84.8			71	88			71.6	86.8		
5 MONTHS	91.2	88.4	94.4	+ 6.8	91	82	88	+ 7.3	90.7	84.4	90.2	+ 6.9
TOTAL YEAR	**86.4**	**87.0**			**82**	**85**			**82.8**	**85.8**		

SOURCE: **Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.**

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	730	6,059
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	688	182	104	248	779	6,034
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,802	10,511
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,608	484	1,139	490	1,750	10,443

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1983 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1983	1984	% CHG.	1983	1984	% CHG.	1983	1984	% CHG.
Northeast*	1 Q	109.4	120.8	+10.4	477.8	539.2	+12.9	587.2	660.0	+12.4
	2 Q	115.7			538.1			653.8		
	3 Q	118.5			520.5			639.0		
	4 Q	117.3			562.9			680.2		
	Year	460.9			2,099.3			2,560.2		
East North Central	1 Q	66.5	68.0	+ 2.3	337.4	384.6	+14.0	403.9	452.6	+12.1
	2 Q	72.7			393.0			465.7		
	3 Q	81.3			353.8			435.1		
	4 Q	74.4			408.8			483.2		
	Year	294.9			1,493.0			1,787.9		
West North Central	1 Q	43.2	43.5	+ 0.7	99.3	121.1	+22.0	142.5	164.6	+15.5
	2 Q	45.9			112.3			158.2		
	3 Q	48.7			105.7			154.4		
	4 Q	45.0			123.6			168.6		
	Year	182.8			440.9			623.7		
South Atlantic	1 Q	222.6	272.9	+22.6	156.5	197.4	+26.1	379.1	470.3	+24.1
	2 Q	223.9			191.5			415.4		
	3 Q	230.9			154.9			385.8		
	4 Q	242.4			185.2			427.6		
	Year	919.6			688.1			1,607.9		
East South Central	1 Q	67.7	71.0	+ 4.9	43.8	51.8	+18.3	111.5	122.8	+10.1
	2 Q	77.6			37.8			115.4		
	3 Q	80.0			49.5			129.5		
	4 Q	76.6			51.3			127.9		
	Year	301.9			182.4			484.3		
West South Central	1 Q	245.9	278.9	+13.4	25.8	19.9	-22.9	271.7	298.8	+10.0
	2 Q	253.1			26.0			279.1		
	3 Q	264.1			17.3			281.4		
	4 Q	272.0			34.6			306.6		
	Year	1,035.1			103.7			1,138.8		
Mountain	1 Q	59.1	79.0	+33.7	57.3	46.8	-18.3	116.4	125.8	+ 8.1
	2 Q	54.3			63.9			118.2		
	3 Q	63.2			59.5			122.7		
	4 Q	65.6			67.0			132.6		
	Year	242.2			247.7			489.9		
Pacific	1 Q	245.1	286.9	+17.1	165.2	107.3	-35.0	410.3	394.2	- 3.9
	2 Q	241.3			199.1			440.4		
	3 Q	232.0			190.0			422.0		
	4 Q	253.3			224.3			477.6		
	Year	971.7			778.6			1,750.3		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,059.5	1,221.0	+15.2	1,363.1	1,468.1	+ 7.7	2,422.6	2,689.1	+11.0
	2 Q	1,084.5			1,561.7			2,646.2		
	3 Q	1,118.7			1,451.2			2,569.9		
	4 Q	1,146.6			1,657.7			2,804.3		
	Year	4,409.3			6,033.7			10,443.0		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS				Inventory End of Year	Imports From Overseas
		Total	To United States	To Canada	To Other Markets		
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	133
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	226	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,913	6,059	1,045	1,809	202	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,648	10,511	1,045	2,092	240	42
1982	12,683	12,580	9,846	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m^2).

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION			Tonnage Loss Due to Newspaper Strikes
	Year	As Reported	48.8 G/M^2	
575	1968	8,461	7,932	168
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
660	1978	9,877	9,882	130
628	1979	10,199	10,205	3
732	1980	10,088	10,134	-
961	1981	10,164	10,219	-
854	1982	10,107	10,169	2
790	1983	10,587	10,664	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS				
		U.S. Households (000's)	Newspaper Circulations (Millions)		Circulations per Household	
			Daily	Sunday	Daily	Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.5R	56.3R	0.75	0.67
1983	N.A.	83,918	62.6P	56.7P	0.75	0.68

N.A. - Not Available R - Revised P - Preliminary

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - June, 1984 Based on Rev. 1st Qtr. Data (1606.0) % Change from next preceeding quarter**	1606.0 +8.8	1613.9 +2.0	1630.3 +4.1	1643.7 +3.3	1654.7 +2.7	1662.2 +1.8	1659.1 -0.7	1665.6 +1.6	1623.5 +5.7	1660.4 +2.3
The Conference Board - April, 1984 Based on Pre.1st Qtr. Data (1604.3) % Change from next preceeding quarter**	1604.3 +8.3	1615.6 +2.8	1630.3 +3.7	1638.4 +2.0	1637.2 -0.3	1650.5 +3.3	1673.1 +5.6	1691.2 +4.4	1622.1 +5.7	1663.0 +2.5
Data Resources - April, 1984 Based on Pre.1st Qtr. Data (1604.3) % Change from next preceeding quarter**	1604.3 +8.3	1619.2 +3.8	1634.8 +3.9	1643.6 +2.2	1651.7 +2.0	1659.4 +1.9	1671.0 +2.8	1684.7 +3.3	1625.5 +5.9	1666.7 +2.5
Wharton E.F.A. - April, 1984 Based on Pre.1st Qtr. Data (1604.3) % Change from next preceeding quarter **	1604.3 +8.3	1618.9 +3.7	1636.9 +4.5	1651.0 +3.5	1663.5 +3.1	1671.5 +1.9	1680.2 +2.1	1682.6 +0.6	1627.8 +6.0	1674.5 +2.9

Billions of Constant (1972) Dollars

Annual GNP for - 1981 - 1513.8
Annual GNP for - 1982 - 1485.4
Annual GNP for - 1983 - 1535.3

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1490.1	1525.1	1553.4	1572.5

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
1609.3			

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - June, 1984 Based on 1st Qtr. Data (159.8) % Change from next preceeding quarter**	159.8 +11.6	163.0 +8.1	165.0 +5.0	166.8 +4.5	168.6 +4.2	169.0 +1.0	167.9 -2.6	168.1 +0.5	163.7 +10.9	168.4 +2.9

FRB INDUSTRIAL PRODUCTION
Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.6

FRB Industrial Production - 1984

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
159.8			

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1R	5.6	2.6R	15.6R	1.0R	51.9R	21.3R	6.9R	19.9

* - Including Farm Publications
R - Revised
Source: Robert J. Coen, McCann-Erickson, Inc.

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)		Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,750	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,290	12,594	+ 3.8
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M^2 (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,980(d)	12,562	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418		9,130	13,548	+ 5.2
1981	4,951		9,490	14,441	+ 6.6
1982	5,129		9,935	15,064	+ 4.3
1983	5,223R		9,970	15,193R	+ 0.9
1984	5,266R		9,935	15,201R	+ 0.1
1985	5,180R		10,000(e)	15,180R	- 0.1
1986	5,175R		9,970(e)	15,145R	- 0.2

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Rebuild of No. 9 machine at MacMillan Bloedel at Powell River, B.C. is not included.

ANNOUNCED CAPACITY INCREASES
REST OF WORLD - 1984 & FUTURE

Taiwan	Chung Hsing	1984	50,000 (net)
West Germany, Ettrigen	Gebruder Lang	1984	120,000
Nigeria, Calabar	Nigerian Newsprint Mfg. Co.	1984/85	50,000
Austria	Steyrermuhl	1984/85	70,000 (net)
Brazil	Klabin	1985	70,000
Britain, Shotton	United Paper Mills	1985	180,000
Brazil	PISA	1986	130,000
Indian, Pugalur	Tamil Nadu	1986	50,000
Netherlands, Renkum	Parenco	1986	120,000
Sweden, Bravikan	Holmens Bruk	1986	100,000 (net)

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY		
			Newsprint	Other	Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-38,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,000)	(8)	(-170,000)
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(11)	(-23,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,006
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000) 6/	-	(-11,000) 6/
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000) 6/	-	(-33,000) 6/
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000 5/	-	40,000 5/
Bowater	Corner Brook, NFLD	April '83	(-101,000) 6/	-	(-101,000) 6/
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000) 8/	-	(-40,000) 8/
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000) 8/	-	(-15,000) 8/
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000 3/	0
1985					
James Maclaren	Masson, QUE	4th Qtr. '85	20,000 7/	-	20,000 7/
MacMillan Bloedel Ltd.	Powell River, BC	1985	40,000	45,000	85,000 12/

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

5/ Net Increase - one new machine with capacity of 490 tons/day replacing four existing ones.

6/ Machine permanently shut down.

7/ One new machine replacing two old machines with a net gain of 20,000 tons.

8/ Permanent retirement from Newsprint - reconfiguration to other grades under study.

9/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.

10/ Not included in API Capacity Survey issued 11/83.

11/ Permanently idle machine - has been on an indefinite shutdown since April, 1982.

12/ Rebuild of No. 9 machine - 40,000 tons of newsprint and 45,000 tons of Uncoated Groundwood

A2500-3

NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 MADISON AVENUE
NEW YORK, NY 10016

Issued 7/3/84

EXPORTS OF NEWSPRINT

(In Metric Tons) 1st Quarter 1984

COUNTRY OF DESTINATION	From the United States 3 Mos. 1983	From the United States 3 Mos. 1984	From Canada 3 Mos. 1983	From Canada 3 Mos. 1984	From Scandinavia[1] 3 Mos. 1983	From Scandinavia[1] 3 Mos. 1984
UNITED STATES	-	-	1,373,785	1,471,991	21,211	47,943
CANADA	868	1,456	-	-	-	-
GREENLAND	-	-	-	-	-	-
LATIN AMERICA	8,673	9,187	89,968	92,341	13,397	13,138
Mexico	442	3,745	-	6,972	-	-
Central America & Carib.	1,194	1,805	13,203	14,537	10	128
Colombia	1,195	868	12,340	6,996	1,311	612
Venezuela	4,446	1,739	27,158	30,239	4,104	6,786
Ecuador	173	498	3,455	9,017	-	-
Peru	1,077	532	3,205	1,499	165	108
Brazil	130	-	19,968	12,504	5,530	4,530
Uruguay	-	-	195	1,799	204	246
Argentina	13	-	493	-	2,073	728
Puerto Rico	-	-	9,862	8,479	-	-
Other	3	-	89	299	-	-
EUROPE	160	67	177,638	184,904	453,456	532,583
Denmark	2	-	-	-	24,581	29,097
United Kingdom	15	2	134,689	131,666	143,316	184,185
Ireland	-	-	1,097	1,047	10,068	9,737
Netherlands	-	-	5,283	3,502	41,410	43,486
Belgium	-	-	3,623	4,119	14,808	15,799
France	7	38	364	-	59,588	50,815
West Germany	1	7	26,845	38,130	107,774	139,276
Switzerland	3	-	-	-	4,798	4,632
U.S.S.R.	-	-	-	-	3,713	2,048
Spain Inc. Canary Islands	-	-	1,680	1,733	9,030	6,127
Portugal	116	-	2,961	-	4,501	7,189
Italy	16	3	1,093	4,707	13,251	15,360
Greece	-	-	-	-	12,928	14,076
Other	-	17	3	-	3,690	10,756

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[1] Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons) 1st Qtr. 1984

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1]	
	3 Mos. 1983	3 Mos. 1984	3 Mos. 1983	3 Mos. 1984	3 Mos. 1983	3 Mos. 1984
ASIA	47,812	52,697	47,067	62,942	78,171	96,894
Iraq	-	-	-	20	2,001	2,000
Iran	-	-	-	-	8,530	4,388
Israel	-	-	33	-	11,996	6,870
Kuwait	-	-	-	-	1,973	6,436
Saudi Arabia	-	1	-	1,000	5,263	6,680
India, Sri Lanka & Pakistan	1,004	1,059	13,766	7,320	11,925	11,974
Thailand	-	-	5,491	2,193	10,269	14,407
Malaysia	440	3,637	7,563	7,290	3,206	6,809
Singapore	3,387	2,632	2,781	3,868	5,853	9,353
Indonesia	1,826	544	6,385	3,021	3,413	5,237
Philippine Republic	20	1	-	-	441	-
People's Republic of China	-	-	-	13,942	2,629	2,965
Hong Kong	1,568	2,353	4,841	9,021	3,094	1,846
Taiwan	1,459	5,591	4,109	4,859	2,561	10,988
Japan	38,104	36,879	2,098	10,408	10	35
Other	4	-	-	-	5,007	6,906
AUSTRALIA & OCEANIA	219	28	7,603	8,069	15,189	4,962
Australia	33	1	7,406	8,069	15,184	4,962
New Zealand	174	1	-	-	5	-
Other	12	26	197	-	-	-
AFRICA	10	17	3,845	7,404	22,647	12,559
Algeria	-	-	-	-	2,475	3,666
Egypt	4	-	3,845	6,968	7,522	-
Nigeria	-	-	-	436	6,330	1,925
Republic of South Africa	6	17	-	-	-	-
Kenya	-	-	-	-	-	-
Other	-	-	-	-	6,320	6,968
TOTAL	57,742	63,452	1,699,906	1,827,651	604,071	708,079

[1] Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

JUNE

1984

8/84 A2500-3

REPORT FOR JUNE 1984
ISSUED 8/02/84

Newsprint Division

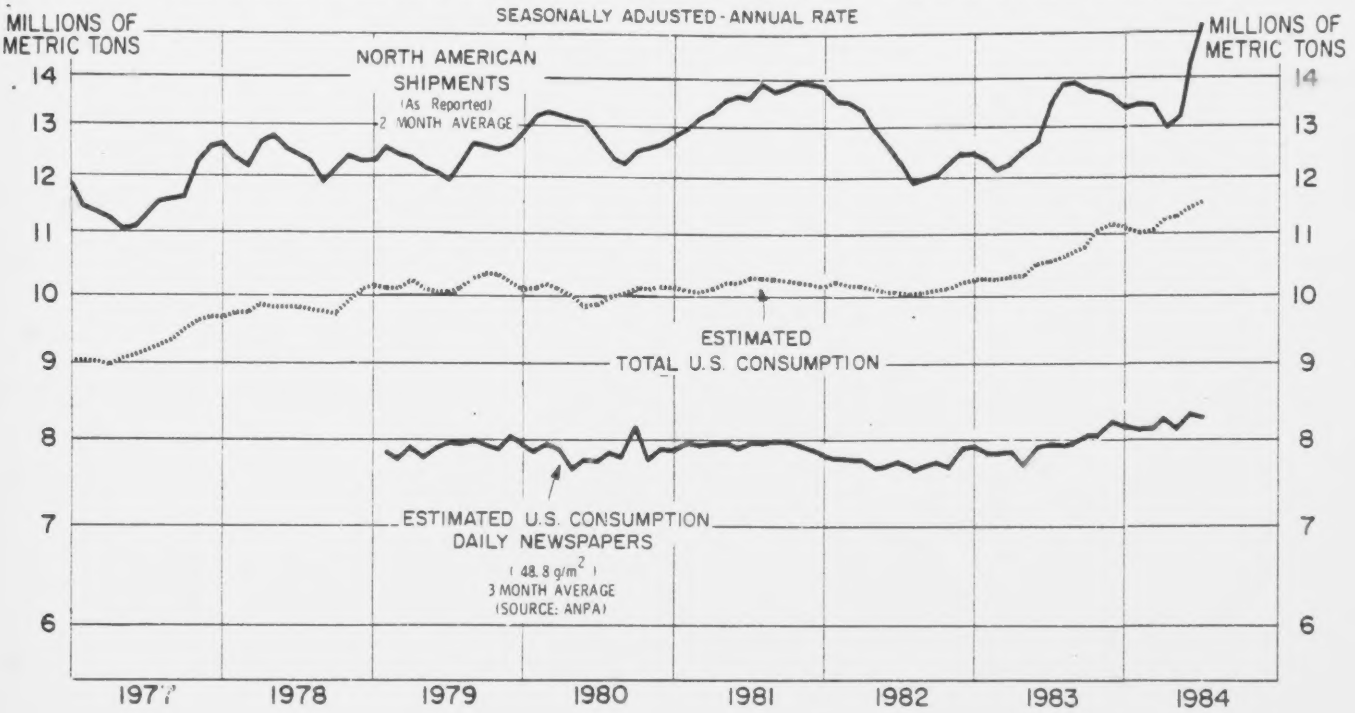
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

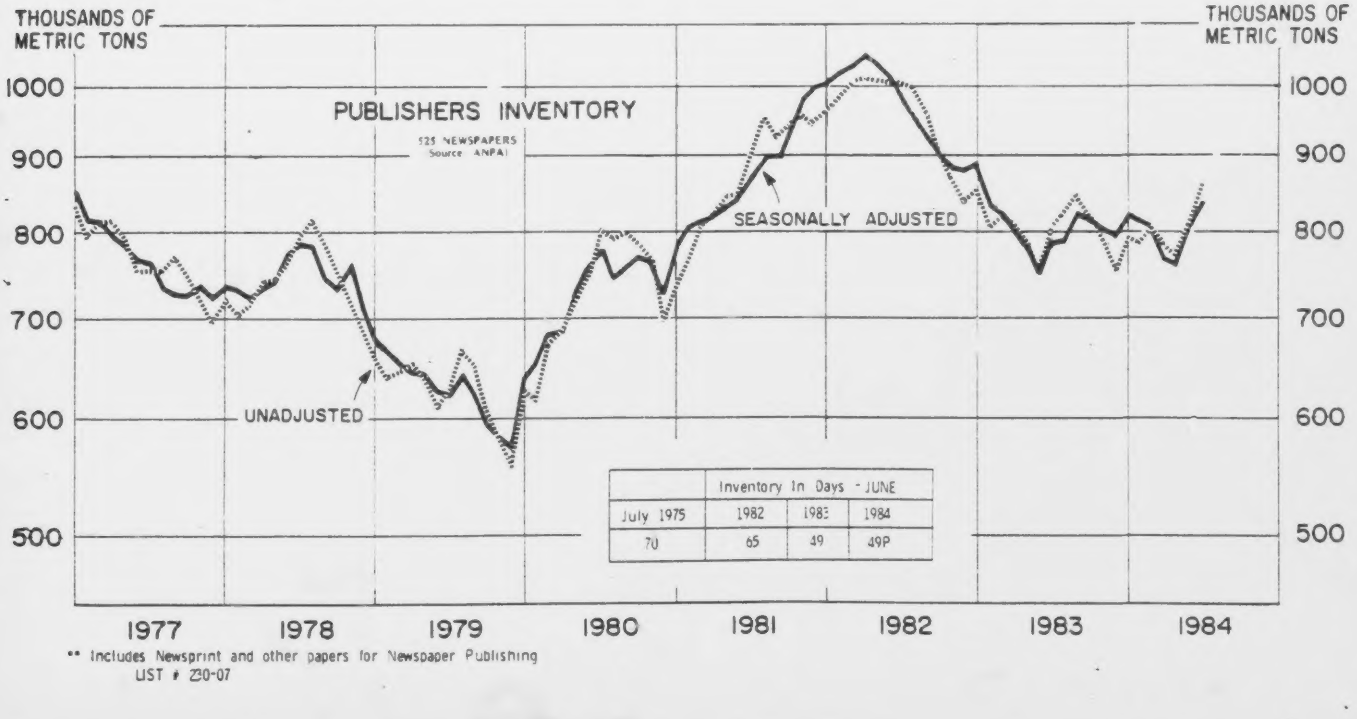
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISTICAL REPORT **

- * *Total United States estimated consumption on a seasonally adjusted annual basis for the month of June was up 9.8% compared to June 1983. (See page 6)*
- * *Total North American shipments on a seasonally adjusted annual basis for the month of June was up 8.1% compared to June 1983. (See page 6)*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - JUNE		
July 1975	1982	1983	1984
70	65	49	49P

** Includes Newsprint and other papers for Newspaper Publishing
UST # 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	June			6 MOS. YEAR-TO-DATE			Details On Page No.*
	1983	1984	% Change	1983	1984	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1091	1205	+10.4	6478	6916	+ 6.8	3
% of Capacity	85.4	95.2	+11.5	84.6	91.0	+ 7.6	7
Shipments	1190	1291	+ 8.4	6349	7029	+10.7	3
UNITED STATES							
Production	372	424	+14.1	2321	2543	+ 9.5	4
% of Capacity	80.8	92.0	+13.9	87.2	94.1	+ 7.9	7
Shipments	395	419	+ 6.0	2275	2588	+13.8	4
CANADA							
Production	719	781	+ 8.5	4157	4373	+ 5.2	5
% of Capacity	88	97	+10.2	83	89	+ 7.2	7
Shipments	795	872	+ 9.7	4074	4441	+ 9.0	5
Total U.S. Est. Consumption							6
Daily Newspapers	648	671P	+ 3.7	3861	4065	+ 5.3	
All Users	858	938P	+ 9.3	5099	5577	+ 9.4	
Publishers Stock ANPA Survey of Newspapers	808	861P	+ 6.5				7
North American Mills - Stocks	472	290	-38.6				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater, Incorporated
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Corporation
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5	1,031.8	+0.03	1,072.6	957.0	1,057.1	+10.5	381.9	530.4	438.5	-17.3
March	1,185.9	1,086.5	1,099.5	+ 1.2	1,154.8	1,068.5	1,127.3	+ 5.5	412.9	548.4	410.8	-25.1
April	1,090.1	1,058.4	1,159.1	+ 9.5	1,079.9	1,071.7	1,139.9	+ 6.4	423.0	535.0	429.9	-19.6
May	1,128.0	1,122.6	1,247.0	+11.1	1,091.0	1,086.2	1,300.5	+19.7	460.1	571.4	376.4	-34.1
June	1,035.5	1,091.4	1,204.6	+10.4	986.2	1,190.4	1,290.8	+ 8.4	509.5	472.4	290.1	-38.6
July	980.1	1,076.4			964.3	1,074.3			525.2	474.5		
August	1,013.2	1,144.2			960.7	1,114.0			577.7	504.7		
September	905.6	1,084.5			960.0	1,115.5			523.4	473.7		
October	1,103.9	1,156.3			1,083.0	1,170.5			544.3	459.6		
November	1,030.0	1,188.4			1,080.3	1,178.2			494.1	469.8		
December	920.2	1,045.4			1,071.6	1,112.8			342.7	402.4		
6 MONTHS	6,729.7	6,478.4	6,915.9	+ 6.8	6,460.0	6,348.6	7,029.3	+10.7				
TOTAL YEAR	12,682.7	13,173.6			12,579.9	13,113.9						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	782.4	872.0	+11.5	84.1	69.8	77.8	+11.5	140.0	104.8	107.3	+ 2.4
March	894.2	843.6	903.0	+ 7.0	94.8	80.1	92.4	+15.4	165.8	144.8	131.9	- 8.9
April	821.5	851.4	933.5	+ 9.6	82.8	83.3	90.4	+ 8.5	175.6	137.0	116.0	-15.3
May	844.3	864.8	1,028.3	+18.9	82.8	81.7	99.1	+21.3	163.9	139.7	173.1	+23.9
June	768.2	930.0	1,059.5	+13.9	76.3	83.0	100.3	+20.8	141.7	177.4	131.0	-26.2
July	722.6	817.3			66.7	75.9			175.0	181.1		
August	763.3	891.1			69.8	82.4			127.6	140.5		
September	757.8	861.5			62.6	85.9			139.6	168.1		
October	863.1	938.9			76.2	84.6			143.7	147.0		
November	858.7	959.5			83.4	96.2			138.2	122.5		
December	834.8	905.9			73.5	79.0			163.3	127.9		
6 MONTHS	5,046.1	5,068.8	5,710.4	+12.7	502.2	465.9	538.5	+15.6	911.7	813.9	780.4	- 4.1
TOTAL YEAR	9,846.4	10,443.0			934.4	969.9			1,799.1	1,701.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0	410.3	+ 8.5	376.3	350.0	411.6	+17.6	47.8	147.3	101.6	-31.0
March	419.9	406.2	433.9	+ 6.8	412.8	394.1	453.7	+15.1	54.9	159.4	81.8	-48.7
April	396.0	363.5	421.6	+16.0	374.5	361.8	438.9	+21.3	76.4	161.1	64.5	-60.0
May	385.0	398.9	435.9	+ 9.3	375.7	403.6	450.8	+11.7	85.7	156.4	49.6	-68.3
June	383.3	371.9	424.3	+14.1	380.6	394.9	418.5	+ 6.0	88.5	133.4	55.4	-58.5
July	362.8	377.8			350.5	395.1			100.8	116.1		
August	372.3	418.5			363.0	417.7			110.1	116.9		
September	352.8	377.3			353.0	378.0			110.0	116.2		
October	406.1	406.2			398.0	406.6			118.0	115.8		
November	373.2	414.0			388.9	412.3			102.4	117.5		
December	329.8	372.1			345.8	390.2			86.4	99.4		
6 MONTHS	2,377.0	2,321.6	2,542.8	+ 9.5	2,326.3	2,274.6	2,588.0	+13.8				
TOTAL YEAR	4,574.0	4,687.5			4,525.5	4,674.5						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	394.7	+12.5	30.7	19.5	19.8	+ 1.5	3.0	3.7	11.7	+216.2
February	354.3	334.8	393.2	+17.4	22.0	15.2	18.4	+21.1	0.2	0.4	8.8	-
March	387.1	374.0	433.1	+15.8	25.7	20.1	20.6	+ 2.5	5.1	6.5	8.3	+27.7
April	354.2	341.0	417.7	+22.5	20.3	20.8	21.2	+ 1.9	2.5	10.5	11.8	+12.4
May	346.2	378.0	416.6	+10.2	29.5	25.6	34.2	+33.6	2.0	1.3	34.5	-
June	355.6	365.5	408.2	+11.7	25.0	29.4	10.3	-65.0	0.3	8.8		
July	325.6	365.4			24.9	29.7			9.4	2.9		
August	342.1	399.1			20.9	18.6			10.3	6.0		
September	335.7	354.2			17.3	23.8			4.9	5.4		
October	377.1	387.0			20.9	19.6			3.1	3.7		
November	374.3	389.4			14.6	22.9			0.5	9.9		
December	323.0	370.2			22.8	20.0			0.6	8.3		
										(5 Months Y-T-D)		
6 MONTHS	2,173.1	2,144.0	2,463.5	+14.9	153.2	130.6	125.5	- 3.9	12.8	22.4	75.1	+235.3
TOTAL YEAR	4,250.9	4,409.3			274.6	265.2			41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	653.5	621.5	- 4.9	696.3	607.0	645.5	+ 6.3	334.1	383.1	336.9	-12.1
March	766.0	680.3	665.6	- 2.2	742.0	674.4	673.6	- 0.1	358.0	389.0	329.0	-15.4
April	694.1	694.9	737.5	+ 6.1	705.4	709.9	701.0	- 1.3	346.6	373.9	365.4	- 2.3
May	743.0	723.7	811.1	+12.1	715.3	682.6	849.7	+24.5	374.4	415.0	326.8	-21.3
June	652.2	719.5	780.3	+ 8.5	605.6	795.5	872.3	+ 9.7	421.0	339.0	234.7	-30.8
July	617.3	698.6			613.8	679.2			424.4	358.4		
August	640.9	725.7			597.7	696.3			467.6	387.8		
September	552.8	707.2			607.0	737.5			413.4	357.5		
October	697.8	750.1			685.0	763.9			426.3	343.8		
Novenber	656.8	774.4			691.4	765.9			391.7	352.3		
December	590.4	673.3			725.8	722.6			256.3	303.0		
6 MONTHS	4,352.7	4,156.8	4,373.1	+ 5.2	4,133.7	4,074.0	4,441.3	+ 9.0				
TOTAL YEAR	8,108.7	8,486.1			8,054.4	8,439.4						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6	478.8	+ 7.0	84.1	69.8	77.8	+11.5	118.0	89.6	88.9	- 0.8
March	507.1	469.6	469.9	+ 0.06	94.8	80.1	92.4	+15.4	140.1	124.7	111.3	-10.7
April	467.3	510.4	515.8	+ 1.1	82.8	83.3	90.4	+ 8.5	155.3	116.2	94.8	-18.4
May	498.1	486.8	611.7	+25.7	82.8	81.7	99.1	+21.3	134.4	114.1	138.9	+21.7
June	412.6	564.5	651.3	+15.4	76.3	83.0	100.3	+20.8	116.7	148.0	120.7	-18.4
July	397.0	451.9			66.7	75.9			150.1	151.4		
August	421.2	492.0			69.8	82.4			106.7	121.9		
September	422.1	507.3			62.6	85.9			122.3	144.3		
October	486.0	551.9			76.2	84.6			122.8	127.4		
November	484.4	570.1			83.4	96.2			123.6	99.6		
December	511.8	535.7			73.5	79.0			140.5	107.9		
6 MONTHS	2,873.0	2,924.8	3,246.9	+11.0	502.2	465.9	538.5	+15.6	758.5	683.3	655.9	- 4.0
TOTAL YEAR	5,595.5	6,033.7			934.4	969.9			1,524.5	1,435.8		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	600.2	613.8	624.8	+ 1.8	790.0	804.0	847.0	+ 5.3	76.0	76.3	73.8
February	590.2	585.2	646.6	+10.5	774.0	764.0	880.0	+15.2	76.3	76.6	73.5
March	661.2	669.1	699.4	+ 4.5	867.0	875.0	946.0	+ 8.1	76.3	76.5	73.9
April	652.7	650.6	702.7	+ 8.0	861.0	879.0	973.0R	+10.7	75.8	74.0	72.2R
May	673.0	694.3	720.4R	+ 3.8	877.0	919.0	993.0P	+ 8.1	76.7	75.5	72.5R
June	618.3	647.7	671.5P	+ 3.7	801.0	858.0	938.0P	+ 9.3	77.2	75.5	71.6P
July	585.6	609.4			768.0	816.0			76.3	74.7	
August	615.7	633.0			806.0	847.0			76.4	74.7	
September	639.8	658.7			837.0	885.0			76.4	74.4	
October	704.4	730.2			930.0	1,001.0			75.7	72.9	
November	689.7	730.3			891.0	985.0			77.4	74.1	
December	699.4	702.3			905.0	954.0			77.3	73.6	
6 MONTHS	3,795.6	3,860.7	4,065.4	+ 5.3	4,970.0	5,099.0	5,577.0	+ 9.4			
TOTAL YEAR	7,730.2	7,924.6			10,107.0	10,587.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982R	1983R	1984	% Change
January	7,775	7,821	8,118	+ 3.8	10,230	10,250	11,000	+ 7.3	13,394	12,154	13,835	+13.8
February	7,767	7,829	8,144	+ 4.0	10,180	10,220	11,080	+ 8.4	13,661	12,191	12,984	+ 6.5
March	7,767	7,857	8,299R	+ 5.6	10,180	10,270	11,230R	+ 9.3	13,114	12,295	12,908	+ 5.0
April	7,656	7,689	8,144R	+ 5.9	10,100	10,390	11,280R	+ 8.6	12,601	12,618	13,530	+ 7.2
May	7,693	7,927	8,323R	+ 5.0	10,030	10,500	11,480R	+ 9.3	12,935	12,835	15,286	+19.1
June	7,751	7,965	8,291P	+ 4.1	10,040	10,550	11,580P	+ 9.8	11,718	14,084	15,230	+ 8.1
July	7,638	7,933			10,010	10,620			12,030	13,631		
August	7,693	7,970			10,070	10,670			11,963	13,679		
September	7,709	8,068			10,090	10,800			12,067	13,849		
October	7,668	8,048			10,130	11,040			12,509	13,522		
November	7,903	8,218			10,210	11,090			12,463	13,660		
December	7,916	8,140			10,240	11,060			12,460	13,096		
6 MONTHS Average Annual Rate	7,735	7,848	8,220	+ 4.7	10,127	10,363	11,275	+ 8.8				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	981.5	800.7	785.4	- 1.9	1,020.2	828.8	811.4	- 2.1	57	45	42
February	1,038.4	822.9	808.2	- 1.8	1,035.7	819.7	805.0	- 1.8	59	46	42
March	1,067.8	804.8	777.6	- 3.4	1,054.3	793.1	765.4	- 3.5	60	45	39
April	1,044.5	780.0	770.4	- 1.2	1,031.9	771.2	762.0	- 1.2	58	41	39
May	1,012.0	745.5	811.2R	+ 8.8	1,009.1	743.7	809.6R	+ 8.9	60	41	42R
June	1,002.6	808.5	861.2P	+ 6.5	973.5	785.6	836.9P	+ 6.5	65	49	49P
July	992.4	825.6			947.3	789.0			61	48	
August	952.1	848.6			920.0	821.8			55	46	
September	897.8	811.8			895.5	810.7			48	41	
October	861.1	784.9			880.0	801.6			46	38	
November	831.6	749.9			876.8	790.7			45	39	
December	854.5	790.1			888.1	820.7			51	46	

P - Preliminary

R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	90.7	+ 0.4	95	81	93	+14.8	94.4	84.2	92.2	+ 9.5
February	92.8	91.8	96.4	+ 5.0	95	84	79	- 6.0	94.2	86.7	85.1	- 1.8
March	92.1	90.7	95.3	+ 5.1	91	80	79	- 1.3	91.4	83.7	84.7	+ 1.2
April	91.1	81.8	95.1	+16.3	84	82	89	+ 8.5	86.4	81.9	91.1	+11.2
May	86.8	87.0	95.4	+ 9.7	88	85	99	+16.5	87.6	85.7	97.7	+14.0
June	86.7	80.8	92.0	+13.9	79	88	97	+10.2	81.7	85.4	95.2	+11.5
July	77.8	82.8			71	80			73.4	81.0		
August	82.5	89.2			75	86			77.6	87.1		
September	82.4	85.1			69	87			73.7	86.3		
October	88.2	87.3			79	88			82.2	87.8		
November	83.3	90.9			80	95			81.2	93.5		
December	72.7	84.8			71	88			71.6	86.8		
6 MONTHS	90.4	87.2	94.1	+ 7.9	89	83	89	+ 7.2	89.2	84.6	91.0	+ 7.6
TOTAL YEAR	86.4	87.0			82	85			82.8	85.8		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	730	6,059
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,493	441	688	182	104	248	779	6,034
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,802	10,511
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,788	624	1,608	484	1,139	490	1,750	10,443

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1983 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1983	1984	% CHG.	1983	1984	% CHG.	1983	1984	% CHG.
Northeast*	1 Q	109.4	120.8	+10.4	477.8	539.2	+12.9	537.2	660.0	+12.4
	2 Q	115.7			538.1			653.8		
	3 Q	118.5			520.5			639.0		
	4 Q	117.3			562.9			680.2		
	Year	460.9			2,099.3			2,560.2		
East North Central	1 Q	66.5	68.0	+ 2.3	337.4	384.6	+14.0	403.9	452.6	+12.1
	2 Q	72.7			393.0			465.7		
	3 Q	81.3			353.8			435.1		
	4 Q	74.4			408.8			483.2		
	Year	294.9			1,493.0			1,787.9		
West North Central	1 Q	43.2	43.5	+ 0.7	99.3	121.1	+22.0	142.5	164.6	+15.5
	2 Q	45.9			112.3			158.2		
	3 Q	48.7			105.7			154.4		
	4 Q	45.0			123.6			168.6		
	Year	182.8			440.9			623.7		
South Atlantic	1 Q	222.6	272.9	+22.6	156.5	197.4	+26.1	379.1	470.3	+24.1
	2 Q	223.9			191.5			415.4		
	3 Q	230.9			154.9			385.8		
	4 Q	242.4			185.2			427.6		
	Year	919.8			688.1			1,607.9		
East South Central	1 Q	67.7	71.0	+ 4.9	43.8	51.8	+18.3	111.5	122.8	+10.1
	2 Q	77.6			37.8			115.4		
	3 Q	80.0			49.5			129.5		
	4 Q	76.6			51.3			127.9		
	Year	301.9			182.4			484.3		
West South Central	1 Q	245.9	278.9	+13.4	25.8	19.9	-22.9	271.7	298.8	+10.0
	2 Q	253.1			26.0			279.1		
	3 Q	264.1			17.3			281.4		
	4 Q	272.0			34.6			306.6		
	Year	1,035.1			103.7			1,138.8		
Mountain	1 Q	59.1	79.0	+33.7	57.3	46.8	-18.3	116.4	125.8	+ 8.1
	2 Q	54.3			63.9			118.2		
	3 Q	63.2			59.5			122.7		
	4 Q	65.6			67.0			132.6		
	Year	242.2			247.7			489.9		
Pacific	1 Q	245.1	286.9	+17.1	165.2	107.3	-35.0	410.3	394.2	- 3.9
	2 Q	241.3			199.1			440.4		
	3 Q	232.0			190.0			422.0		
	4 Q	253.3			224.3			477.6		
	Year	971.7			778.6			1,750.3		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,059.5	1,221.0	+15.2	1,363.1	1,468.1	+ 7.7	2,422.6	2,689.1	+11.0
	2 Q	1,084.5			1,561.7			2,646.2		
	3 Q	1,118.7			1,451.2			2,569.9		
	4 Q	1,146.6			1,657.7			2,804.3		
	Year	4,409.3			6,033.7			10,443.0		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS Total	To United States	To Canada	To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,437	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,913	6,059	1,045	1,809	202	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	198	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,648	10,511	1,045	2,092	240	42
1982	12,683	12,580	9,846	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1983 are predominately 30 lb. basis weight (48.8 g/m^2).

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	As Reported	48.8 G/M^2	Tonnage Loss Due to Newspaper Strikes
575	1968	8,461	7,932	168
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
660	1978	9,877	9,882	130
628	1979	10,199	10,205	3
732	1980	10,088	10,134	-
961	1981	10,164	10,219	-
854	1982	10,107	10,169	2
790	1983	10,587	10,664	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	Newspaper Circulations (Millions) Daily	Sunday	Circulations per Household Daily	Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.5R	56.3R	0.75	0.67
1983	N.A.	83,918	62.6P	56.7P	0.75	0.68

N.A. - Not Available R - Revised P - Preliminary

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - July, 1984 Based on Rev. (2nd) 1st Qtr. Data (1609.3) % Change from next preceeding quarter**	1609.3 +9.7	1631.7 +5.7	1651.8 +5.0	1665.8 +3.4	1674.6 +2.1	1688.9 +3.5	1683.0 -1.4	1687.8 +1.1	1639.6 +6.8	1683.6 +2.7
The Conference Board - May, 1984 Based on Rev. 1st Qtr. Data (1606.0) % Change from next preceeding quarter**	1606.0 +8.8	1620.8 +3.7	1634.1 +3.3	1645.4 +2.8	1642.3 -0.8	1648.8 +1.6	1673.5 +6.1	1690.5 +4.1	1626.6 +5.9	1663.8 +2.3
Data Resources - May, 1884 Based on Rev. 1st Qtr. Data (1606.0) % Change from next preceeding quarter**	1606.0 +8.8	1622.8 +4.3	1637.2 +3.6	1645.6 +2.1	1651.9 +1.5	1656.6 +1.1	1666.4 +2.4	1679.2 +3.1	1627.9 +6.0	1663.5 +2.2
Wharton E.F.A. - May, 1984 Based on Rev. 1st Qtr. Data (1606.0) % Change from next preceeding quarter **	1606.0 +8.8	1622.3 +4.1	1641.7 +4.9	1657.1 +3.8	1669.6 +3.1	1676.0 +1.5	1680.0 +1.0	1680.2 +0.0	1631.8 +6.3	1676.5 +2.7

Billions of Constant (1972) Dollars

Annual GNP for - 1981 - 1512.2
Annual GNP for - 1982 - 1480.0
Annual GNP for - 1983 - 1534.7

Billions of Constant (1972) Dollars - 1983

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1491.0	1524.8	1550.2	1572.7

Billions of Constant (1972) Dollars - 1984

1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
1610.9	1640.2		

FRB · INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - July, 1984 Based on 1st Qtr. Data (159.8) % Change from next preceeding quarter**	159.8 +11.4	163.3 +9.1	165.1 +4.4	166.6 +3.8	168.3 +4.2	169.9 +3.7	168.7 -2.8	168.9 +0.7	163.7 +10.9	169.0 +3.2

FRB INDUSTRIAL PRODUCTION
Annual FRB for - 1981 - 151.0
Annual FRB for - 1982 - 138.6
Annual FRB for - 1983 - 147.6

FRB Industrial Production - 1984

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
159.8	162.9		

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

YEAR	PRINT						OTHER		
	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.8	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
19[illegible]	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1	5.6	2.6	15.6	1.0	51.9	21.3	6.9	19.9

* - Including Farm Publications

Source: Robert J. Coen, McCann-Erickson, Inc.

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,980(d)	12,562	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418	9,130	13,548	+ 5.3
1981	4,951	9,490	14,441	+ 6.6
1982	5,129	9,935	15,064	+ 4.3
1983	5,223R	9,970	15,193R	+ 0.9
1984	5,266R	9,935	15,201R	+ 0.1
1985	5,180R	10,000(e)	15,180R	- 0.1
1986	5,175R	9,970(e)	15,145R	- 0.2

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available R - Revised

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1983, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Rebuild of No. 9 machine at MacMillan Bloedel at Powell River, B.C. is not included.

ANNOUNCED CAPACITY INCREASES REST OF WORLD - 1984 & FUTURE

Taiwan	Chung Hsing	1984	50,000 (net)
West Germany, Ettrigen	Gebruder Lang	1984	120,000
Nigeria, Calabar	Nigerian Newsprint Mfg. Co.	1984/85	50,000
Austria	Steyrermuhl	1984/85	70,000 (net)
Brazil	Klabin	1985	70,000
Britain, Shotton	United Paper Mills	1985	180,000
Brazil	PISA	1986	130,000
Indian, Pugalur	Tamil Nadu	1986	50,000
Netherlands, Renkum	Parenco	1986	120,000
Sweden, Bravikan	Holmens Bruk	1986	100,000 (net)

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000[1]	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000)[2]	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International (10)	Pine Bluff, AR	1st Qtr. '84	(-170,000)	(8)	(-170,000)
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(11)	(-23,000)
1985					
International (10)	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000[4]	-	80,000[4]
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000)[6]	-	(-11,000)[6]
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000)[6]	-	(-33,000)[6]
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000[5]	-	40,000[5]
Bowater	Corner Brook, NFLD	April '83	(-101,000)[8]	-	(-101,000)[8]
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000)[6]	-	(-40,000)[6]
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000)[6]	-	(-15,000)[6]
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000[3]	0
1985					
James Maclaren	Masson, QUE	4th Qtr. '85	20,000[7]	-	20,000[7]
MacMillan Bloedel Ltd.	Powell River, BC	1985	40,000	45,000	85,000[12]

* Machine transfer from other grades and improvements.

[1] Uncoated Free Sheet

[2] Linerboard

[3] Conversion to Uncoated Groundwood Paper

[4] Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine started up in December 1982.

[5] Net Increase - one new machine with capacity of 490 tons/day replacing four existing ones.

[6] Machine permanently shut down.

[7] One new machine replacing two old machines with a net gain of 20,000 tons.

[8] Permanent retirement from Newsprint - reconfiguration to other grades under study.

[9] Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.

[10] Not included in API Capacity Survey issued 11/83.

[11] Permanently idle machine - has been on an indefinite shutdown since April, 1982.

[12] Rebuild of No. 9 machine - 40,000 tons of newsprint and 45,000 tons of Uncoated Groundwood